



Certified: --

**B-1-24**

FILED WITH THE NASSAU COUNTY CLERK OF  
THE LEGISLATURE JANUARY 29, 2024 1:40PM

**NIFS ID: CHPW24000001**

Capital: X

Contract ID #: B51037-02G

NIFS Entry Date: 01/17/2024

**Department: Public Works**

Service: EMERGENCY CONTRACT-N C Correctional  
Center-Remedial Repairs-832 Bldg-B01-24

Term: 1 Year

Contract Delayed:

Slip Type: New		
CRP:		
Blanket Resolution:		
Revenue:	Federal Aid:	State Aid:
Vendor Submitted an Unsolicited Solicitation:		

1) Mandated Program:	<b>No</b>
2) Comptroller Approval Form Attached:	<b>No</b>
3) CSEA Agmt. & 32 Compliance Attached:	<b>Yes</b>
4) Significant Adverse Information Identified? (if yes, attach memo):	<b>No</b>
5) Insurance Required:	<b>Yes</b>

Vendor/Municipality Info:	
Name: <b>E&amp;A RESTORATION INC.</b> DBA: <b>E&amp;A CONSTRUCTION</b>	ID#: <b>113579414</b>
Main Address: <b>130 Crossways Park Drive, Suite 101 Woodbury, NY 11797</b>	
Main Contact: <b>Jenny Sakalis</b>	
Main Phone: <b>(516) 921-7030</b>	

Department:
Contact Name: <b>Robert Labaw</b>
Address: <b>NCDPW 1194 Prospect Avenue Westbury, NY 11590</b>
Phone: <b>(516) 571-6812</b>
Email: <b>rlabaw@nassaucountyny.gov, ldionisio@nassaucountyny.gov, ekobel@nassaucountyny.gov, cpetrucchi@nassaucountyny.gov</b>

## Contract Summary

<b>Purpose:</b> To secure a firm to provide EMERGENCY general construction services in relation to the replacement of HVAC equipment, roof replacement, and associated general remedial repairs to the 832 Building (aka "Building E") at the Nassau County Correctional Center, East Meadow, NY.
<b>Procurement History:</b> Three (3) firms submitted bids. DRG Construction LLC was the apparent low bidder, but was determined to be nonresponsive because the firm could not meet the requirements of the Project Labor Agreement (PLA). E&A Restoration Inc., the second lowest bidder was selected with a cost that aligns with the Engineer's Estimate (after deducting bid amounts for the CPM Schedule and Allowances).
<b>Description of General Provisions:</b> This is a single-prime (PLA) project. Contract duration is Twelve (12) months.
<b>Impact on Funding / Price Analysis:</b> The contract provides for the expenditure of \$15,270,000.00. Bids were opened on

November 14, 2023. The lowest responsible bidder, E&A Restoration, Inc. has provided the County with a bid proposal which meets the Departments requirements. Funding will be provided thru Capital Project No. B51037. SDVOB participation is 32%.

**Change in Contract from Prior Procurement:** None

**Method of Source Selection:**

☒ Formal Sealed Bid awarded to lowest, responsible bidder

Contract #: B51037-02G

Advertised On: 10/11/2023

Advertised In: Bid Board, Newsday, New York State Contract Reporter

Publicly Opened On: 11/14/2023

Number of bids received: 3

**MWBE Participation:**

☒ Participation of Minority-owned and Women-owned Business Enterprises in Nassau County Contracts: The selected contractor has agreed that it has an obligation to utilize best efforts to hire MWBE sub-contractors. Proof of the contractual utilization of best efforts as outlined in Exhibit EE may be requested at any time by the Comptroller's Office prior to the approval of claim vouchers. [Note: This box must be checked.]

☒ Department MWBE Responsibilities: To ensure compliance with MWBE requirements as outlined in Exhibit EE, Department will require vendor to submit list of subcontractor requirements prior to submission of the first claim voucher for services under this contract being submitted to the Comptroller.

Contractor is a (check all that apply):

☒ MWBE

☒ SDVOB

**Recommendation:** Approve as Submitted

Advisement Information

Fund	Control	Resp. Center	Object	Index Code	Sub Object	Budget Code	Line	Amount
CAP			00	PWCAPCAP	00004	PWCAPCAP 00004 51037 020	01	\$15,270,000.00
Project Number		51037						
Project Detail		020						
TOTAL							\$15,270,000.00	

Additional Info		Funding Source	Amount
Blanket Encumbrance		Revenue Contract:	
Transaction	103	County	\$0.00
		Federal	\$0.00
Renewal		State	\$0.00
% Increase		Capital	\$15,270,000.00
% Decrease		Other	\$0.00
		Total	\$15,270,000.00

Routing Slip

Department			
NIFS Entry	Loretta Dionisio	01/18/2024 01:41PM	Approved
NIFS Final Approval	Roseann D'Alleva	01/18/2024 01:59PM	Approved
Final Approval	Roseann D'Alleva	01/18/2024 01:59PM	Approved
DPW			
Capital Fund Approval	Roseann D'Alleva	01/18/2024 02:00PM	Approved
Final Approval	Roseann D'Alleva	01/18/2024 02:00PM	Approved
County Attorney			
RE & Insurance Verification	Andrew Amato	01/18/2024 03:24PM	Approved
Approval as to Form	Richard Soleymanzadeh	01/19/2024 10:59AM	Approved
NIFS Approval	Mary Nori	01/19/2024 11:20AM	Approved
Final Approval	Mary Nori	01/19/2024 11:20AM	Approved
OMB			
NIFS Approval	Nadiya Gumieniak	01/18/2024 02:44PM	Approved
NIFA Approval	Christopher Nolan	01/19/2024 09:44AM	Approved
Final Approval	Christopher Nolan	01/19/2024 09:44AM	Approved
Compliance & Vertical DCE			
Procurement Compliance Approval	Andrew Levey	01/19/2024 12:39PM	Approved
DCE Compliance Approval	Robert Cleary	01/29/2024 12:54PM	Approved
Vertical DCE Approval	Arthur Walsh	01/29/2024 12:57PM	Approved
Final Approval	Arthur Walsh	01/29/2024 12:57PM	Approved
Legislative Affairs Review			
Final Approval	Christopher Leimone	01/29/2024 01:17PM	Approved

<b>Legislature</b>			
Final Approval			In Progress
<b>DPW NIFS Field Entry</b>			
Final Approval			Pending
<b>NIFA</b>			
NIFA Approval			Pending
<b>Comptroller</b>			
Claims Approval			Pending
Legal Approval			Pending
Accounting / NIFS Approval			Pending
Deputy Approval			Pending
Final Approval			Pending



## **EMERGENCY DECLARATION**

BRUCE A. BLAKEMAN, County Executive of the County of Nassau, pursuant to the powers vested in me by the Nassau County Charter and the laws of the State of New York, to preserve the public safety and to protect essential County resources and services, hereby exercise that authority and declare as follows:

WHEREAS, the Nassau County Sheriff has written a letter to the Nassau County Department of Public Works (hereinafter, "Department") design consultant, the LiRo Group, advising of his concerns about the emergency conditions that currently exist at the 832 Building of the Nassau County Correctional Facility (see Exhibit A [letter from Sheriff LaRocco to the LiRo Group detailing the nature of the emergency work needed at the Building] attached hereto); and

WHEREAS, the Department has written a memo to the Office of the County Executive advising of the dangerous conditions posed by the current state of the roof and mechanical systems at the 832 Building and the need for emergency contract work to carry out the necessary repairs at the 832 Building (see Exhibit B [memo dated February 23, 2023 from Commissioner Kenneth Arnold to the Office of the County Executive] attached hereto); and

WHEREAS, the existing roof and mechanical systems at the 832 Building of the Nassau County Correctional Facility pose a dangerous condition to both the employees and inmates that utilize that building;

NOW THEREFORE, I, **Bruce A. Blakeman**, **County Executive** of the County of Nassau, do hereby declare that the dangerous conditions at the 832 Building of the Nassau County Correctional Facility constitutes an emergency under Section 2206 of the Nassau County Charter (see Section 2206 of Nassau County Charter, Emergency and Contracting Provisions) that necessitates the immediate execution of any contract deemed necessary by the County Executive to address and remediate the emergency for the duration of the emergency.

IT IS FURTHER ORDERED that this State of Emergency shall remain in effect until rescinded by a subsequent order.

Dated: March 6, 2023

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BRUCE A. BLAKEMAN  
COUNTY EXECUTIVE



ARTHUR T. WALSH  
Chief Deputy County Executive

3-6-23

NASSAU COUNTY SHERIFFS' DEPARTMENT

DEPARTMENT OF CORRECTION

100 CARMAN AVENUE

EAST MEADOW, N.Y. 11554

Mr. Allen Riley, Chairman  
NYS Commission of Corrections  
80 South Swan Street, 12<sup>th</sup> Floor  
Albany, NY 12210

Dear Mr. Riley,

Allow this letter to serve as a formal request from the Sheriff of Nassau County seeking approval /review for emergency work needed to be done at the Nassau County Correctional Center.

The housing buildings are 2-story with mezzanine on each floor. There are 4 of them, all connected to the support building through connecting corridors. Each housing building has 4 wings, where each one of them serves by separate HVAC unit. Attached are the progress drawing sets. I am also including the section of the building from the original drawing to help you better understand the buildings.

The project is to replace the roofing system, some exhaust and smoke purge fans, rooftop ductwork insulation, and replace sections of rooftop ductwork as necessary. The current 2<sup>nd</sup> floor housing areas are not occupied. There are numerous roof leaks in each housing area, which makes the area unsafe for occupancy. We need a total roof replacement in these areas. The support roof also in the 832 building also needs to be replaced for the same reasons. We have civilian personnel working in areas with numerous garbage pails catching water from roof leaks.

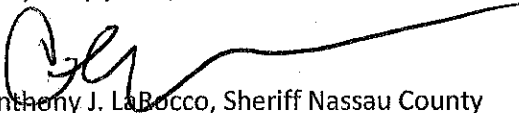
We are in the process of coordinating at the correctional facility to develop a construction phasing plan. The housing areas below will be vacant during the replacement/repairs are made.

The roof and mechanical work needed are of an emergency nature. It is necessary to prevent a possible public emergency because it presents an immediate danger to the public safety.

These emergency conditions and potential emergency conditions require an immediate response to avoid widespread and severe damage. They have the potential of endangering staff, incarcerated individuals, as well as allowing animals and mold to enter through the roof. There is also always the threat of a possible avenue for escape if openings exist in any jail structure causing a public safety issue.

Thank you for your time and consideration in this matter.

Very truly yours,



Anthony J. LaBocco, Sheriff Nassau County

**COUNTY OF NASSAU**  
**DEPARTMENT OF PUBLIC WORKS**  
**Inter-Departmental Memo**

**TO:** Office of the Nassau County Executive  
**Att:** Honorable Bruce A. Blakeman, County Executive

**FROM:** Department of Public Works

**DATE:** February 23, 2023

**SUBJECT:** Emergency Contract for Repairs to 832 Building at Correctional Facility

The existing roof and mechanical systems on the above referenced building continue to pose a dangerous condition to both the employees and inmates that utilize the building. Sheriff LaRocco has indicated to this office in a letter, attached, to our design consultant the concerns and emergency conditions that exist currently. Additionally, Arbitration Case No. SG-23-19, attached, has directed the County to address these conditions expeditiously. The Department working with the Correctional staff have made and continue to make emergency interim repairs to both the roof and associated mechanical systems. Unfortunately, while some areas may be mitigated for a short term the problem of water infiltration and mechanical system failure continues. The underlying issue is that roof leaks cannot be mitigated without a total roof replacement and that cannot be done without removing the existing mechanical equipment. DPW and our design consultant is finalizing plans and specifications to replace all the mechanical equipment past its useful life on the buildings roof, along with a total roof replacement. It is anticipated these packages will be ready for public bidding in March.

The Department is concerned that current supply chain issues and the delay in receiving long lead time equipment will extend the completion of this project if we utilize our tradition bid/build practices. To mitigate this concern the Department is recommending pre-purchasing long lead time mechanical equipment utilizing a series of requisitions with the Purchasing Department and concurrently bidding a public works contract. The Department strongly recommends that to coordinate these activities to ensure a timely project start and completion that provisions allowed by Appendix O: Emergency Procurements of the Procurement Policy be utilized. Specifically, the Department intends to solicit all contract bids utilizing regular order however would like to award and initiate notice to proceed of all contracts prior to Legislative approval. Appendix O requires in order to facilitate this approach an Emergency Declaration.

Accordingly, DPW believes that in the best interest of the residents of Nassau County, you should declare an emergency, and allow DPW to proceed with an emergency contract for the replacement of mechanical equipment and a roof replacement for the 832 building at the Correctional facility.



Kenneth G. Arnold  
Commissioner

KGA:CP  
att.

c: Arthur T. Walsh, Chief Deputy County Executive  
Tatum Fox, Deputy County Executive  
Thomas T. Adams, County Attorney  
John Hiller, Chief Deputy County Attorney  
Michael Sposato, Commissioner of Corrections  
Robert Cleary, Chief Procurement Officer  
Douglas Tuman, Deputy Commissioner of Public Works  
Jane Houdek, Counsel for Public Works



RULES RESOLUTION NO. -2024

A RESOLUTION RATIFYING THE COMMISSIONER OF THE NASSAU COUNTY  
DEPARTMENT OF PUBLIC WORKS' AWARD AND THE COUNTY  
EXECUTIVE'S EXECUTION OF AN EMERGENCY CONTRACT BETWEEN THE  
COUNTY OF NASSAU, DEPARTMENT OF PUBLIC WORKS AND  
E & A RESTORATION, INC.

WHEREAS, in accordance with all Federal, State and Local Law, the County of Nassau on behalf of the NASSAU COUNTY DEPARTMENT OF PUBLIC WORKS ["Department"] has received competitive bids for Contract B51037-02G, for NASSAU COUNTY CORRECTIONAL CENTER-REMEDIAL REPAIRS TO THE 832 BUILDING - NASSAU COUNTY, NY ["Contract"], as more particularly described in the Contract documents, a copy of which are on file with the Clerk of the Legislature; and

WHEREAS, the firm of E & A RESTORATION, INC.

["Vendor"] has submitted the lowest responsible bid for the work described in the Contract in accordance with all Federal, State and Local Law as determined by the Department, and

WHEREAS, the funding for this Contract is from capital funds approved by the Nassau County Legislature and included in the current four year capital plan, and

WHEREAS, the Commissioner of the Department is representing that the total Contract is estimated to be \$ 15,270,000,

WHEREAS the Nassau County Executive executed said Contract;

NOW, THEREFORE, be it

RESOLVED, that the Rules Committee of the Nassau County Legislature ratifies the Commissioner of Public Works' award and the County Executive's execution of said Contract; and it is further

RESOLVED, that the Rules Committee of the Nassau County Legislature hereby authorizes the County Executive to execute any and all other non-financial instruments, related documents or ancillary agreements of said Contract and to take such other action as is necessary to effectuate and carry out the intent and purpose of the Contract.

BID BOND

FORM OF BID BOND

**IMPORTANT** The bidder shall instruct the Surety Company to USE THIS FORM PROVIDED as the use of ANY OTHER FORM may cause rejection of the bid.

KNOW ALL MEN BY THESE PRESENTS,  
E&A Restoration Inc.

that we, the undersigned 130 Crossways Park Drive, Suite 101, Woodbury, NY 11797

as Principal; and Philadelphia Indemnity Insurance Company as surety, who is Licensed to do business in the State of New York, are hereby firmly bound unto the County of Nassau in the penal sum of

Ten Percent of Amount Bid dollars (\$ 10% Amt Bid ) for the payment of which, well and truly to be made, we hereby jointly and severally bind ourselves, our heirs, executors, administrators, successors and assigns.

Signed, this 7th day of November, 20 23

The conditions of the above obligation is such that whereas the Principal has submitted to the County of Nassau a certain Bid attached hereto and hereby made a part hereof, to enter into a contract in writing for the work under Contract No. B51037-02G for the

Remedial Repairs to Nassau County Correctional Center -Building 832, East Meadow, NY

NOW, THEREFORE, the conditions of this obligation are such that if the Principal shall not withdraw said proposal except by mutual consent of the County of Nassau within a period of forty-five (45) days after the opening of bids and in the event of acceptance of the Principal's proposal, if the Principal shall,

- a. when notified by the County, execute all necessary counterparts of the contract as set forth in the contract documents in accordance with the proposal as accepted; and
- b. furnish bonds and other security as specified in the contract documents for the faithful performance and proper fulfillment of such contract, which bonds or other security shall be satisfactory in all respects to the County; and
- c. in all respects, comply with the provisions set forth in the invitation to bid; or if the County of Nassau shall reject the aforesaid proposal for a reason other than the Principal's failure to satisfy the County that he has the necessary skill, experience and liquid assets required for the contract as stated in the documents aforesaid, then this obligation shall be null and void; otherwise to remain in full force and effect.

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Provided, however, that this bond is subject to the following additional conditions and limitations.

a. In the event that the Principal fails to submit a financial statement when required by the County or in the event that an examination of the Principal indicates to the County that the Principal does not meet the financial requirements required by the County, the undersigned will, upon demand, pay to the County of Nassau, as liquidated damages for the Principal's failure to meet such requirements, a sum equal to the amount that would have been required by a certified check if the same were delivered in accordance with the provisions of the contract documents and specifications herein stated.

b. In case the Principal shall default in the performance of any provision the undersigned will upon demand pay to the County of Nassau the full amount of the damages sustained by the County of Nassau by reason of such default, except however, it is expressly understood and agreed that the liability of the surety for any and all claims hereunder shall in no event exceed the amount of this obligation as herein stated.

The Surety, for value received, hereby stipulates and agrees that the obligation of said Surety and its bond shall be in no way impaired or affected by any extension of time within which the County of Nassau may accept such Bid; and said Surety does hereby waive notice of any such extension.

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IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year first set forth above.

E&A Restoration Inc.

Contractor

by Jenny Sakalis (L.S.) (Corporate seal of Contractor  
Title if a corporation)  
Jenny Sakalis, President

by \_\_\_\_\_ (L.S.) Title

by \_\_\_\_\_ (L.S.) Title

Philadelphia Indemnity Insurance Company

Surety

by Patricia Von Posch (L.S.)  
Title of Officer  
Patricia Von Posch, Attorney-in-Fact

Attest: Daniel MacKey (L.S.) (Corporate seal of Surety)  
Title of Officer  
Daniel MacKey, Account Executive

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(Acknowledgment by Contractor if a corporation)

STATE OF NY )

SS.:  
COUNTY OF NASSAU

On this 10th day of November, 2023, before me personally came Semy Sengalic to me known, who, being by me duly sworn, did depose and say for himself, that he resides in [REDACTED] that he is the President of the E+A Restoration Inc. the corporation described in, and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.

  
Notary Public

MANOLI KALAMOTOUSAKIS  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 02KA6213500  
Qualified in Queens County  
My Commission Expires November 09, 2025

(Acknowledgment by Contractor if a partnership)

STATE OF \_\_\_\_\_ )

SS.:  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, before me personally came \_\_\_\_\_ to me to be a member of the firm described in and which executed the foregoing bond or obligation, and he acknowledged to me that he subscribed the name of said firm thereto on behalf of said firm for the purpose therein mentioned.

