



NASSAU COUNTY DEPARTMENT OF ASSESSMENT
 ATTN: ASIE COMPLIANCE
 240 OLD COUNTRY ROAD, 4TH FLOOR
 MINEOLA, NY 11501

ASIE-2008
ASSISTED LIVING
ANNUAL SURVEY OF
INCOME AND EXPENSE

PROPERTY IDENTIFICATION

1 LIST ONLY THE PRIMARY SECTION, BLOCK & LOT

SECTION	BLOCK	LOT

2 **PROPERTY ADDRESS**

3 **YOU MAY CONSOLIDATE YOUR FILING FOR CONTIGUOUS PROPERTIES THAT ARE COMMONLY OWNED AND OPERATED**

CHECK IF RELEVANT ALL LOTS ARE CONTIGUOUS
 ADDITIONAL LOTS ARE LISTED ON AN ATTACHED SHEET
 ALL LOTS ARE OPERATED AS AN ECONOMIC UNIT

DOES THIS SUBMISSION INCLUDE MORE THAN ONE TAX LOT?
 YES OR NO
 IF YES, INDICATE THE NUMBER OF TAX LOTS _____
 AND LIST THEM BELOW ↓

SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	
SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	
SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	
SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	

CONTACT INFORMATION

<p>4 OWNER OR OPERATOR'S NAME <input type="checkbox"/> OWNER <input type="checkbox"/> OPERATOR</p>	<p>5 ORGANIZATION</p>
<p>6 CONTACT PERSON</p>	<p>7 CONTACT PERSON'S RELATIONSHIP TO PROPERTY</p>
<p>8 CONTACT'S DAYTIME TELEPHONE</p>	<p>9 E-MAIL ADDRESS</p>

PROPERTY DESCRIPTION AND USE

TOTAL NUMBER OF BUILDINGS	NUMBER OF STORIES MAIN BUILDING	TOTAL GROSS AREA ALL BLDGS	LOT SIZE OR ACREAGE	ASSISTED LIVING VACANCY IN 2006
	11	12	13	14 %
15 NAME OF ASSISTED LIVING FACILITY:				
TOTAL NUMBER OF RESIDENTS	TOTAL NUMBER SHARED ROOMS OR SUITES	TOTAL NUMBER OF STUDIOS	TOTAL NUMBER OF 1-BEDROOMS	TOTAL NUMBER OF 2-BEDROOMS
	17	18	19	20
21 LIST OTHER COMMERCIAL TENANTS BY NAME AND PREDOMINANT USE. FILERS MAY ATTACH A COMPUTERIZED LISTING OR RENT ROLL.				

PARKING

22 DOES THIS SUBMISSION INCLUDE PARKING YES NO IF YES, LIST BELOW:

OUTDOOR PARKING	INDOOR PARKING
TOTAL NUMBER OF SPACES	TOTAL NUMBER OF SPACES

PROPERTY LEASE INFORMATION

IS THE PROPERTY LEASED BETWEEN RELATED PARTIES? THIS INCLUDES PARTIES THAT ARE RELATED THROUGH BLOOD OR MARRIAGE AND BUSINESS ENTITIES UNDER COMMON CONTROL. YES NO

IS THIS PROPERTY SUBJECT TO A NET LEASE? YES NO IF YES, CHECK APPROPRIATE BOX BELOW

LEASE TYPE	WHO PAYS FOR:				
	UTILITIES	PROPERTY TAXES	INSURANCE	PROPERTY MAINTENANCE	STRUCTURAL REPAIRS
<input type="checkbox"/> GROSS	OWNER	OWNER	OWNER	OWNER	OWNER
<input type="checkbox"/> MODIFIED GROSS	TENANT AND OWNER SHARE EXPENSES				
<input type="checkbox"/> SINGLE NET	TENANT	TENANT OR LANDLORD PAYS ONE OR OTHER		OWNER	OWNER
<input type="checkbox"/> DOUBLE NET	TENANT	TENANT	TENANT	OWNER	OWNER
<input type="checkbox"/> TRIPLE NET	TENANT	TENANT	TENANT	TENANT	OWNER
<input type="checkbox"/> ABSOLUTE NET	TENANT	TENANT	TENANT	TENANT	TENANT
<input type="checkbox"/> GROUND LEASE	A LEASE OF VACANT LAND, OR LAND EXCLUSIVE OF THE BUILDING(S) ON IT. INDICATE THE GROUND RENT AND ANY EXPENSES PAID BY THE OWNER ON THE ASIE INCOME AND EXPENSE FORM, LINE 15.				