\_\_\_\_\_  
Notary Public

(Acknowledgment by Contractor if an individual.)

STATE OF \_\_\_\_\_ )

SS.:  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, before me personally came \_\_\_\_\_ to me known and known to me to be the person described in and who executed the foregoing instrument, and he duly acknowledged that he executed the same.

\_\_\_\_\_  
Notary Public

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(Acknowledgment by Surety Company)

STATE OF New York )

ss.:  
COUNTY OF Nassau )

On this 7th day of November, 2023, before me personally came Patricia Von Posch to me Known, who being by me duly sworn, did depose and say that she resides in Little Neck, NY.

that she is the Attorney-in-Fact of the Philadelphia Indemnity Insurance Company, the corporation described in and which executed the within instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by the order of the Board of Directors of said corporation, and that he signed his name thereto by like order; and that the liabilities of said company do not exceed its assets as ascertained in the manner provided by the laws of the State of New York, and the said Notary further said that he is acquainted with Patricia Von Posch and knows her to be the Attorney-in-Fact of said company; that the signature of the said Patricia Von Posch subscribed to the within instrument is in the genuine handwriting of the said Patricia Von Posch and was subscribed thereto by like order of the Board of Directors, and in the presence of him, the said

  
Notary Public

**FRED NASH ROE**  
**Notary Public, State of New York**  
**No. 01RO-4815494**  
**Qualified in Nassau County**  
**Commission Expires July 1, 2027**

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**POWER OF ATTORNEY**

**ATTENTION:** Insert the "Power of Attorney" after this page in with your bid submission.

PHILADELPHIA INDEMNITY INSURANCE COMPANY

One Bala Plaza, Suite 100  
Bala Cynwyd, PA 19004-0950

Power of Attorney

KNOW ALL PERSONS BY THESE PRESENTS: That PHILADELPHIA INDEMNITY INSURANCE COMPANY (the Company), a corporation organized and existing under the laws of the Commonwealth of Pennsylvania, does hereby constitute and appoint John E. Roe Jr., Patricia Von Posch and Richard K. Kainz of Acrisure LLC, d/b/a City Underwriting Agency, its true and lawful Attorney-in-fact with full authority to execute on its behalf bonds, undertakings, recognizances and other contracts of indemnity and writings obligatory in the nature thereof, issued in the course of its business and to bind the Company thereby, in an amount not to exceed \$50,000,000.

This Power of Attorney is granted and is signed and sealed by facsimile under and by the authority of the following Resolution adopted by the Board of Directors of PHILADELPHIA INDEMNITY INSURANCE COMPANY on the 14<sup>th</sup> of November, 2016.

**RESOLVED:** That the Board of Directors hereby authorizes the President or any Vice President of the Company: (1) Appoint Attorney(s) in Fact and authorize the Attorney(s) in Fact to execute on behalf of the Company bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof and to attach the seal of the Company thereto; and (2) to remove, at any time, any such Attorney-in-Fact and revoke the authority given. And, be it

**FURTHER RESOLVED:** That the signatures of such officers and the seal of the Company may be affixed to any such Power of Attorney or certificate relating thereto by facsimile, and any such Power of Attorney so executed and certified by facsimile signatures and facsimile seal shall be valid and binding upon the Company in the future with respect to any bond or undertaking to which it is attached.

IN TESTIMONY WHEREOF, PHILADELPHIA INDEMNITY INSURANCE COMPANY HAS CAUSED THIS INSTRUMENT TO BE SIGNED AND ITS CORPORATE SEAL TO BE AFFIXED BY ITS AUTHORIZED OFFICE THIS 5TH DAY OF MARCH, 2021.



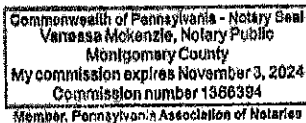
(Seal)

John Glomb, President & CEO  
Philadelphia Indemnity Insurance Company

On this 5<sup>th</sup> day of March, 2021 before me came the individual who executed the preceding instrument, to me personally known, and being by me duly sworn said that he is the therein described and authorized officer of the PHILADELPHIA INDEMNITY INSURANCE COMPANY; that the seal affixed to said instrument is the Corporate seal of said Company; that the said Corporate Seal and his signature were duly affixed.

Notary Public:

*Vanessa McKenzie*



residing at:

Bala Cynwyd, PA

My commission expires:

November 3, 2024

I, Edward Sayago, Corporate Secretary of PHILADELPHIA INDEMNITY INSURANCE COMPANY, do hereby certify that the foregoing resolution of the Board of Directors and the Power of Attorney issued pursuant thereto on the 5<sup>th</sup> day March, 2021 are true and correct and are still in full force and effect. I do further certify that John Glomb, who executed the Power of Attorney as President, was on the date of execution of the attached Power of Attorney the duly elected President of PHILADELPHIA INDEMNITY INSURANCE COMPANY.

In Testimony Whereof I have subscribed my name and affixed the facsimile seal of each Company this 7th day of November, 2023.



Edward Sayago, Corporate Secretary  
PHILADELPHIA INDEMNITY INSURANCE COMPANY

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## **FINANCIAL STATEMENT**

**ATTENTION:** Insert the "Financial Statement" after this page in with your bid submission.

# PHILADELPHIA INDEMNITY INSURANCE COMPANY

## Statutory Statements of Admitted Assets, Liabilities and Capital and Surplus (in thousands, except par value and share amounts)

### Admitted Assets

	As of December 31,	
	2022	2021
Bonds (fair value \$7,902,637 and \$8,447,694)	\$ 8,709,823	\$ 8,102,442
Preferred stocks (fair value \$14,560 and \$19,262)	14,560	19,262
Common stocks (cost \$24,136 and \$44,923)	28,395	43,194
Mortgage loans	1,074,734	957,986
Real estate	21,779	29,408
Other invested assets (cost \$212,500 and \$194,229)	234,138	218,926
Receivables for securities sold	476	152
Cash, cash equivalents and short-term investments	95,212	128,587
Cash and invested assets	10,179,117	9,499,957
Premiums receivable, agents' balances and other receivables	955,218	914,676
Reinsurance recoverable on paid loss and loss adjustment expenses	64,607	45,200
Accrued investment income	88,001	74,000
Receivable from affiliates	4,406	5,171
Federal income taxes receivable	21,231	8,144
Net deferred tax assets	150,526	141,943
Other assets	11,196	9,953
Total admitted assets	\$ 11,474,302	\$ 10,699,044

### Liabilities and Capital and Surplus

#### Liabilities:

Unpaid loss and loss adjustment expenses	\$ 5,680,508	\$ 5,436,808
Unearned premiums	1,766,050	1,658,339
Reinsurance payable on paid loss and loss adjustment expenses	39,160	35,820
Ceded reinsurance premiums payable	119,157	130,474
Commissions payable, contingent commissions and other similar charges	247,996	228,628
Funds held	82,555	77,317
Payable to affiliates	21,337	19,465
Provision for reinsurance	678	471
Payable for securities purchased	42,426	19,045
Accrued expenses and other liabilities	58,292	47,213
Total liabilities	8,058,159	7,653,580

#### Capital:

Common stock, par value of \$10 per share; 1,000,000 shares authorized, 450,000 shares issued and outstanding	4,500	4,500
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#### Surplus:

Gross paid-in and contributed surplus	386,071	386,071
Unassigned surplus	3,025,572	2,654,893
Total surplus	3,411,643	3,040,964
Total capital and surplus	3,416,143	3,045,464
Total liabilities and capital and surplus	\$ 11,474,302	\$ 10,699,044

The undersigned, being duly sworn, says: That she is the Executive Vice President and Chief Financial Officer of Philadelphia Indemnity Insurance Company; that said Company is a corporation duly organized in the state of Pennsylvania, and licensed and engaged in the State of Pennsylvania and has duly complied with all the requirements of the laws of the said State applicable of the said Company and is duly qualified to act as Surety under such laws; that said Company has also complied with and is duly qualified to act as Surety under the Act of Congress. And that to the best of her knowledge and belief the above statement is a full, true and correct statement of

Affest:

Commonwealth of Pennsylvania - Notary Seal  
Kimberly A. Kessleski, Notary Public  
Montgomery County  
My commission expires December 18, 2024  
Commission number 1245769

Member, Pennsylvania Association of Notaries

Sworn to before me this 6<sup>th</sup> day of June 2023.

DocuSigned by:

Karen Gilmer-Panciello

Karen Gilmer-Panciello, EVP & CFO

Kimberly Kessleski  
Kimberly Kessleski, Notary

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**CERTIFICATE OF SOLVENCY**

**ATTENTION:** Insert the "Certificate of Solvency" after this page in with your bid submission.

**STATE OF NEW YORK  
DEPARTMENT OF FINANCIAL SERVICES**

**CERTIFICATE OF SOLVENCY UNDER SECTION 1111 OF THE NEW YORK INSURANCE  
LAW**

It is hereby certified that

**Philadelphia Indemnity Insurance Company  
of Bala Cynwyd, Pennsylvania**

a corporation organized under the laws of Pennsylvania and duly authorized to transact the business of insurance in this State, is qualified to become surety or guarantor on all bonds, undertakings, recognizances, guaranties, and other obligations required or permitted by law, and that the said corporation is possessed of a capital and surplus including gross paid-in and contributed surplus and unassigned funds (surplus) aggregating the sum of \$3,553,580,400. (Capital \$4,500,000), as is shown by its sworn financial statement for the quarter ending, March 31, 2023, on file in this Department, prior to audit.

The said corporation cannot lawfully expose itself to loss on any one risk or hazard to an amount exceeding 10% of its surplus to policyholders, unless it shall be protected in excess of that amount in the manner provided in Section 4118 of the Insurance Law of this State.



In Witness Whereof, I have here-  
unto set my hand and affixed the  
official seal of this Department  
at the City of Albany, this 13th  
day of July, 2023.

**Adrienne A. Harris  
Superintendent**

By 

**Rawle Lewis  
Acting Special Deputy Superintendent**



NO TEXT ON THIS PAGE

**PROPOSAL**

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**GENERAL CONSTRUCTION**

**COUNTY OF NASSAU  
STATE OF NEW YORK**

**PROPOSAL**

**FOR**

**NASSAU COUNTY  
CORRECTIONAL CENTER  
REMEDIAL REPAIRS TO THE 832 BUILDING**

**CONTRACT NO.: B51037-02G**

**TO THE COUNTY OF NASSAU:**

Pursuant to and in compliance with your Notice to Bidders and the Instructions to Bidders relating thereto, the undersigned hereby proposes to furnish all plant, labor, materials, supplies, equipment and other facilities necessary or proper for or incidental to the above Contract, as required by and in strict accordance with the Plans and Specifications for the amount named in the Proposal hereinafter described.

In making this Proposal the Bidder hereby declares that all provisions of the Addenda which have been issued by the County of Nassau have been complied with in preparing his Bids.

Name of Bidder: **E&A RESTORATION INC**  
(Individual, Firm or Corporation, as case may be)

Bidder's Address: **130 CROSSWAYS PARK DRIVE SUITE 101 WOODBURY NY 11804**

Telephone: **516 921-7030** Date: **11/10/2023**

Fax Tel.: **516 921-0259** E-MAIL: **INFO @ EARESTORATION. COM**

NO TEXT ON THIS PAGE

NOTE: IF BIDDER IS A FIRM, FILL IN THE FOLLOWING BLANKS:

Name of Partners

Residence of Partners

N/A

NOTE: IF BIDDER IS A CORPORATION, FILL IN THE FOLLOWING BLANKS:

Organized under the laws of the State of: NEW YORK

Name of President: JENNY SAKALIS

President's Domicile:

Name of Vice President: N/A

Vice President's Domicile: N/A

Corporate Officer: ANTONIO VOURNOU Title: CEO

Corporate Officer's Domicile:

Corporate Officer: N/A Title: N/A

Corporate Officer's Domicile: —

7/18

10/1/2017

11/1/2017

12/1/2017

1/1/2018

2/1/2018

NO TEXT ON THIS PAGE

3/1/2018

4/1/2018

5/1/2018

## PROPOSAL

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### GENERAL CONSTRUCTION

#### THE BIDDER AFFIRMS AND DECLARES:

1. That the above Bidder is of lawful age and the only one interested in this bid; and that no other person, firm or corporation, except those herein named, has any interest in this bid or in the Contract proposed to be entered into.
2. That this bid is made without any understanding, agreement or in connection with any other person, firm or corporation, making a bid for the same Work, and is in all respects fair and without collusion or fraud.
3. That said Bidder is not in arrears to the County of Nassau upon debt or contract, and is not a defaulter, as surety or otherwise, upon any obligation to the County of Nassau.
4. That no officer nor employee of the County of Nassau, or person whose salary is payable in whole or in part from the County Treasury is, shall be, or become interested directly, or indirectly as a contracting party, partner, stockholder, surety or otherwise, in this bid, or in the performance of the contract, or in the supplies, materials, equipment and work or labor to which it relates, or in any portion of the profits thereof.
5. That he has carefully examined the site of the work and that, from his own investigations, has satisfied himself as to the nature and location of the work, the character, quality and quantity of existing materials, all difficulties likely to be encountered, the kind and extent of equipment, other facilities needed for the performance of the work, the general and local conditions, and all other items which may, in any way, affect the work or its performance.
6. The Bidder also declares that he has carefully examined and fully understands all the component parts of this Contract; that he will execute the Contract and will completely perform it in strict accordance with its terms for the following prices.
7. That the Bidder, for allowance items, will make payment to the parties designated by the County when directed by the County in the amount certified by the Engineer for the purposes indicated. It is also understood and agreed that the Final Contract Payment for allowance items will be based upon such actual payments, and not on the approximate amount cited herein.
8. Where the work performed under this Contract involves a trade or occupation licensed in the County of Nassau by the Towns of Hempstead, Oyster Bay, or North Hempstead or by the Cities of Glen Cove or Long Beach, the contractor shall be required to have such a license.

NO TEXT ON THIS PAGE

## PROPOSAL

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### INFORMATION FOR BIDDERS

#### I. Rejection of Bids.

##### A. The Commissioner may recommend a reject of bid if:

1. The Bidder fails to furnish any of the information required by the bid documents; or if
2. The bidder misstates or conceals any material fact in the bid, or in the sworn written statement; or if
3. The bid does not strictly conform to law or the requirements of this contract; or if
4. The bid is conditional; or if
5. A determination that the bidder is not responsible is made in accordance with law; or if
6. The bid, in the opinion of the Commissioner, contains unbalanced bid prices, unless the bidder can show that the prices are not unbalanced for the probably required quantity of such items.

##### B. Rejection of all bids and waiver of informalities.

The Commissioner, however, reserves the right to recommend to reject all bids whenever he deems it in the best interest of the County, and also the right to waive any informalities in a bid.

#### II. Unit Price Contracts, Comparison of Bids.

Bids on Unit Price Contracts will be compared on the basis of a total bid price, arrived at by taking the sum of the Approximate Quantities of such item multiplied by the corresponding Unit Price, and including any Lump Sum Bid on individual items, in accordance with the items set forth in the bid proposal.

Bidders are warned that the Approximate Quantities of the various items of work and material is estimated only, and is given solely to be used as a uniform basis for the comparison of bids. The quantities actually required to complete the contract work may be more or less than estimated.

#### III. Lump Sum Contracts, Comparison of Bids.

Bids on lump Sum Contracts will be compared on the basis of the Lump Sum Price bid adjusted for alternate prices bid, if, any.

#### IV. Apprenticeship Training Program

For all contracts in excess of \$500,000 attach here verification letter regarding your firm's having an approved State of New York Apprenticeship Training Program.



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# FORM OF PROPOSAL

NC Correctional Center  
Remedial Repairs to the 832 Building  
100 Carman Avenue, East Meadow, NY

GENERAL CONSTRUCTION  
CONTRACT NO.: B51037-02G

This project shall be administered under a Project Labor Agreement

Item No.	Type	Description	Amount Bid	
			Dollars	Cents
01	LUMP SUM (Base Bid)	LUMP SUM for furnishing all labor, materials and equipment required for all General Construction work associated with patching and repairs to the existing roofing, flashing, and copings, make complete and ready for operation.	10,215,000	00
02	LUMP SUM (Base Bid)	LUMP SUM for furnishing all labor, materials and equipment required for Mechanical Construction work including removal and replacement of all rooftop exhaust fans, removal and replacement of existing rooftop HVAC equipment, and providing a Building Management System (BMS) connected into new controls and equipment, make complete and ready for operation.	2,380,000	00
03	LUMP SUM (Base Bid)	LUMP SUM for furnishing all labor, materials and equipment required for Electrical Construction work, make complete and ready for operation	150,000	00
04	LUMP SUM	LUMP SUM for furnishing all labor, materials and equipment required for preparation and updating of CPM (Critical Path Method) Progress Schedule for the duration of the Project. Note: The Lump Sum bid amount shall not be less than One Hundred Twenty-Five Thousand Dollars and Zero Cents (\$125,000.00).	\$125,000	00
05	ALLOWANCE	Include in bid an allowance of One Hundred Thousand Dollars (\$100,000.00) for testing, removal, and replacement of any HVAC equipment power supply wiring or control wiring determined to be not in reusable condition encountered during construction.	\$100,000	00
06	ALLOWANCE	Include in bid an allowance of Three Hundred Thousand Dollars (\$300,000.00) for items unforeseen or not specifically characterized in the contract documents, encountered during construction as directed by the County.	\$300,000	00
07	ALLOWANCE	Include in bid an allowance of One Million Dollars (\$1,000,000.00) for costs incurred from conditions beyond the control of the Contractor to maintain the project schedule where delays cannot be accepted due to the "Emergency" declaration for this project to protect public safety, as directed by the County.	\$1,000,000	00

**NO TEXT ON THIS PAGE**

# FORM OF PROPOSAL

NC Correctional Center  
Remedial Repairs to the 832 Building  
100 Carman Avenue, East Meadow, NY

GENERAL CONSTRUCTION  
CONTRACT NO.: B51037-02G

This project shall be administered under a Project Labor Agreement

TOTAL AMOUNT BID (Items number 01 thru 07): \$ 15,270,000.00

TOTAL AMOUNT BID (MUST BE WRITTEN IN WORDS): Fifteen Million Two hundred seventy thousand  
dollars and zero cents

**BASIS OF AWARD:** Bids on Lump Sum Contracts will be compared on the basis of the total bid price, arrived at by taking the Sum of each Bid Item, including Allowance Item(s), if any, and plus or minus the cost difference of the Alternate(s), if any, as may be selected by the Architect and/or Owner. The sum of all "Amounts Bid" will determine the low bidder and the subsequent award of this Contract.

**BID SECURITY:** Prospective bidders are cautioned to carefully review the requirements of Paragraph H, Bid Security, of The Instructions to Bidders.

**NO TEXT ON THIS PAGE**

## PROPOSAL

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DETERMINATION OF LOW BID. Determination of low Bid will be made by comparing the total Bid which shall include the lump sum Base Bid price, unit price totals and allowances, plus the Add Alternate(s), minus the Deduct Alternate(s) where applicable, taken in order, or none of them, whichever amount(s) shall be judged by the Commissioner of Public Works to be in the best interest of the County.

NO TEXT ON THIS PAGE

## PROPOSAL

**MAJOR EQUIPMENT ITEMS:** The Bidder shall fill the name and address of the proposed system suppliers for the major equipment items tabulated hereinafter. It is expressly understood that the furnishing of this information will not relieve the Bidder of any requirements of the Contract Documents and failure to fill out properly is grounds for rejection.

<u>Specification Number</u>	<u>Description</u>	<u>Manufacturer and/or Supplier</u>
	<b>AS PER CONTRACT DOCUMENTS</b>	



NO TEXT ON THIS PAGE

PROPOSAL

GENERAL CONSTRUCTION

PROPOSAL: For all work in accordance with the drawings and specifications:

E+A RESTORATION INC

(Individual, Firm or Corporation, as case may be)

Individual's Social Security Number: N/A

Firm or Corporation's Federal ID Number: [REDACTED]

Firm or Corporation's Municipal License ID Number: [REDACTED]

Municipal Licensing Agency: NASSAU COUNTY  
CONSUMER AFFAIRS

By: Jenny Sakalis

Date: 11/30/2023

(Print): JENNY SAKALIS

Title: PRESIDENT

WHERE BIDDER IS A CORPORATION, ADD

ATTEST:

[Signature]

Secretary

(CORPORATE)  
(SEAL)

NO TEXT ON THIS PAGE



PROPOSAL

GENERAL CONSTRUCTION

Note: The Bids shall be sworn to by the person signing them, in one of the following forms:

(Form of Affidavit where Bidder is an Individual)

STATE OF NEW YORK)

) ss.:

COUNTY OF NASSAU )

N/A

Being duly sworn, deposes and says: That he is the person described in and who executed the foregoing Bid and that the several matters therein stated are in all respects true.

Subscribed and sworn to before me

This \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public

(Form of Affidavit where Bidder is a Firm)

STATE OF NEW YORK)

) ss.:

COUNTY OF NASSAU )

N/A

Being duly sworn, deposes and says: That he is a member of \_\_\_\_\_, the firm described in and which executed the foregoing Bid; that he duly subscribed the name of the firm thereunto on behalf of the firm; and that the several matters therein stated are in all respects true.

Subscribed and sworn to before me

This \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public

NO TEXT ON THIS PAGE

PROPOSAL

GENERAL CONSTRUCTION

(Form of Affidavit where Bidder is a Corporation)

STATE OF NEW YORK)

) ss.:

COUNTY OF NASSAU)

JENNY SAKALIS

he resides at

[REDACTED]

Being duly sworn, deposes and says: That

that he is the **PRESIDENT**

**E&A RESTORATION.**

of the corporation described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is such corporate seal and was affixed by order of the Board of Directors of said corporation; that he affixed his name thereto by like order; and that he has knowledge of the several matters therein stated and they are in all respects true.

Subscribed and sworn to before me

This 10th day of November 20 23.



Notary Public

MANOLI KALAMOTOUSAKIS

NOTARY PUBLIC-STATE OF NEW YORK

No. 02KA6213500

Qualified in Queens County

My Commission Expires November 09, 2025

NO TEXT ON THIS PAGE



# NASSAU COUNTY DEPARTMENT OF PUBLIC WORKS

## WICKS EXEMPT LIST OF SUBCONTRACTORS

NOTE: This form is required for "Single-Contract" projects exempt from the Wicks law. Failure to submit this form correctly may render the bidder non responsive.

CONTRACT NO. **B51037-02G**

Contractor's Name and Address <b>E&amp;A RESTORATION INC</b> <b>130 CROSSWAYS PARK DRIVE, SUITE 101</b> <b>WOODBURY, NY 11797</b> Federal ID No.: [REDACTED]	Project Description (Project Title, Facility Name and Address): <b>NC CORRECTIONAL CENTER REMEDIAL REPAIRS</b> <b>832 BLDG</b>	Bid Date: <b>11/14/2023</b>	Total Contract Amt:
--	--	--------------------------------	---------------------

Indicate ANY work to be self-performed by the contractor in the following categories (check all that apply):

- ☐ Plumbing and Gas Fitting  
☐ Steam Heating, Hot Water Heating, Ventilating and AC Apparatus  
☐ Electric Wiring and Standard Illuminating Fixtures

If ALL contract work is to be self-performed, i.e. no subcontractors will be used, please check this box [ ] , skip to bottom of form, and sign it as required.  
Check (✓) only one.

Subcontractor's Name, Address and Federal ID No.	Plumbing and Gas Fitting	Steam Heating, Hot Water Heating, Ventilating and AC Apparatus	Electric Wiring and Standard Illuminating Fixtures	General Description of Work	Subcontractor's Contract Amt.
<b>ELDER CONTRACTING</b> <b>30 CORPORATE DRIVE HOLTSVILLE NY</b> Federal ID No. <b>11-2466379 11742</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<b>ELECTRIC</b>	<b>\$150,000</b>
<b>AURON AIR SYSTEMS</b> <b>440 WYANDANCH AVE</b> <b>NORTH BAYLON, NY 11704</b> Federal ID No. <b>800659175</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>HVAC</b>	<b>\$3,380,000</b>
<b>ARA PLUMBING</b> <b>2182 JACKSON AVE</b> <b>SEAFORD, NY 11783</b> Federal ID No. <b>611454183</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>PLUMBING</b>	<b>\$298,500.</b>

This form must be filled out completely and legibly, signed by a company authorized representative and included in a separate, sealed envelope within the bid envelope. Use and additional page if needed.

Failure to complete this form accurately and in its entirety, may result in a non responsive bid determination.

Company Authorized Signature: [Signature] Title: **PRESIDENT**

Date: **11/10/2023**



**NO TEXT ON THIS PAGE**

## PROPOSAL

### IRAN DIVESTMENT ACT – CERTIFICATION


Pursuant to New York State Finance Law § 165-a, Iran Divestment Act of 2012, the Office of General Services is required to post on its web site <http://www.ogs.ny.gov/about/regs/docs/ListofEntities.pdf> a list of persons who have been determined to engage in investment activities in Iran ("the List"), as defined in that Act. Under Public Authorities Law § 2879-c, Iranian Energy Sector Divestment, the Authority, may not enter into or award a Contract unless it obtains a certification from a Bidder, who shall check the box and make the certification in Subparagraph a, below, that they are not on the List. If that certification cannot be made, the Authority may consider entering into a Contract, on a case by case basis if the Bidder checks the box and makes the certification in Subparagraph b, below, that their Iran investment is ceasing.

For purposes of this provision, a person engages in investment activities in Iran if: (A) the person provides goods or services of twenty million dollars or more in the energy sector of Iran, including a person that provides oil or liquefied natural gas tankers, or products used to construct or maintain pipelines used to transport oil or liquefied natural gas, for the energy sector of Iran; or (B) the person is a financial institution that extends twenty million dollars or more in credit to another person, for forty-five days or more, if that person will use the credit to provide goods or services in the energy sector in Iran.

The Certification is as follows:

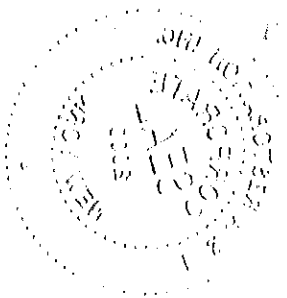
☒ a. **Certification that the Bidder is not on the List:** Each person, where person means natural person, corporation, company, limited liability company, business association, partnership society, trust, or any other nongovernmental entity, organization, or group, and each person signing on behalf of any other party, certifies, and in the case of a joint bid or proposal or partnership each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each person is not on the list created pursuant to paragraph (b) of subdivision 3 of section 165-a of the State Finance Law, or,

☐ b. **Certification that the Bidder's investment in Iran is ceasing:** The person cannot make the certification in Subparagraph a, above, but asks the Authority to consider them for award of the Contract by certifying, under penalty of perjury, that the person's investment activities in Iran were made before April 12, 2012; the person's investment activities in Iran have not been expanded or renewed after April 12, 2012; and the person has adopted, publicized and is implementing a formal plan to cease its investment activities in Iran and to refrain from engaging in any new investments in Iran.

  
Signature/Date

**JENNY SAKALIS, PRESIDENT**  
Print Name and Position

**NO TEXT ON THIS PAGE**



## MacBride Fair Employment Principles

### NONDISCRIMINATION IN EMPLOYMENT IN NORTHERN IRELAND: MACBRIDE FAIR EMPLOYMENT PRINCIPLES

In accordance with Chapter 807 of the Laws of 1992 the bidder, by submission of this bid, certifies that it or any individual or legal entity in which the bidder holds a 10% or greater ownership interest, or any individual or legal entity that holds a 10% or greater ownership interest in the bidder, either: (answer yes or no to one or both of the following, as applicable),

(1) have business operations in Northern Ireland,

Yes \_\_\_ No ☒

if yes:

(2) shall take lawful steps in good faith to conduct any business operations they have in Northern Ireland in accordance with the MacBride Fair Employment Principles relating to nondiscrimination in employment and freedom of workplace opportunity regarding such operations in Northern Ireland, and shall permit independent monitoring of their compliance with such Principles.

Yes \_\_\_ No \_\_\_

  
(Contractor's Signature)

E&A RESTORATION INC.  
(Name of Business)

**NO TEXT ON THIS PAGE**

## QUALIFICATION STATEMENT

Note: All blanks in the form are to be filled in. Where blanks are not applicable to your firm, so indicate in each instance.

1. How many years has your firm been in the business under your present business name? 23
2. How many years experience in the construction work of a similar type as this contract has your firm had;

a. as a Prime Contractor 23

b. as a Subcontractor 23

3. List below the construction projects your firm has under way as of this date:

Contract Amount	Class of work	Percent Completed	Name and Address of Owner or Contracting Officer
--------------------	------------------	----------------------	---

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

4. List the projects which your firm as a firm has performed in the past few years which you feel will qualify you for this work:

Contract Amount	Class of work	Percent Completed	Name and Address of Owner or Contracting Officer
--------------------	------------------	----------------------	---

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

5. Have you:

a. ever failed to complete any work awarded to You? NO  
If so; identify the project, the owner, the contract amount, the circumstances and date of all such failures to complete.

b. ever been defaulted on a contract? NO  
If so; identify the project, the owner, the contract amount, the circumstances and the date of all default actions

**NO TEXT ON THIS PAGE**

c. ever been declared a non-responsible bidder by any municipality or public agency? NO  
If so; identify the project, the owner, the contract amount, the circumstances and the date of all such declarations

d. ever been barred from bidding municipal or public contracts? NO  
If so; identify the municipality or public agency, the circumstances, date and term of disbarment for all debarments.

(use additional blank sheets if additional space is necessary)

6. Has any officer, partner or principal of your firm ever been on officer, partner or principal of some other firm:

a. that failed to complete a construction contract? NO  
If so, state name of individual and identify the name of firm, the project, the owner, the contract amount, the circumstances and the date of all such failures to complete for all principals of the firm.

b. that has ever been defaulted on a contract? NO  
If so; state the name of the individual and identify the name of the firm, the project, the owner, the contract amount, the circumstances and the date of all default actions for all principals of the firm.

c. that has ever been declared a non-responsible bidder by any municipality or public agency? NO  
If so; state the name of the individual and identify the name of the firm, the project, the owner, the contract amount, the circumstances and the date of all such declarations for all principals of the firm.



**NO TEXT ON THIS PAGE**

- d. that has ever been barred from bidding municipal or public contracts? NO  
If so; state the name of the individual and identify the name of the firm, the municipality or public agency, the circumstances, date and term of debarment for all debarments for all principals of the firm.

(use additional blank sheets if additional space is necessary)

7. Has any officer or partner of your firm ever failed to complete a construction contract handled in his name? NO  
If so, state name of individual, name of owner and reason therefor:
8. Disclose any and all violations of the Prevailing Wage and Supplemental Payment Requirements of the Labor Law of New York State. **NONE**
9. Disclose any and all other Labor Law Violations, including, but not limited to, child labor violations, failure to pay wages, or unemployment insurance tax delinquencies within the past five years.  
**NONE**
10. In what other lines of business are you financially interested?  
**REAL ESTATE**

**NO TEXT ON THIS PAGE**

11. What is the construction experience of the principal individuals of your firm?

Individual's Name	Present Position or Office	Years of Construction Experience	Magnitude and type of work	In what Capacity
----------------------	----------------------------------	--	----------------------------------	------------------------

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

12. List below the equipment that you own that is available for the proposed work, giving present location where it may be inspected:

Item	Description, Size Capacity, Year, etc.	Years of Service	Present Location
------	---	---------------------	---------------------

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

NOTE: Should the equipment be moved from the above mentioned location, the submitted hereby agrees upon request of the County to state the new location where same may be found. **AGREED**

13. If any of the above equipment is covered by chattel mortgage, conditional bill of sale, lien, or like encumbrance, state the complete details as to nature and amount of encumbrance, the name and address of the holder, etc.

**NONE MORTGAGED AT THIS TIME**

(use additional blank sheets if additional space is necessary)

**NO TEXT ON THIS PAGE**

14. In what manner have you inspected this proposed work?  
Explain in detail.

**ATTENDED WALK THROUGH, REVIEWED SITE LOGISTICS**

(use additional blank sheets if additional space is necessary)

15. Explain your plan and lay-out for performing the proposed work.

**AS PER THE CONTRACT DOCUMENTS**

16. If a contract is awarded or a permit is issued, to your firm, who will have the personal supervision of the work? Attach resume.

**SEE ATTACHED**

17. Insurance carried by your firm:

Type	Company	Limits of Coverage	Term
------	---------	--------------------	------

**SEE ATTACHED**

**NO TEXT ON THIS PAGE**

18. The undersigned hereby declares: That the foregoing information contained in this bid is a true statement, including, but not limited to, the financial condition of the individual firm herein first named as of the date herein given; the undersigned has read that portion of the Instructions to the Bidders entitled **"Qualifications and Responsibility of Bidders"** and that the bidder acknowledges its affirmative obligation to transmit with this statement any matters relevant and material to those contractor qualifications and responsibility standards; that this statement is for the express purpose of inducing the party to whom it is submitted to award the submitted a contract or issuance of a permit; that any depository, vendor or other agency herein named is authorized to supply such party with any information necessary to verify this statement; and that it understands and agrees that any material misrepresentation or omission of material fact may be deemed grounds for disqualification of the bidder as "not responsible," and may also subject the bidder to future debarment, penalties, and sanctions, to the extent permitted by law.



**NO TEXT ON THIS PAGE**

NOTE: The bids shall be sworn to by the person signing them, in one of the following forms:

(Form of affidavit where Bidder is a corporation)  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NASSAU )

JENNY SAKALIS Being duly sworn, deposes and says:  
That he resides [REDACTED] Street,  
in the City of [REDACTED] that he is the **PRESIDENT** of  
**E&A RESTORATION INC.**  
the corporation described in and which executed the foregoing  
instrument; that he knows the seal of said corporation; that the seal  
affixed to the said instrument is such corporate seal and was affixed  
by order of the Board of Directors of said corporation; that he signed  
his name thereto by like order; and that he has knowledge of the  
several matters therein stated and they are in all respects true.  
Subscribed and sworn to before me  
this 10th day of November, 2003.

  
Notary

MANOLI KALAMOTOUSAKIS  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 02KA6213500  
Qualified in Queens County  
My Commission Expires November 09, 2005

(Form of Affidavit where Bidder is a firm) **N/A**  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NASSAU )

\_\_\_\_\_ Being duly sworn, deposes and says:  
That he is a member of  
the firm described in and which executed the foregoing bid; that he  
duly subscribed the name of the firm hereunto on behalf of the firm;  
and that the several matters therein stated are in all respects true.  
Subscribed and sworn to before me  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Notary

(Form of Affidavit where Bidder is an individual) **N/A**  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NASSAU )

\_\_\_\_\_ Being duly sworn, deposes and says:  
That he is the person described in and who executed the foregoing bid  
and that the several matters therein stated are in all respects true.  
Subscribed and sworn to before me  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Notary

**NO TEXT ON THIS PAGE**

CONTRACTOR CERTIFICATION STATEMENT REGARDING  
STORM WATER POLLUTION AT THE WORK SITE

I certify under penalty of the law that I understand and agree to comply with the terms and conditions of the pollution prevention plan for the construction site identified in such plans as a condition of authorization to discharge storm water. I also understand the operator (Nassau County) must comply with the terms and conditions of the New York State Pollution Discharge Elimination System ("SPDES") general permit for storm water discharges from construction activities and that it is unlawful for any person to cause or contribute to a violation of water quality standards. Finally, I understand my contractual obligations in the matter as outlined in the contract documents.

CONTRACTOR'S NAME: E&A RESTORATION INC

TELEPHONE NUMBER: 516-921-7030

WORK SITE OR FACILITY NAME: NC CORRECTIONAL CENTER REPAIRS - 832 BLDG

WORK SITE OR FACILITY ADDRESS OR  
OTHER IDENTIFYING DESCRIPTION: \_\_\_\_\_

100 CARMAN AVENUE EAST MEADOW NY 11554

Jenny Sakalis  
Signature

11/10/2023  
Date

JENNY SAKALIS, PRESIDENT  
Print Name and Title of Signer

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1. The Contractor shall be responsible for obtaining all necessary permits and licenses for the work to be performed.

2. The Contractor shall be responsible for obtaining all necessary insurance coverage for the work to be performed.

3. The Contractor shall be responsible for obtaining all necessary approvals from the Nassau County DPW for the work to be performed.

4. The Contractor shall be responsible for obtaining all necessary approvals from the Nassau County DPW for the work to be performed.

5. The Contractor shall be responsible for obtaining all necessary approvals from the Nassau County DPW for the work to be performed.

6. The Contractor shall be responsible for obtaining all necessary approvals from the Nassau County DPW for the work to be performed.

7. The Contractor shall be responsible for obtaining all necessary approvals from the Nassau County DPW for the work to be performed.



U.S. DEPARTMENT OF JUSTICE  
OFFICE OF JUSTICE PROGRAMS  
OFFICE OF THE COMPTROLLER

**Certification Regarding  
Debarment, Suspension, Ineligibility and Voluntary Exclusion  
Lower Tier Covered Transactions  
(Sub-Recipient)**

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 28 CFR Part 67, Section 67.510, Participants' responsibilities. The regulations were published as Part VII of the May 26, 1988 *Federal Register* (pages 19160-19211).