SALES INFORMATION (Within last 5 years)

24 WAS THE PROPERTY ACQUIRED IN AN ARMS-LENGTH TRANSACTION WITHIN THE LAST 5 YEARS? YES NO

AN ARMS-LENGTH TRANSACTION IS A LEGAL TERM MEANING NO SPECIAL RELATIONSHIP EXISTED BETWEEN THE PARTIES INVOLVED IN ANY MANNER WHICH WOULD TAINT THE RESULT.

MONTH AND YEAR OF SALE _____ / _____	PURCHASE PRICE \$ _____
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MAJOR CAPITAL IMPROVEMENTS (Within last 5 years)

25 A CAPITAL IMPROVEMENT IS A PHYSICAL ALTERATION, RENOVATION, REHABILITATION, REMODELING, CONVERSION, ADDITION OR EXTENSION MADE TO THE REAL PROPERTY WHICH HAS AN EXPECTED LIFE OF GREATER THAN 5 YEARS. YES LIST BELOW NO

IMPROVEMENTS	DATE	COST/LIFE

ATTACHMENTS AND CERTIFICATION

I certify, under penalty of perjury, that the information contained within this form and the attached Income and Expense Statement is accurate and truthful.

_____ SIGNATURE _____ NAME (PLEASE PRINT) _____ DATE _____

ASSISTED LIVING INCOME	SECTION	BLOCK	LOT	ASIE-2008 ASSISTED LIVING
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COMPLETE THIS PORTION IF FILED BY TENANT, LESSEE, OCCUPANT, OPERATOR OR OWNER-OPERATOR

GROSS OPERATING INCOME

		2007 GROSS RECEIPTS (\$)	2008 GROSS RECEIPTS (\$)
26	ROOMS		
27	LEASED AREAS	\$	\$
28	OTHER	\$	\$
29	TOTAL ASSISTED LIVING (ADD LINES 26 THROUGH 28)	\$	\$

COMPLETE THIS PORTION IF FILED BY OWNER AND PROPERTY IS LEASED TO A NON-RELATED PARTY

GROSS RENTAL INCOME	NUMBER OF UNITS OR SPACES	GROSS SQUARE FEET	NUMBER OF VACANT UNITS	2008 GROSS INCOME (\$)
30	ASSISTED LIVING FACILITY			\$
31	STORES			\$
32	OFFICES			\$
33	GROUND RENT			\$
34	OTHER INCOME (DETAIL BELOW)			\$
35	OWNER OCCUPIED (DETAIL BELOW)			\$
36	SERVICES			\$
37	R E TAX ESCALATION			\$
38	OPERATING ESCALATION			\$
39	SALE OF UTILITIES			\$
40	SIGNAGE / BILLBOARD			\$
41	CELL TOWERS / ANTENNA			\$
42	OTHER (DETAIL BELOW)			\$
43	TOTAL GROSS RENTAL INCOME (ADD LINES 30 THROUGH 42)			\$

NOTES:

ASSISTED LIVING EXPENSE		SECTION	BLOCK	LOT	ASIE-2008 ASSISTED LIVING	
ENTER EXPENSES FOR APPLICABLE ITEMS ONLY ↓						
					2007 EXPENSES	2008 EXPENSES
44	FIXED OR MINIMUM RENT				\$	\$
45	PERCENTAGE RENT				\$	\$
46	REAL ESTATE TAXES PAID BY LESSEE				\$	\$
47	COMMON AREA MAINTENANCE (EXCLUDING TAXES AND INTEREST)				\$	\$
48	MANAGEMENT PAYROLL				\$	\$
49	OFFICE PAYROLL				\$	\$
50	BUSINESS PAYROLL				\$	\$
51	PAYROLL TAX AND BENEFITS				\$	\$
52	FUEL				\$	\$
53	ELECTRICITY				\$	\$
54	WATER & SEWER				\$	\$
55	PROPERTY INSURANCE				\$	\$
56	PERSONAL INSURANCE				\$	\$
57	MANAGEMENT (EXCLUDING MANAGEMENT PAYROLL)				\$	\$
58	REPAIRS AND MAINTENANCE TO REAL PROPERTY				\$	\$
59	LEASING COMMISSION				\$	\$
60	BUSINESS TAX				\$	\$
61	OFFICE EXPENSE				\$	\$
62	MISCELLANEOUS CHARGES				\$	\$
63	TOTAL RENTAL EXPENSES				\$	\$
64	OTHER EXPENSES (DETAIL BELOW)				\$	\$
65	TOTAL EXPENSE				\$	\$
NOTES:						