**(BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS ON REVERSE)**

(1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

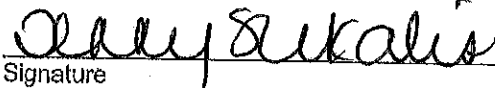
(2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

**JENNY SAKALIS, PRESIDENT**

Name and Title of Authorized Representative

**11/10/2023**

m/d/yy



Signature

**11/10/2023**

Date

**E & A RESTORATION INC**

Name of Organization

**130 CROSSWAYS PARK DRIVE SUITE 101 WOODBURY NY 11797**

Address of Organization

U.S. GPO: 1989 OJP FORM 4061/1 (REV. 2/89) Previous editions are obsolete

### Instructions for Certification

1. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below.
2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.
3. The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
4. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposes," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of rules implementing Executive Order 12549.
5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
6. The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled, "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transaction," without modification in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may check the Nonprocurement List.
8. Nothing contained in the foregoing shall be construed to require establishment of a system of reports in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

# APPENDIX U

## NASSAU COUNTY DEPARTMENT OF PUBLIC WORKS

### CONSULTANT/ CONTRACTOR DETAILED MBE/WBE/SDVOB UTILIZATION PLAN

#### Part 1- General Information:

Consultant/Contractor Name:	E&A RESTORATION INC.
Address (street/city/state/zip code):	130 CROSSWAYS PARK DRIVE, SUITE 101 WOODBURY, NY 11797
Authorized Representative (name/title):	JENNY SAKALIS PRESIDENT
Authorized Signature:	<i>Jenny Sakalis</i>
Contract Number:	B51037-02G
Contract/Project Name:	NC CORRECTIONAL CENTER-REMEDIAL REPAIRS - 832 BLDG
Contract/Project Description:	RENOVATE ROOF JAILS

#### Part 2- Projected MBE/WBE/SDVOB Contract Summary:

	Amount (\$)	Percentage (%)
Total Dollar Value of the Prime Contract	\$15,270,000.00	
Total MBE Dollar Amount	0	MBE Contract Percentage
Total WBE Dollar Amount	0	WBE Contract Percentage
Total SDVOB Dollar Amount	\$4,900,000.00	SDVOB Contract Percentage
Total Combined M/WBE/SDVOB Dollar Amount	\$4,900,000.00	Combined M/WBE/SDVOB Contract Percentage
		32%
		32%

E&A WILL CONTINUE TO SEARCH FOR MBE CONTRACTORS IF APPARENT LOW BIDDER.



**NO TEXT ON THIS PAGE**

**Part 3- MBE Information (use additional blank sheets as necessary):**

MBE Firm	Description of Work (MBE)	Projected MBE Contract Amount (\$) and Award Date	MBE Contract Scheduled Start Date and Completion Date
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$):  Award Date:  	Start Date:  Completion Date:  
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$):  Award Date:  	Start Date:  Completion Date:  
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$):  Award Date:  	Start Date:  Completion Date:  

**E&A WILL CONTINUE TO SEARCH FOR MBE CONTRACTORS IF APPARENT LOW BIDDER**

**NO TEXT ON THIS PAGE**

**Part 4- WBE Information (use additional blank sheets as necessary):**

WBE Firm	Description of Work (WBE)	Projected WBE Contract Amount (\$) and Award Date	WBE Contract Scheduled Start Date and Completion Date
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$):  Award Date:  	Start Date:  Completion Date:  
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$):  Award Date:  	Start Date:  Completion Date:  
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$):  Award Date:  	Start Date:  Completion Date:  

**E&A WILL CONTINUE TO SEARCH FOR MWBE CONTRACTORS IF APPARENT LOW BIDDER**

**NO TEXT ON THIS PAGE**

**Part 5- SDVOB Information (use additional blank sheets as necessary):**

SDVOB	Description of Work (SDVOB)	Projected SDVOB Contract Amount (\$) and Award Date	SDVOB Contract Scheduled Start Date and Completion
<b>Name: METROPOLITAN CONSTRUCTION SYSTEMS</b> <b>Address: 234 UNION AVENUE</b> <b>City: HOLBROOK</b> <b>State/Zip Code: NY 11741</b> <b>Authorized Representative: TOM MARTIN</b> <b>Telephone No. 631-580-0582</b>	<b>ROOFING.</b>	<b>Amount (\$): \$5,900,000.00</b> <b>Award Date: TBD</b>	<b>Start Date: TBD</b> <b>Completion Date: TBD</b>
<b>Name:</b> <b>Address:</b> <b>City:</b> <b>State/Zip Code:</b> <b>Authorized Representative:</b> <b>Telephone No.</b>		<b>Amount (\$):</b> <b>Award Date:</b>	<b>Start Date:</b> <b>Completion Date:</b>
<b>Name:</b> <b>Address:</b> <b>City:</b> <b>State/Zip Code:</b> <b>Authorized Representative:</b> <b>Telephone No.</b>		<b>Amount (\$):</b> <b>Award Date:</b>	<b>Start Date:</b> <b>Completion Date:</b>

**NO TEXT ON THIS PAGE**

APPENDIX V

VENDOR PORTAL ACKNOWLEDGMENT

Vendor Name: E&A RESTORATION INC


Contract Title: NC CORRECTIONAL CENTER REMEDIAL REPAIRS - 832 BLDG

Contract Number: B51037-026

Vendors doing business with Nassau County, including those responding to this solicitation, must register with the County's Vendor Portal in order to submit the mandatory vendor disclosure forms required for an award pursuant to this solicitation. Vendors may register at [www.nassaucountyny.gov](http://www.nassaucountyny.gov) by clicking the "Vendor Portal Registration" button at the bottom of the webpage. Failure to do so may result in a delay of contract award.

The undersigned hereby acknowledges that he/she has registered and has submitted the required disclosures on the Nassau County Vendor Portal.

Signature



Date

11/10/2023

JENNY SAKALIS, PRESIDENT

Print Name

If you attempted to register via the Portal but were unable to do so, please explain here:

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APPENDIX X

BRUCE A. BLAKEMAN

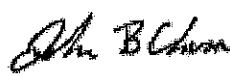

NASSAU COUNTY EXECUTIVE

# NASSAU COUNTY



## Vendor Code of Ethics



<b>POLICY/PROCEDURE TITLE:</b> Nassau County Vendor Code of Ethics	<b>DATE ISSUED:</b> June 5 <sup>th</sup> , 2019
<b>DEPARTMENT ISSUING:</b> Executive – Compliance	<b>AUTHORIZED and SIGNED BY:</b>  Deputy County Executive For Compliance  County Executive

**POLICY:**

The Office of the Nassau County Executive recognizes the importance of the vendor community in helping the County provide necessary services for the residents of Nassau County. It is the policy of the County Executive to ensure that all vendors doing business with Nassau County operate under the highest standards of legal and ethical conduct.

**PURPOSE:**

To set forth a Code of Conduct for vendors to ensure that Nassau County Vendors are conducting their business with integrity, ethics, and compliance with all applicable laws and regulations.

**SCOPE:**

All vendors doing business or seeking to do business with Nassau County as specified in the Code.



# Vendor Code of Ethics

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#### Section 3.02 Personal Relationships

#### Section 3.03 Contingent Fees

### Chapter 4: NEGOTIATIONS FOR FUTURE EMPLOYMENT

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#### Section 5.03 Disclosure and Cooperation

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#### Section 8.02 Vendor Certifications

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#### Section 10.01 Reporting Gift Requests

#### Section 10.02 Reporting Material Changes



# Vendor Code of Ethics

## Section 10.03 Reporting Violations and Overpayments Chapter 11: PROHIBITION ON RETALIATION Section 11.01 Prohibition



## Vendor Code of Ethics

### Chapter 1: DEFINITIONS

As used in this Code, the following terms have the following meanings:

**Adverse Job-Related Action** includes any material alteration to existing terms, conditions, and privileges of employment, such as dismissal, demotion, suspension, compulsory leave, disciplinary action, creation of a hostile work environment, negative performance evaluation, any action resulting in loss of staff, office space or equipment or other benefit, reduction in compensation, failure to appoint, failure to promote, or any transfer or assignment or failure to transfer or assign against the wishes of the affected employee.

**Contact** means any oral or written communication with any Nassau County Employee, other than the Designated Point(s) of Contact, where it could be reasonably inferred that such contact was intended to influence, or could reasonably be expected to influence, the subject of a County procurement.

**Designated Point(s) of Contact** means the individual(s) designated by the County to be a Vendor's only contact with Nassau County following the public advertisement of a solicitation or the issuance of a request for a bid, proposal, or quote for small purchase, until the award of a resulting contract and, where applicable, approval by the County Legislature. This timeframe, further defined in the State Procurement Lobbying Law, is also known as the Restricted Period.

**Nassau County Employee** means any officer, official or employee of Nassau County.

**Family Member** means (i) a Nassau County Employee's Spouse, Domestic Partner, Child, Sibling or Parent; (ii) a person who is a direct descendant (or the spouse of a direct descendant) of a Sibling of the Nassau County Employee or a Sibling of the Nassau County Employee's Spouse or Domestic Partner; or (iii) a person living in the same household as a Nassau County Employee.

**Gift** means the transfer, without equivalent consideration, of anything of benefit, tangible or intangible, having more than nominal value, including, but not limited to, cash, loans, forbearance,



## Vendor Code of Ethics

services, travel, gratuities of any kind, favors, money, meals, refreshments, entertainment, hospitality, admittance to private clubs, use of time-shares, personal use of the Vendor's facilities, promises, tickets to entertainment or sporting events, weekend trips, golf outings, loans of equipment, or other thing or benefit. A Gift need not be intended to influence or reward any individual or entity.

**Nassau County Code of Ethics** means Nassau County Charter Section 2218, and the rules and regulations promulgated thereunder as may be amended or modified.

**Participating Employee** means any Vendor employee who engages in any written or oral communication of a non-clerical or non-administrative nature with Nassau County or with a Nassau County Employee(s) as part of or in connection with the procurement.

**Participating Nassau County Employee** means any Nassau County Employee who the Vendor knows, has reason to know, or can reasonably anticipate is involved in a specific procurement, in either a direct or decision-making capacity, but not in a clerical capacity. This includes but is not limited to the Designated Point of Contact, the project manager, the project manager's staff to the extent that they are involved in the procurement, members of selection committees, technical experts and negotiating teams.

**Primary Contracting Party** means a Vendor who intends to directly enter into or has a contract with Nassau County.

**Retaliatory Action** is defined as any Adverse Job-Related Action taken by, or at the direction or request of, a Vendor or a Vendors' Employees as a result of any individual's (i) good-faith report with respect to a violation or potential violation of this Code or the law; or (ii) cooperation in any investigation of unlawful conduct or misconduct conducted by Nassau County or by federal, state, or local law enforcement officials.

**State Procurement Lobbying Law** means New York State Finance Law Sections 139-j and 139-k, and the rules and regulations promulgated thereunder as may be amended or modified.

**Vendor** means any individual or entity seeking to or doing business



## Vendor Code of Ethics

with Nassau County within the scope of this Code, including, without limitation, contractors, consultants, suppliers, manufacturers seeking to act as the primary contracting party, officers and employees of the foregoing, as well as any subcontractors, subconsultants and suppliers at all lower tiers.

### Chapter 2: LIMITATIONS AND REPORTING OF CONTACTS WITH NASSAU COUNTY

#### Section 2.01 Designated Point(s) of Contact

Each procurement solicitation issued by Nassau County will identify the Designated Point(s) of Contact for that solicitation as required by the State Procurement Lobbying Law. Once the Designated Point(s) of Contact is/are established, the Vendor and any person or entity acting on the Vendor's behalf, including without limitation, those providing compensated or uncompensated lobbying, advocacy, consulting or other services should ensure that its contacts with Nassau County are in compliance with the requirements of the State Procurement Lobbying Law.

### Chapter 3: GIFTS OR CONTINGENT FEES

#### Section 3.01 Zero Tolerance

No Vendor may offer or give any Gift, directly or indirectly, to a Nassau County Employee. Similarly, no Vendor may offer or give any Gift, directly or indirectly, to any Family Member of a Nassau County employee where such Gift is made because of the Vendor's relationship with the Nassau County Employee. Additionally, no Vendor may accept a gift from a Nassau County Employee.

This Zero-Tolerance Policy applies regardless of actual intentions. In other words, even if a Gift does not, or is not intended to, influence an action or decision by a Nassau County Employee, it is prohibited by this Code.

#### Section 3.02 Personal Relationships

Notwithstanding the foregoing, if a Vendor has a pre-existing family or personal relationship with the Employee, a Gift that is wholly unconnected with the Employee's duties on behalf of Nassau County is





## Vendor Code of Ethics

not necessarily prohibited.

In determining whether the giving of an item was motivated by personal rather than business concerns, the following factors are considered:

- (a) the history of the relationship between the donor and the recipient, including but not limited to the mutuality of gift giving;
- (b) whether the item was paid for by the donor.

The giving of an item shall not be considered to be motivated by a family or personal relationship if the donor seeks to charge or deduct the value of the item as a business expense or seeks reimbursement from a client.

However, regardless of the family or personal relationship between a Vendor and an employee, a Gift is strictly forbidden where it is being given under circumstances where it can reasonably be inferred that it was intended to influence the employee in the performance of his or her official duties.

### Section 3.03 Contingent Fees

The Vendor will not employ or retain any individual or entity for the purpose of soliciting or securing a Nassau County contract upon any agreement or understanding for a commission, percentage, brokerage, or fee that is contingent or dependent upon the outcome of the procurement.

## Chapter 4: NEGOTIATIONS FOR FUTURE EMPLOYMENT

### Section 4.01 Restrictions During the Procurement Process

Vendors shall not discuss future employment with Participating Nassau County Employees or their Family Members from the date the procurement is advertised or solicited through 30 days following the date that the procurement is awarded, even if a Participating Nassau County Employee contacts the Vendor regarding employment. Questions regarding whether a particular Nassau County employee is a Participating Nassau County Employee for a specific



## Vendor Code of Ethics

procurement should be directed to the Designated Point of Contact for the procurement.

### Section 4.02 Restrictions Post Award

Vendors are prohibited from offering or discussing an employment opportunity with a Nassau County Employee or his or her Family Members before whom the Vendor has or expects to have a pending specific matter including, but not limited to, negotiations, performance evaluation, task order selection, approval of a voucher or invoice, or approval of or agreement to a contract amendment, change order, or deviation or waiver until:

- (i) 30 days from the time the matter before the Employee is closed, or
- (ii) 30 days from the time the Employee has no further involvement with the matter because of recusal or reassignment.

## Chapter 5: CONFLICT OF INTEREST

### Section 5.01 Financial Interest

Neither the Vendor, nor any director, officer, principal, owner, or partner thereof, as the case may be, may have a 10% or greater interest, nor shall the Vendor, nor any director, officer, principal, owner, or partner thereof, acquire a 10% or greater interest, either directly or indirectly, in any company or firm that would conflict in any manner or degree with the performance of the Nassau County contract.

The Vendor will not permit an employee having a 10% or greater interest, either directly or indirectly, in any company or firm that would conflict in any manner or degree with the performance of the Nassau County contract to be employed in the performance of the Nassau County contract.

### Section 5.02 Personal Business Dealings

Neither the Vendor, nor any director, officer, principal, owner, or partner thereof, may have a non-County business dealing with a



## Vendor Code of Ethics

Participating Nassau County Employee where it can be reasonably inferred that the purpose of the business dealing, at least in part, is to influence the Participating Nassau County Employee's action on a pending County matter.

### Section 5.03 Disclosure and Cooperation

The Vendor shall disclose immediately to the County any real or potential conflict of interest of which it becomes aware. This obligation is ongoing and shall last through the completion of performance of the contract. The Vendor shall provide to Nassau County, at the County's request and upon such forms as may be furnished by Nassau County, a disclosure of organizational, financial, contractual or other affiliations with any organization or entity that has interests that may be substantially affected by the procurement solicitation or award. The Vendor shall fully cooperate in any inquiry or investigation undertaken by Nassau County to determine whether any such affiliations present a conflict of interest, or whether any other provision of this Code has been violated. The Vendor shall fully cooperate with audits, investigations, examinations and reviews by the Nassau County Inspector General conducted pursuant to section 187 of the Nassau County Charter.

### Section 5.04 Confidential Information

At no time shall any Vendor who obtains confidential or proprietary Nassau County information in the course of doing or seeking to do business with the County disclose any such information to any person not authorized by Nassau County to receive such information or use such information for any personal gain except as necessary to fulfill its contractual obligations to Nassau County.

If the Vendor receives from any source confidential or proprietary Nassau County information prior to the award of a resulting contract and, where applicable, approval by the County Legislature, without the explicit approval of the Designated Point of Contact, the Vendor shall immediately so notify the Designated Point of Contact.

Nassau County confidential or proprietary information includes, but is not limited to, internal cost estimates and proposals submitted by other Vendors.



## Vendor Code of Ethics

### **Section 5.05 Prohibition Regarding Bidding by Participants in Procurement Development**

No Vendor who participates in the development of a scope of work, solicitation documents, assessment criteria, contractual instruments or technical specifications may participate as a bidder, sub-bidder, proposer or sub-proposer on that particular procurement or perform any work on that particular procurement or any other procurement that would constitute an organizational conflict of interest or would give that Vendor an unfair advantage over other bidders or proposers on that procurement. This prohibition may be waived in writing by the County Chief Procurement Officer upon a showing of good cause.

## **Chapter 6: FORMER NASSAU COUNTY EMPLOYEES**

### **Section 6.01 Appearance Before Former Agency-Two Year Bar**

Except as provided for in Section 2218(8) of the Nassau County Code of Ethics, the Vendor will not permit a former Nassau County Employee to appear or practice before any Nassau County agency, either prior to award or in the performance of a Nassau County contract, for a period of two years after termination of the Nassau County Employee's services with the County.

### **Section 6.02 Appearance Before Former Agency-Life Time Bar**

Except as provided for in Section 2218(8) of the Nassau County Code of Ethics, the Vendor will not permit a former Nassau County Employee to appear, practice, communicate or otherwise render services before the agency that employed the officer or employee or any other agency of Nassau County, either prior to award or in the performance of an agency's contract in relation to any case, proceeding, application or transaction with respect to which such former officer or employee was directly concerned and in which he or she personally participated, or which was under his or her active consideration during the period of his or her employment. This provision is a lifetime bar on projects that the former Nassau County Employee previously worked on while employed by the County.



## Vendor Code of Ethics

### Chapter 7: NON-COLLUSION

#### Section 7.01 Independent Bid Assessment

The Vendor will calculate the price(s) contained in any bid or proposal independently, without collusion, consultation, communication, or agreement with any competing Vendor for the purpose of restricting competition.

#### Section 7.02 Non-Communication of Bid

Unless otherwise required by law, the price(s) which the Vendor quotes in its bid or proposal will not knowingly be disclosed by the Vendor, directly or indirectly, to any competing Vendor prior to the closing date for bids or proposals.

#### Section 7.03 Bid Submission

The Vendor will not make any attempt to induce any other individual or entity to submit or not to submit a bid or proposal.

### Chapter 8: DISTRIBUTION AND CERTIFICATION

#### Section 8.01 Distribution of Vendor Code of Ethics and Vendor's Participating Employee Acknowledgements

As a condition of being considered for the award of any contract above the County's small purchase threshold of \$10,000, the Vendor will be required to distribute copies of the Nassau County Vendor Code of Ethics to all Participating Employees prior to any of those employee's participation in the procurement. The Code may be distributed either in hard copy or electronically as a separate PDF.

Additionally, as a condition of being considered for the award of any contract above the County's small purchase threshold, the Vendor will be required to obtain an acknowledgement from each of its Participating Employees ("Participating Employee Acknowledgements") that they have received, read, understand, and will comply with the Nassau County Vendor Code of Ethics.



## Vendor Code of Ethics

The Vendor's responsibility for distributing copies of the Nassau County Vendor Code of Ethics and obtaining such signed Participating Employee Acknowledgements is ongoing until completion of performance of the contract and shall be retained for the same period as the Vendor is required to retain other contract documents in accordance with their contract with the County.

Receipt and retention of Participating Employee Acknowledgments by the Vendor shall be subject to audit by Nassau County.

### Section 8.02 Vendor Certifications

The vendor by signing the final contract thereby certifies and attests to the following:

- (a) The Vendor has been provided with a copy of the Nassau County Vendor Code of Ethics and will comply with all of the provisions of the Code;
- (b) All of its Participating Employees during the course of procurement or contract have been provided with a copy of the Nassau County Vendor Code of Ethics prior to any of those employees' participation in the procurement;
- (c) All Participating Employees have completed the acknowledgement required by Section 8.01 of this Code;
- (d) The Vendor will retain all of the signed Participating Employee Acknowledgements for the same period as the Vendor is required to retain other contract documents in accordance with their contract with the County;
- (e) The Vendor will continue to distribute the Nassau County Vendor Code of Ethics, obtain signed Participating Employee Acknowledgements as new Participating Employees are added or changed during the contract period, and retain all of the signed acknowledgements for the same period as the Vendor is required to retain other contract documents in accordance with their contract with the County.



## Vendor Code of Ethics

### Section 8.03 Subcontractor Certifications

As a condition of being considered for the award of any contract above the County's small purchase threshold, the Vendor will obtain certifications executed by authorized officials from all of its lower tier subcontractors, subconsultants and suppliers (as well as from any other subcontractors, subconsultants and suppliers from whom that Vendor is soliciting or has received proposals for work on a Nassau County contract) whose employees have communicated or may communicate with Nassau County Employees. This obligation is ongoing and shall last through the completion of performance of the contract. Receipt and retention of lower tier certifications by the Vendor shall be subject to audit by Nassau County.



## Vendor Code of Ethics

### Chapter 9: PENALTIES

#### Section 9.01 Responsibility Determination

For violation of any provision of the Nassau County Vendor Code of Ethics, Nassau County may avail itself of every remedy in law or equity, or as agreed to by parties in any contract, including but not limited to declaring the Vendor non-responsible or in material breach of the contract.

#### Section 9.02 Civil/Criminal Penalties

Additionally, violation of the Nassau County Vendor Code of Ethics or a provision thereof may subject the Vendor to criminal or civil penalties under State or Federal law.

### Chapter 10: REPORTING OBLIGATION

#### Section 10.01 Reporting Gift Requests

Notwithstanding the provisions of Chapter 4 above, the Vendor is obligated to immediately report to Nassau County's Inspector General and the County Chief Procurement Officer, any and all requests made to the Vendor by any Nassau County Employee for a Gift.

#### Section 10.02 Reporting Material Changes

The Vendor is under a continuing obligation to report any change in circumstances that materially affects any prior report to Nassau County to Department of Chief Contracting Officer, including but not limited to disclosure of conflicts of interest and representations made in the Contractor Responsibility Form.

#### Section 10.03 Reporting Violations and Overpayments

The Vendor is obligated to timely report in writing to Nassau County's Inspector General, in connection with the award, performance or closeout of the Nassau County contract or subcontract, any credible evidence of significant overpayments on the contract or that a principal, employee, agent or subcontractor has committed a





## Vendor Code of Ethics

violation of law involving fraud, conflict of interest, bribery or gratuities.

### Chapter 11: PROHIBITION ON RETALIATION

#### Section 11.01 Prohibition

To facilitate the reporting obligations under Chapter 10, this code strictly forbids all Vendors and Vendors' Employees from taking any Retaliatory Action against individuals who make such reports.



## Vendor Code of Ethics

### PARTICIPATING EMPLOYEE ACKNOWLEDGEMENT REGARDING NASSAU COUNTY VENDOR CODE OF ETHICS

Company: E&A RESTORATION INC

Bid/Proposal No.: B51037-026

I, JENNY SAKALIS, acknowledge that I have received and read the Nassau County Vendor Code of Ethics on 11/10/2023 and that I understand it and will comply with this Code in my participation in procurements between E&A RESTORATION INC (Vendor name) and Nassau County.

Executed this 10 day of November, 2023

By Jenny Sakalis Signature of Employee

JENNY SAKALIS, PRESIDENT Name and Title of Employee



## Vendor Code of Ethics

### CERTIFICATION REGARDING DISTRIBUTION OF NASSAU COUNTY VENDOR CODE OF ETHICS

Bid/Proposal No.: B51037-02G

Project Description: NC CORRECTIONAL CENTER-REMEDIAL REPAIRS-832 BLDG

The prospective lower tier participant E&A RESTORATION INC (subcontractor, subconsultant, or supplier name) hereby certifies, by submission of this bid or proposal to E&A [prime contractor] in connection with the Nassau County bid or proposal number referenced above, to the best of its knowledge and belief, that all officers and personnel who have communicated or may communicate with Nassau County employees during the course of the procurement and through the completion of performance of the contract have been provided with a copy of the Nassau County Vendor Code of Ethics prior to each of these employee's participating in the procurement.

Executed this 10 day of November, 2023.

By

Jenny Sakalis

Signature of Authorized Official

JENNY SAKALIS, PRESIDENT

Name and Title of Authorized Official

## **Notice of Award**

NO TEXT ON THIS PAGE



## **E & A CONSTRUCTION**

130 Crosswings Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

**JENNY SAKALIS**

**PRESIDENT OF E&A CONSTRUCTION**

### **Education**

*Long Island University/CW  
Post, MS, 2000-2002*

*Hofstra University, BA, 1996-  
2000*

### **Professional Profile**

Jenny Sakalis has been working for E & A since its inception in 2000. She is the backbone of the organization, serving in every administrative managerial position over the years. Often many roles at one time.

Her extensive management and construction experience, coupled with her hard work, effort, dedication, and courage over the years has led to the success of the company and her current position of President.

*Years With This Firm: 23*

### **Experience**

#### **E&A Construction**

#### **2000 – 2023 - E&A Construction - PRESIDENT**

- Company leader responsible for strategic planning
- Oversees efficiency and performance
- Oversees business development and human resources
- Maintains the Company's vision, values, and ethics
- Manages the company's finances and budget
- Leads and directs the executive team
- Leads and evaluates all other officers, managers, and employees
- Negotiates purchase agreements for equipment and supplies
- Reviews all contracts, subcontracts, insurances, bonds, employee medical benefits and fringes, profit-sharing plans, and vendor purchase orders for accuracy and efficacy

Over the years Jenny has served as a senior in the following positions for E&A:

- Owner's Representative
- Office Manager
- Human Resources Manager
- Finance Manager
- Office Administrator



## **E & A CONSTRUCTION**

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## **ANTONIOS VOURNOU CEO OF E&A CONSTRUCTION**

### **Education**

NYIT, BS, Architectural  
Technology

*Years With This Firm: 23*

### **Professional Profile**

Antonios has over 20 years' experience in aspects of general construction and construction management. He has served at every level of construction work from an early age to recently becoming the CEO of E&A. He is an energetic, highly motivated individual, who leads by example.

### **Experience**

**E&A Construction, CEO**

**E&A Construction, Project Executive**

**E&A Construction, Project Manager**

**E&A Construction, Carpenter**

Antonios has been working for E & A Construction since its inception in 2000. He has served in numerous positions and has excelled in ascending to his current position. During his tenure he has completed projects ahead of schedule and within budget.

On all Nassau and Suffolk County projects the client and County Executive have specifically asked for his involvement. This is a direct testament to his dedication and commitment to excellence on all projects E&A performs.

His industrious manner and ability to get a job done in a timely, accurate manner inspires great trust and confidence in others, which motivates all involved to succeed. He has personally managed projects over \$100M in his term as the Project Executive for this firm. Previous projects completed include:

1. Nassau County Police Training & Intelligence Center
2. Nassau County Emergency Requirements Contracts
3. Nassau County Public Safety Center
4. Suffolk County Community College
5. National Parks Landmark Theodore Roosevelt Residence
6. MTA (Metropolitan Transportation Authority) Long Island Bus Depot

Currently wrapping up:

1. 253 Broadway, NYC DDC project
2. Nassau County Matrimonial Courthouse, NCDPW project
3. PSEG LI 10 Story Building Demolition

Additionally, Mr. Vournou has managed numerous projects on Schools, Landmark Facilities, Municipalities, Fire Houses and Police Stations, and every conceivable Institutional type of facility from Court Houses to Libraries.



**James W. Sorge, P.E.**  
*Project Executive*

## **E&A RESTORATION INC.**

### **Education**

*Manhattan College, Civil  
Engineering*

### **Licenses/Registrations**

*Professional Engineer-State  
of New York*

*Licensed Superintendent-  
NYC Dept. of Buildings*

*Years With This Firm: 3*

*Years with Other Firms: 33*

### **Professional Profile**

James is a New York State Professional Engineer and licensed superintendent with over 36 years of experience in construction project management, supervision, and safety. James has a strong background in building and heavy construction, site work and construction logistics. His project experience includes many notable structures throughout the New York Metropolitan Area and Long Island. He is an exceptional leader with strong leadership skills, an incomparable coaching trait which make him asset to any setting.

### **Experience**

#### **E&A Restoration Inc., Project Executive**

Supervision of all construction activities.

Direction and coordination of subcontractors and field crews.

- 253 Broadway, New York, NY LPC Office Space Retrofit, NYCDDC
- Nassau County Police Department Center for Training & Intelligence
- Nassau County Family Matrimonial Courthouse

#### **Petracca and Sons Inc., Vice President/General Superintendent**

Supervised/Managed the pricing, scheduling, and construction of the following projects:

#### **Projects include:**

##### **NYCSCA - P.S 335**

Queens, New York

Contract #C000013929

Contract Amount: \$70,858,000

##### **NYCSCA - P.S 798**

Brooklyn, New York

Contract #C000010300

Contract Amount: \$50,850,000

##### **New York City School Construction Authority**

800 Bed Addition Rikers RMSC

Long Island City, New York

Contract #20050016107

Contract Amount: \$73,430,000

##### **NYCSCA - P.S. 253**

Queens, New York

Contract #C000008909

Contract Amount: \$42,490,000

##### **NYCSCA - P.S. 234**

Queens, New York

Contract #C000008654





Contract Amount: \$41,619,000  
New York City School Construction Authority

*James Sorge, P.E. ...cont'd*

## **E&A RESTORATION INC.**

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**NYCSCA - P.S. 69**  
Brooklyn, New York  
Contract #C000008083  
Contract Amount: \$34,800,000  
New York City School Construction Authority

**NYCSCA - P.S. 340**  
Bronx, New York  
Contract #C000007666  
Contract Amount: \$18,395,000

**Richmond Hill Yard & Shop Improvements**  
Contract #5631  
Contract Amount: \$22,750,000  
Long Island Rail Road - MTA (Owner)

**Morse Diesel International - Construction Manager**  
Terminal One: Elevated Roadway  
Contract #2172901  
Contract Amount: \$10,750,000  
Terminal One Group Associates (T.O.G.A.) - Owner

**New Queens Civil Courthouse**  
Jamaica, New York  
Contract Amount: \$41,830,000  
Dormitory Authority - New York State

**Reconstruction on the LIE at Sagtikos Parkway**  
Contract Amount: \$26,900,000  
Department of Transportation - New York State

**Construction of a Communicable Disease Unit, Phase II**  
Rikers Island, New York  
Contract #072930001 CBP  
Contract Amount: \$41,750,000  
Department of Correction - New York City

**Construction of a Communicable Disease Unit, Phase I**  
Rikers Island, New York  
Contract #072920116 CBP  
Contract Amount: \$15,000,000  
Department of Correction - New York City



*James Sarge, P.E. ...cont'd*

## **E&A RESTORATION INC.**

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### **Sprung Structures**

Rikers Island, New York

Contract Amount: \$72,400,000

Department of Correction – New York City

Construct twenty-three Emergency Sprung Structures, Chain Link Security Fence, Office Trailer, Toilet/Shower Trailer, Support Modular Trailer and Sitework for the Sprung Structures Complex.

All Work Completed on Time – 75 Days

(July 30<sup>th</sup> to October 13<sup>th</sup>, 1991)

### **Sprung Structures**

Rikers Island, New York

Contract Amount: \$35,700,000

Department of Correction – New York City

Supervised site and utility work for construction of 20 emergency inmate housing and support structures.

All work completed on time – 60 to 90 days

(January to Mid-March 1991)

### **Reconstruction on the LIE at Route 106**

Contract Amount: \$35,000,000

Department of Transportation – New York State

Construct five bridges, 400,000 C.Y. of Embankment, Sheet piling, Drainage, Rehabilitation of four bridges, Sitework, Paving.

### **Reconstruction on the LIE**

Contract Amount: \$10,000,000

Department of Transportation – New York State

Construct two Pedestrian Bridges, Widen Expressway, Drainage, Sitework, Concrete Barrier



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**KEN EADS**

**PROJECT SUPERINTENDENT**

### **Education**

*Long Island University/CW Post,  
Numerous Continuing  
Education Classes*

*Empire State Carpenters Local 7  
Trade School*

### **Licenses/Registrations**

*1-hour Asbestos & Lead  
Awareness  
1-hour Hoisting & Rigging  
1-hour First Aid & CPR  
1-hour Flag Person  
2-hour Drug & Alcohol  
Awareness  
2-hour Pre-Task Safety  
Meetings Training  
2-hour Site Safety Plan Training  
2-hour Toolbox Talks  
4-hour Mast Climber User  
4-hour Pipe Scaffold User  
8-hour Fall Prevention  
8-hour Site Safety Manager  
Renewal  
10-hour Hazard Awareness  
OSHA 30-hour*

*Years With This Firm: 15  
Years with Other Firms: 15*

### **Professional Profile**

Ken has 30 years of construction experience. He has worked as a carpenter since high school and within 5 years was running complex projects as a foreperson. Ken started coordinating other trades while acting as a carpenter foreman and was eventually elevated to a project superintendent. He has a strong fundamental knowledge and construction insight and has saved numerous hours of work on several projects, coordinating all the trades to minimize "hits" amongst the trades. His determination and relentless pursuit of excellence has paved the way to the repeated success of completing projects ahead of schedule.

### **Experience**

#### **2005-2023 E&A Construction - Project Superintendent**

Since coming to work for E&A Restoration in 2004, Ken has handled an increased amount of responsibility on the projects assigned to him. He has displayed an ease at handling projects with little interference from the management team and/or the design team. He is a loyal, energetic, and conscientious individual; always putting the needs of the project first. Ken was the Site Superintendent for the Rehabilitation of Sagamore Hill, home of President Theodore Roosevelt and was instrumental in its success.

### **Projects include:**

#### **Rudin Management – Façade Over-Cladding 211 East 70<sup>th</sup> Street**

#### **Rudin Management – Base of Buildings and Gardens 211 East 70<sup>th</sup> Street**

Contract Amount: \$70,000,000.00

Supervision of a \$70 million renovation project, which includes both work on the façade and base of building garden rehabilitation at a fully occupied residential building. Managed multiple trades, coordinated daily operations, guided layout operations, and worked closely with the entire project team to deliver this project on time without disruption to existing tenants.

#### **Rehabilitation of Sagamore Hill National Historic Site**

Contract Amount: \$8,600,000.00

Oversaw and directed all construction operations for an \$8.6 million interior and exterior rehabilitation of the Icehouse and surrounding site, the home of President Theodore Roosevelt.

#### **Nassau County Public Safety Center Forensic Laboratory Phase II & III**

Contract Amounts: Phase 1 - \$20,246,460.00 Phase 2 - \$24,320,608.00

Monitored all trades on a \$20.2 million exterior and interior construction of the Nassau County facility serving as the Nassau County Crime Investigation Unit. The project included offices, laboratories, an automotive unit and firing range including all the MEP supporting these spaces, masonry restoration, exterior curtainwall systems, masonry façade repair, window replacement and metal panel scope. Took care to coordinate activities so that the facility operations were not affected.

#### **MTA LI Bus Paratransit Facility Modifications**

Contract Amount: \$8,000,000.00

Supervision of an \$8,000,000.00 modification of a para-transit bus facility.

**Nunley's Carousel Building**

Managed all daily operations for the construction of the new Nunley's Carousel and its enclosure. Worked hands in hand with the design and construction teams to ensure the historic artifact was kept undamaged and professionally installed when moving locations and being rebuilt.

Ken was also the Project Superintendent on numerous schools, firehouse, office building, libraries, and mall projects.

**2000-2005 Godsell Construction Corporation, Carpenter Foreman**

During his employment, Ken worked on numerous public works projects, but concentrated on public school work in Nassau and Suffolk Counties. While assigned to work at William Paca Middle School, Ken distinguished himself as someone who could manage multiple tasks of enormous responsibility with limited supervision. Immediately after finishing this project, where E&A Restoration was the CM, he was hired to work with E&A. During his tenure at Godsell, Ken completed work on several schools that were all completed on time. He also ran all the complex carpentry work, millwork fabrication/Installation and wood floor Installation at the Cold Spring Harbor Library.

**1995-2000 Aurora Contractors/Expressway Acoustics, Carpenter Foreman**

While employed here, Ken worked as the lead Carpenter Foreman in a setting where there were several other carpenter forepersons, working under his supervision. Here he completed school projects where the casework was more than \$3M. He displayed an acute understanding of coordinating skilled carpenters as they related to tasks within the trade. During his employment, he completed projects over \$5M on libraries, hospitals, firehouses, and police stations. Additionally, he was instrumental in the successful build outs of several strip malls in Nassau and Suffolk Counties.

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***Projects In Progress***

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**Nassau County Matrimonial Court**

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Location: Nassau County, NY	Contract No. B90632-02G
Owner: Nassau County Dept of Public Works	Contact: Joseph Amerigo (516) 571-6804
Contract Amount: \$108,600,000.00	% Completed: 80
Contract Award: 3/30/20	Est. Completion: 01/2025

**253 Broadway Landmark's Space Renovation**

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Location: New York, NY	Contract No. 20161423374
Owner: NYC Department of Design & Construction	Contact: Mark Forrester (917)-417-4133
Contract Amount: \$33,869,779.33	% Completed: 98
Contract Award: 3/30/16	Est. Completion: 10/2023

**Nassau County Building Construction Requirements, General Construction**

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Location: Nassau County, NY	Contract No. B9040003GR
Owner: Nassau County Dept. Of Public Works	Contact: Michael Puleo (516) 571-6917
Contract Amount: TNE \$10,000,000	% Completed: 20
Contract Award: 11/17/17	Est. Completion: 4/2022

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**Projects Completed****Nassau County Police Center for Training and Intelligence**

Location: Garden City, NY

Contract No. B90230P03G

Owner: Nassau County Dept. Of Public Works, Joseph Amerigo 516-571-6804

Construction Cost: \$45,109,421.89

Contract Award: 8/1/19

Completed: 12/1/2022

**Secure Detention for HORIZONS Juvenile Interim Facility**

Location: Bronx, NY

Contract No. JJFACREN

Owner: NYC Department of Design & Construction, Anton Dolce 917-559-8286

Construction Cost: \$55,000,000

Contract Award: 2/2/18

Completed: 10/31/19

**211 E. 70<sup>th</sup> Street**

Location: Manhattan, NY

Contract No. 321702+321601

Owner: Rudin Management, Paul Mandel 212-407-2504

Construction Cost: \$70,000,000.00

Contract Award: 11/04/16

Completed: 8/30/2019

**Dormitory Renovations to Yaphank Correctional Facility**

Location: Yaphank, NY

Contract No. N/A

Owner: Suffolk County Department of Public Works, Jay Abbott 631-852-4242

Construction Cost: \$12,720,970.00

Contract Award: 1/20/15

Completed: 5/2018

**Nassau County Public Safety Center Phase III, Forensics Lab**

Location: Westbury, NY

Contract No. B90230P03G

Owner: Nassau County Dept. Of Public Works, Joseph Amerigo 516-571-6804

Construction Cost: \$24,320,608.54

Contract Award: 12/16/13

Completed: 10/1/2018

**Nassau Community College, Student Services Center**

Location: Garden City, NY

Contract No. B7008901G

Owner: Nassau Community College, Scott Brugge 516-572-9786 x28330

Construction Cost: \$11,712,215.22

Contract Award: 11/3/14

Completed: 9/1/17



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**Nassau Community College, On Call General Contractor**

Location: Garden City, NY  
113010-0946  
Contract No. CY98-  
Owner: Nassau Community College, Scott Brugge 516-572-9786 x28330  
Construction Cost: \$5,154,221.07  
Contract Award: 2/17/11  
Completed: 3/31/16

**Building Construction Requirements Contract, General Contractor**

Location: Various Locations, Nassau County, NY  
Contract No. B9040002G  
Owner: County of Nassau, Michael Puleo 516-571-6917  
Construction Cost: \$10,000,000.00  
Contract Award: 8/1/12  
Completed: 12/31/16

**Hempstead House Lintel Replacement & Window Rehabilitation**

Sands Point, NY  
Contract No. B9E100016G  
Owner: County of Nassau  
Architect: Beatty Harvey Coco Architects, LLP (631) 300-1010  
Construction Cost: \$1,307,787.89  
Contract Award: 11/25/13  
Completed: 11/30/15

**Rehabilitation of Sagamore Hill, National Historic Site**

Oyster Bay, NY  
Contract No. SAHI-077375  
Owner: National Park Service (303) 969-2344  
Architect: John G. Waite Associates, Architects  
Construction Cost: \$8,554,579.39  
Contract Award: 8/29/12  
Completed: 7/31/14

**Riverhead Building Renovation, Suffolk Community College**

Ammerman Campus, Selden, NY  
Contract No. CP2149, 2138, 2127  
Owner: Suffolk County Community College  
Paul Cooper (631) 451-4445  
Architect: William F. Collins, AIA (631) 689-8450  
Construction Cost: \$12,750,000.00  
Contract Award: 3/21/13  
Completed: 12/31/14

**Alterations to Criminal Court Building**

Riverhead, NY  
Capital Project No. 1124  
Architect: David Swift Architects (631) 351-5700  
Construction Cost: \$1,808,419.00  
Contract Award: 8/26/13  
Completed: 12/1/14

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**Plaza Deck Restoration, Phase II, Nassau Community College**

Garden City, NY

Contract No. B7006501G

Owner: Nassau Community College (516) 572-9786

Architect: RBA Group (973) 946-5634

Construction Cost: \$3,136,380.10

Contract Award: 6/13/11

Completed: 10/30/14

**Installation of Fire Sprinkler, Deepwells Mansion**

Saint James, NY

Capital Project No. 7510/7184

Owner: Suffolk County Dept. of Public Works (631)852.4391

Architect: Bladykas Engineering (516) 364-8700

Construction Cost: \$405,327.00

Contract Award: 11/29/12

Completed: 6/2014

**Locker Room Rehabilitation, Long Beach Recreation Center**

Long Beach, NY

Contract No. 00082907-00

Owner: City of Long Beach (516) 431-1011

Architect: LK McLean Assoc, P.C. (631) 286-8668

Construction Cost: \$549,939.85

Contract Award: 3/21/13

Completed: 12/31/13

**Masonry Restoration for Exterior of City Hall**

Long Beach, NY

Contract No.00082347-00

Owner: City of Long Beach (516) 431-1011

Architect: LK McLean Assoc, P.C. (631) 286-8668

Construction Cost: 376,937.57

Contract Award: 3/19/13

Completed: 10/2013

**North Bellmore UFSD, Bond Issue Related Capital Improvement Program, Phase II**

North Bellmore, NY

Contract No. Contract No. 2

Owner: North Bellmore Union Free School District

Architect: John A. Grillo, Architect PC

Construction Cost: 1,209,000.00

Completed: 06/2012

**Wastewater Facilities, Requirements Contract**

Various Locations, Nassau County, NY

Contract No. S35900G

Owner: County of Nassau

Construction Cost: 1,163,144.66

Completed: 04/2012

**Public Safety Center**

Nassau County, NY

Contract No. B90230PG



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**Owner:** County of Nassau

**Architect:** Paul DeSilva

**Construction Cost:** 19,456,867.90

**Completed:** 08/2011

**Rehabilitation of New York Ave. Pump Station**

**Long Beach, NY**

**Contract No. G-01**

**Owner:** City of Long Beach

**Architect:** Dvirka & Bartilucci

**Construction Cost:** 1,421,234.74

**Completed:** 07/2011

**Nassau BOCES, Vertical ADA Lifts**

**Westbury, NY**

**Contract No. SED No. 2B-90-00-00-0-030-021**

**Owner:** Nassau BOCES

**Architect:** H2M Group

**Construction Cost:** 85,000.00

**Completed:** 01/2012

**Nassau County Requirements Contract**

**Nassau County, NY**

**Contract No. B9040001G**

**Owner:** County of Nassau

**Completed:** 11/2011

**Architect:** In-House Nassau County

**Construction Cost:** 2,500,000.00

**Nassau County Requirements Contract**

**Nassau County, NY**

**Contract No. B90965G**

**Owner:** County of Nassau

**Completed:** 7/2011

**Architect:** In-House Nassau County

**Construction Cost:** 3,000,000.00

**Copliague Memorial Public Library 2009/2010 Capital Improvement Program**

**Copliague, NY**

**SED No.: 58-01-05-03-6-007-005**

**Owner:** Copliague Memorial Public Library

**Completed:** 6/2011

**Architect:** John A. Grillo, Architect, P.C.

**Construction Cost:** 1,053,697.00

**TOBAY Beach Ocean Pavilion Improvements**

**Massapequa, NY**

**Contract No. DP-10-040 PHASE I**

**Owner:** Town of Oyster Bay

**Completed:** 5/2011

**Architect:** David Swift, LLC

**Construction Cost:** 508,392.67

**Renovation to Hose Co. No. 2**

**Contract No. 10-005**

**Owner:** Baldwin Fire District

**Completed:** 3/2011

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Architect: H2M Group  
Construction Cost: 53,374.06

**Emergency Repair of Existing Stucco Wall** Contract No. 10-022  
Owner: South Hempstead Fire District Completed: 3/2011  
Architect: Frank G. Relf  
Construction Cost: 54,888.00

**HVAC Replacement & Ceiling System Replacement** Contract No. 1  
Owner: East Meadow Fire District Completed: 3/2011  
Architect: Frank G. Relf  
Construction Cost: 176,575.48

**Main Facility Additions & Alterations to Main Fire House Facility**  
**Brentwood Fire District (Ceramic Tile)**  
Owner: Brentwood Fire District Contract No. 0515.10B  
Architect: Martin F. Sendlewski Completed: 6/2010  
Construction Cost: 42,000.00

**Nassau County Requirements Contract**  
Nassau County, NY Contract No. B90964G  
Owner: County of Nassau  
Architect: In-House Nassau County  
Construction Cost: 1,750,000.00

**Trafelet Residence for J.E. O'Donnell Construction**  
Old Brookville, NY  
Owner: Mr. & Mrs. Trafelet Completed: 9/2009  
Architect: Ferguson & Shamamian Architects  
Construction Cost: 593,520.73

**Elevator Installation**  
Holocaust Museum & Tolerance Center Contract No. B9098102R  
Owner: County of Nassau Completed: 6/2009  
Architect: David Swift, Architect  
Construction Cost: 851,000.00

**Holocaust Museum and Tolerance Center**  
Welwyn Preserve Contract No. B4186101G  
Construction Cost: 142,000.00 Completed: 01/2009  
Owner: County of Nassau/ Marlene Osroff (516) 639-2111  
Architect: David Swift

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**Para Transit Facility Modifications, Phase II**

Stewart Ave., Garden City, NY

Construction Cost: 7,621,092.65

Owner: MTA/LI Bus (516) 542-0100

Architect: Stone Webster

Contract No. E-3565/PO#M02794

Completed: 01/2009

**Police and Fire Communications Center, Phase I Structural Modification**

Prospect Ave., Westbury, NY

Construction Cost: 8,146,718.01

Owner: County of Nassau

Architect: Swanke Hayden Connell Architects/Paul DeSilva (212) 219-6670

Contract No. B90230201G

Completed: 11/2008

**Wantagh Middle and High Schools Masonry Reconstruction**

Wantagh Union Free School District

Construction Cost: 97,000.00

Owner: Wantagh Union Free School District

Architect: John A. Grillo, Architect (631) 476-2161

Contract No. 2

Completed: 12/2008

**Rehabilitation of Roofs**

Various Nassau County Buildings

Construction Cost: 2,201,000.00

Owner: County of Nassau/Michael Puleo (516) 571-6917

Architect: In-House Nassau County

Contract No. B9061803G

Completed: 3/2008

**ADA Title II Compliance**

Various Nassau County Buildings

Construction Cost: 638,549.00

Owner: County of Nassau/Rabinder Bhamra (516) 571-6972

Architect: David Swift (631) 351-5700

Inspector: Andy Filardo (516) 817-4374

Contract No. B90918015G

Completed: 3/2008

**Nassau County Requirements Contract**

Nassau County, NY

Construction Cost: 1,500,000.00

Owner: County of Nassau/ Michael Puleo (516) 571-6917

Architect: In-House Nassau County

Inspector: Andy Filardo (516) 817-4374

Contract No. B90963G

Completed: 12/2007

**HVAC and Electrical Improvements for the Vanderbilt Museum, Phase II**

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**Centerport, NY**

Capital Project No. 7443/7445, Contract 1G

Construction Cost: 363,508.03

Completed: 11/2007

Owner: Suffolk County Dept. of Public Works/ James Ingenito (631) 852-4690

Architect: In-House Suffolk County

**Notre Dame Parish Misc. Work to Rectory**

Construction Cost: 28,010.00

Completed: 8/2007

Owner: Diocese of Rockville Center/ Tom DeFrancisci (516) 352-7203

**Sterling Glen of Roslyn**

**Roslyn, NY**

Construction Cost: 1,548,422.14

Completed: 7/2007

Owner: Sterling Glen

General Contractor: Kajima Building Corp./ Pat Caputti (914) 906-7583

**West Babylon Public Library**

Construction Cost: 158,153.08

Completed: 7/2007

Architect: Beatty, Harvey & Associates / J. Kent Howie (631) 208-9655

Owner: West Babylon Public Library (631) 669-6539

**Masonry & Roof Repairs to Church of Notre Dame**

**New Hyde Park, NY**

Construction Cost: 240,400.00

Completed: 7/2007

Architect: LAS Associates, Architects/ Lee Sagistano/Doris Armitage (516) 364-8150

Owner: Diocese of Rockville Centre (516) 678-5800

**Interior Alterations and Renovation to Headquarters**

**Huntington Manor Fire District**

Construction Cost: 924,102.25

Completed: 5/2007

Architect: Frank G. Relf, Architect P.C./Frank Relf/Will Quintanilla (631) 271-4432

Owner: Huntington Manor Fire District

Owner's Representative: Vincent Bifano (631) 427-1629

**Portico Restoration, Old County Courthouse**

**Nassau County, NY**

Contract No. B90230102G

Construction Cost: 1,635,914.00

Completed: 2/2007

Architect: John G. Waitte Associates

Owner: County of Nassau

Owner's Representative: Frank Stabile (516) 571-6812

**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0250

CM: Greyhawk/Jacobs Carter Burgess/ Nick Pappas (516)639-2607/ Gus Xenakis  
(516)281-4246

**Nassau County Requirements Contract**

Nassau County, NY

Contract No. B90962G

Construction Cost: 975,000.00

Completed: 9/2005

Architect: In-House Nassau County

Owner's Representative: Andy Filardo (516) 817-4374

**Nassau County Requirements Contract**

Nassau County, NY

Contract No. B90961G

Construction Cost: 750,000.00

Completed: 2/2005

Architect: In-House Nassau County

Owner's Representative: Andy Filardo (516) 817-4374

**Roof Rehabilitation**

Various Nassau County Buildings, NY

Contract No. B9061802G

Construction Cost: 1,282,350.00

Completed: 3/2006

Architect: In-House Nassau County

Owner: County of Nassau

Owner's Representative: Michael Puleo (516) 571-6917

CM: Hirani/ Lawson Christian (516) 850-0620

**Additions & Alterations to Substation****Centereach Fire District**

No. Howell Ave., Centereach, NY

Contract No. CRFD-0401

Construction Cost: 1,004,903.64

Completed: 4/2006

Architect: H2M Group, Jennifer Curtin/Dan Tanzi (631) 756-8000

Owner: Centereach Fire District

Owner's Representative: Commissioner D'Onforio (631) 588-8652

**The New Cold Spring Harbor Library and Environmental Center**

Rte.25A, Cold Spring Harbor, NY

Contract No. 9273

Construction Cost: 90,412.00

Completed: 4/2006

Architect: Beatty, Harvey & Associates, LLP

Owner: Cold Spring Harbor Library

Owner's Representative: Sullivan & Nickel Construction (631) 738-7750  
John McCort cell (516) 330-9373

**Kitchen Renovations at Headquarters**

Coplaque Fire District

Contract No. G-G.C.- CPFD 05-02

**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

---

Construction Cost: 78,270.87 Completed: 4/2006  
Architect: H2M Group, Joe Mottola (631) 756-8000  
Owner: Copiague Fire District  
Owner's Representative: Bobby (516) 852-2524

**Art/Technology Classroom Renovation**

Baldwin Middle School SED No.28-02-10-03-0-012-018  
Construction Cost: 197,300.00 Completed: 9/2006  
Architect: H2M Group, Saverio Belfiore (631) 756-8000  
Owner: Baldwin Union Free School District

**2005/2006 Capital Improvements, Hicksville Union Free School District  
Burns Ave. Elementary School and Hicksville Middle School**

Construction Cost: 131,455.00 Completed: 9/2006  
Architect: John A. Grillo Architect P.C. (631) 476-2161  
Owner: Hicksville Union Free School District  
Construction Manager: School Construction Consultants, Mike Carteli (917) 270-8712

**Addition to Park House**

259 Front St., Massapequa Park, NY  
Construction Cost: 292,800.00 Completed: 1/2005  
Architect: H2M Group, Veronica Byrnes (631) 756-8000  
Owner: Massapequa Fire District  
Owner's Representative: Richard Paul (516) 798-2648

**Nassau County Campus Construction**

**T. Roosevelt Government Offices (890230101G)**  
101 Grumman Road, Bethpage, NY 11714  
Construction Cost: 1,126,605.00 Completed: 9/2004  
Architect: In-House Nassau County  
Owner: County of Nassau  
Owner's Representative: Nick Pappas (516) 680-5693

**Addition and Alterations to Chatterton Elementary School and Levy-Lakeside  
Elementary School**

Merrick, NY  
Construction Cost: 2,900,000.00 Completed: 9/2003  
Architect: Burton, Behrendt & Smith (631) 475-0349  
Owner: Merrick Union Free School District  
Owner's Representative: Sydney Freifelder (516) 992-7200



**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7010 • Fax: 516-921-0259

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**Interior Renovation to Bethpage High School (2000-200-7)**

Cherry Ave. & Stewart Ave., Bethpage, NY 11714

Construction Cost: 1,462,550.00 Completed: 10/2005

Owner: Bethpage Union Free School District

Owner's Representative: Vince Russo (631) 567-0200

**Renovation & Addition to Merrick Hook & Ladder (PW8-03)**

One Oakwood Ave., Merrick, NY

Construction Cost: 2,384,677.98 Completed: 10/2005

Owner: Town of Hempstead

Owner's Representative: John Gibilaro (516) 812-3065

**Additions & Alteration to Sea Cliff Elementary School**

Carpenter Ave., Sea Cliff, NY

Construction Cost: 7,300,000.00 Completed: 10/2001

Owner: North Shore Union Free School District

Owner's Representative: Richard Kavanaugh (516) 705-0383



**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

---

## **EQUIPMENT LIST**

THE FOLLOWING EQUIPMENT IS LOCATED AT:

E & A RESTORATION INC.  
130 CROSSWAYS PARK DRIVE  
WOODBURY, NY 11797

VANS, DUMPTRUCKS, PICKUP TRUCKS, SCAFFOLDING, BOB CAT  
GAS SAWS, GENERATORS, WELDING MACHINES, COMPACTOR, CHIP GUNS,  
GRINDERS  
CONCRETE CHUTE, LIGHTING, KETTLES, TRAILERS, KICKERS, VIBRATOR, CONEX  
CONTAINERS, COMPRESSORS



**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

---

### Insurance Information

**General Liability:**

The Phoenix Insurance Company	2,000,000 / 4,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	DT1N-CO-3W988226-PHX-23

**Workers Compensation:**

The Phoenix Insurance Company	1,000,000
Policy Duration:	04/01/23 - 04/01/24
Policy Number:	UB-5W769719-23-26-G

**Umbrella:**

The Travelers Indemnity Company	5,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	BA-3W988030-23-26-G

Philadelphia Indemnity Insurance Co.	4,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	PHUB852615

**Automobile Liability:**

The Travelers Indemnity Company	1,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	BA-3W988030-23-26-G

**Disability:**

Shelter Point Life Insurance Company.	Statutory
Policy Duration:	01/01/23 - 12/31/23
Policy Number:	DBL224598



## Nassau County Interim Finance Authority

### **Contract Approval Request Form (As of January 1, 2015)**

**1. Vendor: E&A RESTORATION INC.**

**2. Amount requiring NIFA approval: \$15,270,000.00**

**Amount to be encumbered: \$15,270,000.00**

Slip Type: New

If new contract - \$ amount should be full amount of contract

If advisement - NIFA only needs to review if it is increasing funds above the amount previously approved by NIFA

If amendment - \$ amount should be full amount of amendment only

**3. Contract Term: to 1 Year**

Has work or services on this contract commenced? No

If yes, please explain:

**4. Funding Source:**

General Fund (GEN)		Grant Fund (GRT)
Capital Improvement Fund (CAP)	X	Other
Federal %	0	
State %	0	
County %	100	

Is the cash available for the full amount of the contract? No

If not, will it require a future borrowing? Yes

Has the County Legislature approved the borrowing? Yes

Has NIFA approved the borrowing for this contract? No

**5. Provide a brief description (4 to 5 sentences) of the item for which this approval is requested:**

To secure a firm to provide EMERGENCY general construction services in relation to the replacement of HVAC equipment, roof replacement, and associated general remedial repairs to the 832 Building (aka "Building E") at the Nassau County Correctional Center, East Meadow, NY.

**6. Has the item requested herein followed all proper procedures and thereby approved by the:**

Nassau County Attorney as to form Yes

Nassau County Committee and/or Legislature

**Date of approval(s) and citation to the resolution where approval for this item was provided:**

**7. Identify all contracts (with dollar amounts) with this or an affiliated party within the prior 12 months:**

Contract ID	Posting Date	Amount Added in Prior 12 Months
-------------	--------------	---------------------------------

## AUTHORIZATION

To the best of my knowledge, I hereby certify that the information contained in this Contract Approval Request Form and any additional information submitted in connection with this request is true and accurate and that all expenditures that will be made in reliance on this authorization are in conformance with the Nassau County Approved Budget and not in conflict with the Nassau County Multi-Year Financial Plan. I understand that NIFA will rely upon this information in its official deliberations.

CNOLAN

01/19/2024

**Authenticated User**

**Date**

---

## COMPTROLLER'S OFFICE

To the best of my knowledge, I hereby certify that the information listed is true and accurate and is in conformance with the Nassau County Approved Budget and not in conflict with the Nassau County Multi-Year Financial Plan.

Regarding funding, please check the correct response:

I certify that the funds are available to be encumbered pending NIFA approval of this contract.

**If this is a capital project:**

I certify that the bonding for this contract has been approved by NIFA.

Budget is available and funds have been encumbered but the project requires NIFA bonding authorization.

**Authenticated User**

**Date**

---

## NIFA

Amount being approved by NIFA:

Payment is not guaranteed for any work commenced prior to this approval.

**Authenticated User**

**Date**

---

**NOTE: All contract submissions MUST include the County's own routing slip, current NIFS printouts for all relevant accounts and relevant Nassau County Legislature communication documents and relevant supplemental information pertaining to the item requested herein.**

**NIFA Contract Approval Request Form MUST be filled out in its entirety before being submitted to NIFA for review.**

**NIFA reserves the right to request additional information as needed.**



COUNTY OF NASSAU

POLITICAL CAMPAIGN CONTRIBUTION DISCLOSURE FORM

1. Has the vendor or any corporate officers of the vendor provided campaign contributions pursuant to the New York State Election Law in (a) the period beginning April 1, 2016 and ending on the date of this disclosure, or (b), beginning April 1, 2018, the period beginning two years prior to the date of this disclosure and ending on the date of this disclosure, to the campaign committees of any of the following Nassau County elected officials or to the campaign committees of any candidates for any of the following Nassau County elected offices: the County Executive, the County Clerk, the Comptroller, the District Attorney, or any County Legislator?

YES ☒ NO ☐ If yes, to what campaign committee?

2023  
NC Republican Comm\$2500, 1000, 350  
Blakeman for Nassau \$800 and \$250  
Friends Rose Walker \$250  
2022 to Friends of Jake Blumencranz, \$500  
NC Republican Committee, \$500, \$350  
Blakeman for Nassau, \$1,500  
2021 to Nassau County Republican Committee, \$500  
2019  
10/07/19 – Citizens for Saladino - \$1,000 – paid by personal check  
10/28/19 – Salamanca 2021 - \$250 – paid by personal check  
2017  
10/10/17 – Citizens for Saladino - \$5,000 – paid by 6500 Jericho Turnpike LLC.  
10/23/17 – Martins for Nassau - \$5,000 – paid by personal check  
10/25/17 – Labriola for Comptroller - \$1,000 – paid by 6500 Jericho Turnpike LLC.  
2016  
5/02/16 – Friends of Schumer - \$3,000 – paid by personal check  
5/09/16 – Zeldin for Congress - \$1,000 – paid by personal check  
9/26/16 – NYS Senate Republican Camp - \$1,000 – paid by personal check  
10/6/16 – Friends of Ed Mangano - \$10,000 – paid by personal check  
12/2/16 – Friends of George Maragos - \$5,000 – paid by 6500 Jericho Turnpike LLC

5 File(s) uploaded: 123.pdf, doc06003920231016113008 (3).pdf, doc06004020231016113018.pdf, doc06007620231016152631.pdf, doc06007720231016152645.pdf

Electronically signed and certified at the date and time indicated by:  
Antonios Vournou [AVOURNOU@EARESTORATION.COM]

Dated: 10/16/2023 04:30:12 pm

Vendor: E&A RESTORATION INC.

Title: Secretary



ANTONIOS VOURNOU

1-7058/2260

1981

DATE 5/30/23



PAY TO THE ORDER OF BLAKEMAN FOR NASSAU

\$250 ✓

Two Hundred Fifty

DOLLARS

Heat  
Reactive  
Ink

Apple Bank   
www.applebank.com

DETAILS ON BACK

TUESDAY, MAY 30, 2023 • HERITAGE CLUB AT BETHPAGE

## GOLF SPONSORSHIPS

- ☐ MASTERS SPONSOR ..... \$10,000  
(includes 2 foursome, choice of course and starting hole)
- ☐ PGA CHAMP SPONSOR ..... \$7,500  
(includes 1 foursome, choice of course)
- ☐ LUNCHEON SPONSOR ..... \$5,000
- ☐ CART SPONSOR ..... \$2,500
- ☐ TROPHY SPONSOR ..... \$1,000
- ☐ GOLF HOLE FLAG ..... \$500
- ☐ TEE SPONSOR ..... \$350
- ☒ LUNCHEON ONLY ..... ~~\$200~~  
\$250 ✓

☐

I am unable to attend,  
however, I would like to  
make a contribution to  
Blakeman for Nassau

\$ \_\_\_\_\_



Hon. Joseph G. Cairo, Jr., Chairman  
invites you to the

# Nassau County Republican Committee

## Salute

Tuesday, October 17, 2023  
5:30pm to 7:30pm

CRESTHOLLOW  
COUNTRY CLUB

8325 Jericho Turnpike • Woodbury, NY • 11797



at [NASSAUCOUNTYGOP.TICKETS4.COM](http://NASSAUCOUNTYGOP.TICKETS4.COM)

\$175 Per Person

SPONSORSHIP  
AVAILABLE

PLATINUM - \$5,000

GOLD - \$2,500

SILVER - \$1,000

Reserve your sponsorship  
[www.nassaucountygop.tickets4.com](http://www.nassaucountygop.tickets4.com)  
or call 516-334-5800

Please make checks payable to the Nassau County Republican Committee. Political contributions are not deductible for income tax purposes.


ANTONIOS VOURNOU 1-7058/2260 2024

DATE 10/13/23

PAY TO THE ORDER OF NASSAU COUNTY REPUBLICAN COMMITTEE \$350 ✓

Three Hundred Fifty ———— xx DOLLARS

← Heat Sensitive Ink

Apple Bank   
[www.applebank.com](http://www.applebank.com)

Hon. Joseph G. Cairo, Jr., Chairman  
invites you to the

# Nassau County Republican Committee

## Salute

Tuesday, October 17, 2023  
5:30pm to 7:30pm

CRESTHOLLOW  
COUNTRY CLUB

8325 Jericho Turnpike • Woodbury, NY • 11797



at [NASSAUCOUNTYGOP.TICKETS4.COM](http://NASSAUCOUNTYGOP.TICKETS4.COM)

\$175 Per Person

SPONSORSHIP  
AVAILABLE

PLATINUM - \$5,000

GOLD - \$2,500

SILVER - \$1,000

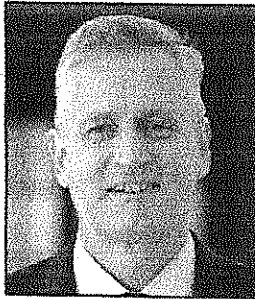
Reserve your sponsorship  
[www.nassaucountygop.tickets4.com](http://www.nassaucountygop.tickets4.com)  
or call 516-334-5800

Please make checks payable to the Nassau County Republican Committee. Political contributions are not deductible for income tax purposes.

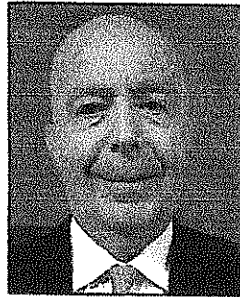
ANTONIOS VOURNOU		1-7058/2260	2024
[REDACTED]		DATE	10/13/23
PAY TO THE ORDER OF	Nassau County Republican Committee		\$ 350 ✓
Three Hundred Fifty		xx	DOLLARS
Apple Bank		[REDACTED]	
www.applebank.com		[REDACTED]	



Honoring  
Honoring



Hon. Richard J. Nicoletto  
Presiding Officer  
Nassau County Legislature



Hon. Armand P. D'Amato  
Former  
State Assemblyman

Paid for by the Nassau County, Inc. unit



at NASSAUCOUNTYGOPICKETS.COM

\$500 per person

Wednesday, October 4, 2023  
6pm to 8pm

CRESTHOLLOW  
COUNTRY CLUB

8325 Jericho Turnpike • Woodbury, NY • 11797

**Sponsorships  
Available!**

PLATINUM - \$10,000  
GOLD - \$5,000  
SILVER - \$2,500

Reserve your sponsorship  
online at:  
nassaucountygopickets.com  
or call 516-334-5800

1118

Please make checks payable to the Nassau County Republican Committee. Political contributions are not deductible for income tax purposes.

ANTONIO VOURNOU 1-7058/2260 2016

DATE 9/30/23

PAY TO THE ORDER OF NASSAU COUNTY REPUBLICAN COMMITTEE \$ 1,000

One thousand <sup>00</sup>/<sub>100</sub> DOLLARS

Apple Bank  
www.applebank.com

Heat Sensitive Ink

BACK

Chairman Joseph G. Cairo, Jr.  
Nassau County Republican Committee  
cordially invites you to the  
Thomas S. Gulotta Dinner

Yes, I will attend.  
Enclosed please find a check in the amount of \$ 1,000  
Please reserve 2 tickets at \$500 each.

☐ No, I am unable to attend this event.  
However, enclosed please find \$\_\_\_\_\_ in support  
of the Nassau County Republican Committee.

**SPONSORSHIPS**

PLATINUM \$10,000 Includes 4 tickets	GOLD \$5,000 Includes 2 tickets	SILVER \$2,500 Includes 1 ticket
---	------------------------------------	-------------------------------------

Name: ANTONIO VOURNOU  
Address: 77 MEADOWBROOK RD.  
City: SYOSSET State: NY Zip: 11791  
Phone: 516-921-7030 Email: avornou@carestation.com

Please make check payable to:  
Nassau County Republican Committee  
164 Post Avenue, Westbury, NY 11590

Or pay online at:  
NASSAUGOPTICKETS.COM  
(not deductible for income tax purposes)

PAID FOR BY THE NASSAU COUNTY REPUBLICAN COMMITTEE

*You are cordially invited  
to an exclusive reception honoring*

NASSAU COUNTY EXECUTIVE  
**BRUCE BLAKEMAN**

**HENDRICK'S  
T A V E R N**

**Tuesday, January 10, 2023**

**5:30 PM to 9:30 PM**

**Hendrick's Tavern  
1305 Old Northern Blvd., Roslyn**

**\$500 Per Person**

**Sponsorships Available**

*\$10,000 Event Sponsor (includes 10 tickets)*

*\$7,500 Sponsor (includes 3 tickets)*

*\$5,000 Sponsor (includes 2 tickets)*

*\$2,500 Sponsor (includes 1 ticket)*

[Paid for by Blakeman for Nassau]

Checks payable to  
Blakeman for Nassau

PO Box 157, Merrick, NY 11566

or contribute online at

[www.BruceBlakeman.com](http://www.BruceBlakeman.com)

*For more information, please contact  
[Bruce@BruceBlakeman](mailto:Bruce@BruceBlakeman)*

ANTONIOS VOURNOU

1-7058/2260

1935

DATE 1/10/23

PAY TO THE ORDER OF BLAKEMAN FOR NASSAU

\$800

Eight Hundred

00 DOLLARS

Heat  
Reactive  
Ink

Apple Bank

[www.applebank.com](http://www.applebank.com)

Name: \_\_\_\_\_

Antonie Vournou

Address: \_\_\_\_\_

Email: avournou@earestation.com


Phone 516-924-2877


# of Tickets: 1 Sponsor: Friend( ☒ ) Bronze( ☐ ) Silver( ☐ ) Gold( ☐ ) Titanium( ☐ )

Checks are payable to "Friends of Rose Walker"

Checks can be mailed to PO Box 663, Hicksville, NY 11802

For additional information please call Greg Skupinsky@ (516) 519-2862

ANTONIOS VOURNOU		1-7058/2260	1938
[Redacted]		DATE	<u>4/14/23</u>
PAY TO THE ORDER OF <u>Friends of Rose Walker</u>		\$ <u>250</u>	
<u>Two Hundred Fifty</u>		<u>00</u> DOLLARS	Heat Reactive Ink
Apple Bank 			
www.applebank.com			
MEMO <u>donation</u>		[Redacted]	
[Redacted]		[Redacted]	

TAILS ON BACK. 



COUNTY OF NASSAU

LOBBYIST REGISTRATION AND DISCLOSURE FORM

1. Name, address and telephone number of lobbyist(s)/lobbying organization. The term "lobbyist" means any and every person or organization retained, employed or designated by any client to influence - or promote a matter before - Nassau County, its agencies, boards, commissions, department heads, legislators or committees, including but not limited to the Open Space and Parks Advisory Committee and Planning Commission. Such matters include, but are not limited to, requests for proposals, development or improvement of real property subject to County regulation, procurements. The term "lobbyist" does not include any officer, director, trustee, employee, counsel or agent of the County of Nassau, or State of New York, when discharging his or her official duties.

Davidoff Hutcher & Citron LLP (DHC) 605 Third Ave. New York, NY 10158, 212-557-7200

2. List whether and where the person/organization is registered as a lobbyist (e.g., Nassau County, New York State):

Nassau County, NYC, NYS

3. Name, address and telephone number of client(s) by whom, or on whose behalf, the lobbyist is retained, employed or designated:

E&A RESTORATION INC.  
130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
516-921-7030

4. Describe lobbying activity conducted, or to be conducted, in Nassau County, and identify client(s) for each activity listed. See the last page for a complete description of lobbying activities.

None

5. The name of persons, organizations or governmental entities before whom the lobbyist expects to lobby:

potentially procurement

6. If such lobbyist is retained or employed pursuant to a written agreement of retainer or employment, you must attach a copy of such document; and if agreement of retainer or employment is oral, attach a written statement of the substance thereof. If the written agreement of retainer or employment does not contain a signed authorization from the client by whom you have been authorized to lobby. separately attach such a written authorization from the client.

2 File(s) uploaded: 2022\_NC\_Lobbyist\_Client\_Annual\_Report.pdf, 2023\_client seminannual report.pdf

7. Has the lobbyist/lobbying organization or any of its corporate officers provided campaign contributions pursuant to the New

York State Election Law in (a) the period beginning April 1, 2016 and ending on the date of this disclosure, or (b), beginning April 1, 2018, the period beginning two years prior to the date of this disclosure and ending on the date of this disclosure, to the campaign committees of any of the following Nassau County elected officials or to the campaign committees of any candidates for any of the following Nassau County elected offices: the County Executive, the County Clerk, the Comptroller, the District Attorney, or any County Legislator?

YES [X] NO [ ] If yes, to what campaign committee? If none, you must so state:

Josh Lafazan

2018 –  
Laura Curran 2017  
Lavine for Nassau  
Martins for Nassau  
Maureen O'Connell for County Clerk  
Labriola for Comptroller  
Friends of Laura Schaefer  
Friends of Madeline Singas

2017 –  
Friends of Kate Murray  
Friends of Kevan Abrahams  
Friends of Ellen Birnbaum  
Howard Kopel for Legislature  
Citizens for Nicoletto  
Friends for Norma Gonsalves  
Friends of Laura Shaefer

I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

VERIFICATION: The undersigned affirms and so swears that he/she has read and understood the foregoing statements and they are, to his/her knowledge, true and accurate.

The undersigned further certifies and affirms that the contribution(s) to the campaign committees listed above were made freely and without duress, threat or any promise of a governmental benefit or in exchange for any benefit or remuneration.

Electronically signed and certified at the date and time indicated by:  
jenny sakalis [JSAKALIS@EARESTORATION.COM]

Dated:01/17/2024 05:40:15 pmVendor:E&A RESTORATION INC.

Title:President

**The term lobbying shall mean any attempt to influence:** any determination made by the Nassau County Legislature, or any member thereof, with respect to the introduction, passage, defeat, or substance of any local legislation or resolution; any determination by the County Executive to support, oppose, approve or disapprove any local legislation or resolution, whether or not such legislation has been introduced in the County Legislature; any determination by an elected County official or an officer or employee of the County with respect to the procurement of goods, services or construction, including the preparation of contract specifications, including by not limited to the preparation of requests for proposals, or solicitation, award or administration of a contract or with respect to the solicitation, award or administration of a grant, loan, or agreement involving the disbursement of public monies; any determination made by the County Executive, County Legislature, or by the County of Nassau, its agencies, boards, commissions department heads or committees, including but not limited to the Open Space and Parks Advisory Committee, the Planning Commission with respect to the zoning, use, development or improvement of real property subject to County regulation, or any agencies, boards, commissions, department heads or committees with respect to requests for proposals, bidding, procurement or contracting for services for the County; any determination made by an elected county official or an officer or employee of the county with respect to the terms of the acquisition or disposition by the county of any interest in real property, with respect to a license or permit for the use of real property of or by the county, or with respect to a franchise, concession or revocable consent; the proposal, adoption, amendment or rejection by an agency of any rule having the force and effect of law; the decision to hold, timing or outcome of any rate making proceeding before an agency; the agenda or any determination of a board or commission; any determination regarding the calendaring or scope of any legislature oversight hearing; the issuance, repeal, modification or substance of a County Executive Order; or any determination made by an elected county official or an officer or employee of the county to support or oppose any state or federal legislation, rule or regulation, including any determination made to support or oppose that is contingent on any amendment of such legislation, rule or regulation, whether or not such legislation has been formally introduced and whether or not such rule or regulation has been formally proposed.

**The term "lobbying" or "lobbying activities" does not include:** Persons engaged in drafting legislation, rules, regulations or rates; persons advising clients and rendering opinions on proposed legislation, rules, regulations or rates, where such professional services are not otherwise connected with legislative or executive action on such legislation or administrative action on such rules, regulations or rates; newspapers and other periodicals and radio and television stations and owners and employees thereof, provided that their activities in connection with proposed legislation, rules, regulations or rates are limited to the publication or broadcast of news items, editorials or other comment, or paid advertisements; persons who participate as witnesses. attorneys or other representatives in public rule-making or rate-making proceedings of a County agency, with respect to all participation by such persons which is part of the public record thereof and all preparation by such persons for such participation; persons who attempt to influence a County agency in an adjudicatory proceeding, as defined by § 102 of the New York State Administrative Procedure Act.



County of Nassau  
Lobbyist Client Annual Report  
For the reporting year 20<sup>22</sup>

1. Name, address and telephone number of client utilizing a lobbyist:

~~E&A Restoration Inc.~~  
~~40 Willis Avenue~~  
~~Syosset, NY 11791~~



**E & A RESTORATION INC.**  
130 Crossways Park Drive  
Suite 101  
Woodbury, NY 11797

2. Name, address and telephone number of each lobbyist retained, employed, or designated by client:

DAVIDOFF HUTCHER & CITRON, LLP.  
150 STATE STREET, 5TH FL.  
SUITE 502  
ALBANY, NY 12207

3. A description of the subject or subjects on which each lobbyist retained, employed or designated by such client has lobbied:

Procurement Opportunities

1. [https://www.who.int/news-room/feature-stories/detail/who-recommends-vaccine-against-zika-virus](#)

NONE

5. List below the expenses paid or incurred in relation to the lobbyist(s) retained by client or for any other lobbying:

Amount

## Details

54000

2022 Retainer (1/1/22-12/31/22)



6. List below the cumulative total amounts expended or incurred on lobbying throughout the prior year:

54000

I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

VERIFICATION: I certify that all statements made on this statement are true, correct and complete to the best of my knowledge and belief and I understand that the willful making of any false statement of material fact herein will subject me to the provisions of law relevant to the making and filing of false instruments and will render such statement null and void.

Dated: 11/9/2023

Signed: Jenny Sakalis

Print Name: Jenny Sakalis

Title: President


STATE OF NEW YORK)

) SS:

COUNTY OF NASSAU )

Sworn to before me this 9th

Day of January, 2023

  
NOTARY PUBLIC

MANOLI KALAMOTOUSAKIS  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 02KA6213500  
Qualified in Queens County  
My Commission Expires November 09, 2025



2023 / Jan to June  
**E & A CONSTRUCTION**  
130 CROSSWAYS PARK DR., SUITE 101  
WOODBURY, NY 11797

TD BANK

1-1367  
260

1172

DATE

June 28, 2023

AMOUNT

50.00

Pay: \*\*\*\*\*Fifty dollars and no cents

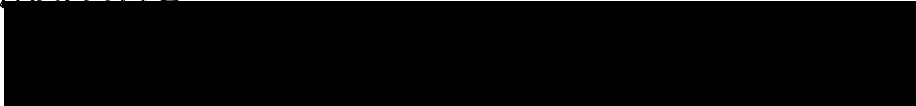
**PAY**  
TO THE  
ORDER  
OF

Commission on Ethics and  
Lobbying in Government (NYS)  
540 Broadway  
Albany, NY 12207

6

*Anthony DeKalis*

E & A Restoration Inc.



Commission on Ethics and

**E & A CONSTRUCTION**  
WOODBURY, NY 11797

1172

DATE	INVOICE NO.	INVOICE AMOUNT	RETAINAGE	DEDUCTION	BALANCE
6-28-23	2023/0715	50.00	.00	2023/Jan t	50.00
CHECK DATE	6-28-23	1172	50.00	.00	50.00

Commission on Ethics and

**E & A CONSTRUCTION**  
WOODBURY, NY 11797

1172

DATE	INVOICE NO.	INVOICE AMOUNT	RETAINAGE	DEDUCTION	BALANCE
6-28-23	2023/0715	50.00	.00	2023/Jan t	50.00
CHECK DATE	6-28-23	1172	50.00	.00	50.00



## CLIENT SEMI-ANNUAL REPORT

### REPORTING YEAR AND PERIOD

### FOR OFFICE USE ONLY

Client Semi-Annual Report Calendar year

Client Semi-Annual Reporting Period

☒ January/June ☐ July/December

☐ Check if amendment Amendment effective  
Date of change

BE ADVISED: A Client Semi-Annual Report is NOT REQUIRED if you are a Principal Lobbyist who ONLY lobbies on their own behalf and does not utilize the services of any Retained Lobbyists. However, you ARE REQUIRED to comply with the Source of Funding disclosure information which is a separate form available on the Commission website. See Commission Regulations for more information.

### SECTION I — CONTRACTUAL CLIENT INFORMATION

Report the Contractual Client name and contact information. Enter the Responsible Party information (pg. 2) if you have never filed with the Commission on Ethics and Lobbying in Government.

#### CONTRACTUAL CLIENT INFORMATION

Entity Name **E&A Restoration Inc.**

Also known as

#### CONTRACTUAL CLIENT BUSINESS ADDRESS AND CONTACT INFORMATION

Business Street **130 Crossways Park Dr.**

Street 2 (optional) **Suite 101**

City **Woodbury**

State **NY**

Zip Code **11797**

Country

Business phone **+1 516-921-7030**

Ext.

Email address

## SECTION I — CONTRACTUAL CLIENT INFORMATION (CONTINUED)

### ALTERNATE BUSINESS ADDRESS

☐ check if primary mailing address

Street

Street 2 (optional)

City

State

Country

Zip code

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR CONTRACTUAL CLIENT

Complete the **'Responsible Party'** section only if the Contractual Client submitting the Client Semi-Annual Report has never filed Lobbying reports with the Commission on Ethics and Lobbying in Government.

Last name

First name

Middle name (optional)

Suffix (optional)

Business title

Phone number

Ext.

Email address

Alt Email

## SECTION II (A) — PRINCIPAL LOBBYIST 'A' INFORMATION

- **Section II(A)** - Report the name and contact information of your Principal Lobbyist. If the Principal Lobbyist has not yet submitted a Lobbyist Statement of Registration with the Commission to lobby on your behalf, enter the **'Lobbyist Start Date'** and the **'Responsible Party Name'** and contact information where indicated.
- **Section II(A)(i)** - Report the name and contact information of the Beneficial Client(s) affiliated to the Principal Lobbyist reported in II(A) of this section.
- **Section II(A)(ii) and (iii)** - If applicable, report the name and contact information of additional Beneficial Clients affiliated to the Principal Lobbyist reported in II(A) of this section.

Refer to the following when entering the summary of Compensation and Reimbursed Expenses paid to a Principal Lobbyist

- **Compensation** - You can indicate there is **'No Compensation to Report'** - OR - **Provide the Compensation** amount paid to your Principal Lobbyist for the current Client Semi-Annual Reporting Period.
- **Reimbursed Expenses** - You can indicate there are **'No Reimbursed Expenses to Report'** - OR - **Provide the Reimbursed Expense(s)** paid to your Principal Lobbyist for the current Client Semi-Annual Report Period.

**NOTE: Employed Lobbyists DO NOT have any Reimbursed Expenses.**

### PRINCIPAL LOBBYIST 'A' - TYPE OF LOBBYING RELATIONSHIP (BETWEEN LOBBYIST AND CLIENT)

Select one:

☐ Employed\*

☒ Retained

☐ Public Corporation

\* **Please Note:** If you are Lobbying on your own behalf (you are the Principal Lobbyist and the Contractual Client) **and** you utilize the services of Retained Lobbyist(s), select **'Employed'** as the Type of Lobbying Relationship and skip to Section II(B). If **'Employed'** is selected, do **NOT** enter Reimbursed Expense amounts. All Expense and Lobbying Activity information will be auto-populated from information contained in your Organization Profile, Statement of Registration and Bi-Monthly Reports.

# SECTION II (A) — PRINCIPAL LOBBYIST 'A' INFORMATION (CONTINUED)

## LEVEL OF GOVERNMENT LOBBIED

Select one:

☐

State Lobbying

☐

Municipal Lobbying

☒

Both (State and Municipal)

## PRINCIPAL LOBBYIST 'A' NAME AND CONTACT INFORMATION

Name **Davidoff Hutcher & Citron LLP**

Also Known As

Lobbyist Start Date (if known) **01/01/2023**

## BUSINESS ADDRESS AND CONTACT INFORMATION

Street **150 State Street**

Street 2 (optional) **5th Floor**

City **Albany**

State **NY**

Country

Zip code **12207**

Business phone **5184658230**

Ext.

Additional phone

Ext.

Email address

Alt Email

## RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR PRINCIPAL LOBBYIST 'A' (If applicable)

Last name

First name

Middle name (optional)

Suffix (optional)

Business title

Phone number

Ext.

Email address

Alt Email

## SUMMARY OF COMPENSATION AND REIMBURSED EXPENSES PAID TO PRINCIPAL LOBBYIST 'A' FOR THIS PERIOD

*Compensation and Expenses must be disclosed during the reporting period in which they are expended, received or incurred.*

Compensation to report?

☒

Yes

☐

No

Compensation

\$ **27,000.00**

(Current Period only)

Reimbursed Expenses to

☐

Yes

☒

No

Retained Lobbyists to report?

\*Reimbursed Expenses to  
Retained Lobbyists

\$

(Current Period only)

\*Note: Do NOT enter Reimbursed Expenses if 'Employed' is selected as the Type of Lobbying Relationship.

## SECTION II (A)(i) — BENEFICIAL CLIENT 'A' FOR PRINCIPAL LOBBYIST 'A'

Report the name and contact information of the Beneficial Client (the individual or organization on whose behalf and at whose request Lobbying services were conducted by the Principal Lobbyist). Every Client Semi-Annual Report must include the name of at least ONE Beneficial Client; however multiple Beneficial Clients may be listed.

The Beneficial Client may be the same as the Contractual Client, or it may be a different entity. Multiple Beneficial Clients may exist in a lobbying effort and may be listed on a single Client Semi-Annual Report as long as all Beneficial Clients are pursuing the same issues/Lobbying Activities being conducted by the Principal Lobbyist.

Enter the '**Responsible Party**' section only if the Beneficial Client is different from the Contractual Client and the Beneficial Client has never filed Lobbying reports with the Commission.

☒ **Check if Contractual Client and Beneficial Client are the same.**

- If checked, you may enter the name of an additional Beneficial Client affiliated to the Principal Lobbyist below.

### BENEFICIAL CLIENT 'A' NAME AND INFORMATION

*Complete this section only if the Beneficial Client is DIFFERENT than the Contractual Client.*

Name

Business Street Address

Street 2 (optional)

City

State

Zip code

Business

Country

Phone

Ext.

Email address

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR BENEFICIAL CLIENT 'A' (If applicable)

Last name

First name

Middle name (optional)

Title

Business phone

Email

## SECTION II (A)(ii) — BENEFICIAL CLIENT 'B' FOR PRINCIPAL LOBBYIST 'A' (If applicable)

If applicable, report the name and contact information of an *additional Beneficial Client affiliated to Principal Lobbyist A*. Enter the *'Responsible Party'* section only if the Beneficial Client has never filed Lobbying reports with the Commission.

### BENEFICIAL CLIENT 'B' NAME AND INFORMATION

*Complete this section only if the Beneficial Client is DIFFERENT than the Contractual Client.*

Name

Business Street Address

Street 2 (optional)

City

State

Zip code

Business

Country

Phone

Ext.

Email address

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR BENEFICIAL CLIENT 'B' (If applicable)

Last name

First name

Middle name (optional)

Title

Business phone

Email

## SECTION II (A) (iii) — BENEFICIAL CLIENT 'C' FOR PRINCIPAL LOBBYIST 'A' (If applicable)

If applicable, report the name and contact information of an additional Beneficial Client affiliated to **Principal Lobbyist A**. Enter the **'Responsible Party'** section only if the Beneficial Client has never filed Lobbying reports with the Commission.

### BENEFICIAL CLIENT 'C' NAME AND INFORMATION

*Complete this section only if the Beneficial Client is DIFFERENT than the Contractual Client.*

Name

Business Street Address

Street 2 (optional)

City

State

Zip code

Business

Country

Phone

Ext.

Email address

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR BENEFICIAL CLIENT 'C' (If applicable)

Last name

First name

Middle name (optional)

Title

Business phone

Email

## SECTION II (B) — PRINCIPAL LOBBYIST 'B' INFORMATION (If applicable)

- **Section II(B)** - If applicable, report the name and contact information of an additional Retained Principal Lobbyist. If the Principal Lobbyist has not yet submitted a Lobbyist Statement of Registration with the Commission to lobby on your behalf, enter the **'Lobbyist Start Date'** and the **'Responsible Party Name'** and contact information where indicated.
- **Section II (B)(i)** - Report the name and contact information of the Beneficial Client affiliated to the Principal Lobbyist reported in II (B) of this section.
- **Section II (B)(ii) and (iii)** - If applicable, report the name and contact information of additional Beneficial Clients affiliated to the Principal Lobbyist reported in II (B) of this section.

### PRINCIPAL LOBBYIST 'B' - TYPE OF LOBBYING RELATIONSHIP (BETWEEN LOBBYIST AND CLIENT)

Select one:

☐

Retained

☐

Public Corporation

### LEVEL OF GOVERNMENT LOBBIED

Select one:

☐

State Lobbying

☐

Municipal Lobbying

☐

Both (State and Municipal)



## SECTION II (B) — PRINCIPAL LOBBYIST B INFORMATION (CONTINUED)

### PRINCIPAL LOBBYIST 'A' NAME AND CONTACT INFORMATION

Name

Also Known As

Lobbyist Start Date (if known)

### BUSINESS ADDRESS AND CONTACT INFORMATION

Street

Street 2 (optional)

City

State

Country

Zip code

Business phone

Ext.

Additional phone

Ext.

Email address

Alt Email

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR PRINCIPAL LOBBYIST 'A' (If applicable)

Last name

First name

Middle name (optional)

Suffix (optional)

Business title

Phone number

Ext.

Email address

Alt Email

### SUMMARY OF COMPENSATION AND REIMBURSED EXPENSES PAID TO PRINCIPAL LOBBYIST 'B' FOR THIS PERIOD

*Compensation and Expenses must be disclosed during the reporting period in which they are expended, received or incurred.*

Compensation to report? ☐ Yes ☐ No

Compensation

\$

(Current Period only)

Reimbursed Expenses to Retained Lobbyists to report? ☐ Yes ☐ No

\*Reimbursed Expenses to Retained Lobbyists

\$

(Current Period only)

**\*Note:** Reimbursed Expenses are only applicable to Retained Lobbying relationships.

## SECTION II (B)(i) — BENEFICIAL CLIENT 'A' FOR PRINCIPAL LOBBYIST 'B' (If applicable)

Report the name and contact information of the Beneficial Client(s) affiliated to **Principal Lobbyist B**. A '*Beneficial Client*' is the individual or organization on whose behalf and at whose request lobbying services were conducted by the Principal Lobbyist.

The Beneficial Client may be the same as the Contractual Client, or it may be a different entity. Multiple Beneficial Clients may exist in a lobbying effort and may be listed on a single Client Semi-Annual Report as long as all Beneficial Clients are pursuing the same issues/Lobbying Activities being conducted by the Principal Lobbyist.

☐ Check if Contractual Client and Beneficial Client are the same.

- If checked, you may enter the name of an additional Beneficial Client affiliated to the Principal Lobbyist below.

### BENEFICIAL CLIENT 'A' NAME AND INFORMATION

Complete this section only if the Beneficial Client is *DIFFERENT* than the Contractual Client.

Name

Business Street Address

Street 2 (optional)

City

State

Zip code

Business

Country

Phone

Ext.

Email address

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR BENEFICIAL CLIENT 'A' (If applicable)

Last name

First name

Middle name (optional)

Title

Business phone

Email

**SECTION II (B)(ii) — BENEFICIAL CLIENT 'B' FOR PRINCIPAL LOBBYIST 'B' (If applicable)**

If applicable, report the name and contact information of an additional Beneficial Client affiliated to **Principal Lobbyist B**. Enter the **'Responsible Party'** section only if the Beneficial Client has never filed Lobbying reports with the Commission.

**BENEFICIAL CLIENT 'B' NAME AND INFORMATION**

*Complete this section only if the Beneficial Client is DIFFERENT than the Contractual Client.*

Name

Business Street Address

Street 2 (optional)

City

State

Zip code

Business

Country

Phone

Ext.

Email address

**RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR BENEFICIAL CLIENT 'B' (If applicable)**

Last name

First name

Middle name (optional)

Title

Business phone

Email

## SECTION II (B)(iii) — BENEFICIAL CLIENT 'C' FOR PRINCIPAL LOBBYIST 'B' (CONTINUED)

### BENEFICIAL CLIENT 'C' NAME AND INFORMATION

Complete this section only if the Beneficial Client is *DIFFERENT* than the Contractual Client.

Name

Business Street Address

Street 2 (optional)

City

State

Zip code

Business

Country

Phone

Ext.

Email address

### RESPONSIBLE PARTY NAME AND CONTACT INFORMATION FOR BENEFICIAL CLIENT 'C' (If applicable)

Last name

First name

Middle name (optional)

Title

Business phone

Email

## SECTION III — SUMMARY OF CLIENT EXPENSES FOR THE SPECIFIED REPORTING PERIOD

### Expenses

An expense is any cost of Lobbying Activity that is not Compensation paid to a Lobbyist and that is incurred by or reimbursed in connection with a Lobbying Activity. You must provide a dollar amount; you may indicate \$0.

Refer to the following when completing the *'Other Lobbying Expenses'* section below.

- *Aggregated* – Expenses of \$75 or less may be reported as a single aggregated total dollar amount.
- *Salaries of non-Lobbying employees* – Compensation paid to those professional and clerical employees who do not engage in Direct or Grassroots Lobbying Activity.

### OTHER LOBBYING EXPENSES (CURRENT PERIOD ONLY)

Report in the aggregate all expenses less than or equal to \$75

\$

Report in the aggregate all expenses for salaries of non-lobbying employees

\$

### SECTION III (A) — INDIVIDUAL OR ORGANIZATION ITEMIZED EXPENSES EXCEEDING \$75

If the Contractual Client has employed lobbyists, all Itemized Expenses reported on their Bi-monthly Reports will automatically populate to the Client Semi-Annual (CSA) Report when Commission staff data-enters the information into the Lobbying Application. To avoid duplicate reporting, do NOT include any Itemized Expenses already reported in an Employed Lobbyist's Bi-monthly Reports submitted during the same CSA reporting period. (You must submit an amended Bi-monthly Report to change these Itemized Expenses.)

**NOTE:** The information that will be populated to your Client Semi-Annual is from reports submitted by your Employed Lobbyist(s) as of the date Commission staff data-enters your Filing. The information may not include all Lobbying Activities performed by your Lobbyist(s) since the last Bi-monthly Report of the corresponding reporting period is due the same date as the Client Semi-Annual. You can indicate there are 'No Itemized Expenses to Report' – OR – Report separate dollar amounts for each Itemized Expense over \$75.

Use Section III(a) to report Itemized Expenses over \$75 paid to an Individual or an Organization. Provide 'Last Name, First Name' in the Expense paid to section for an Itemized Expenses paid to an Individual. Complete all other required information (expense amount, expense purpose, expense date, and whether the expense was reimbursed to the Lobbyist.)

Use Section III(b) to report Itemized Expenses over \$75 paid to an Organization that requires an Expense Detail.

#### REPORT IN THE AGGREGATE ALL ITEMIZED EXPENSES EXCEEDING \$75

☒ I have no itemized expenses to report for this period (If applicable, skip to Section IV - Unstructured Coalition Member Contributions)

Note: Any Reimbursed Expense Totals paid to a Retained Principal Lobbyist must be \$0 if you indicate there are no Lobbying Expenses in the Expense Section.

#### ITEMIZED EXPENSE EXCEEDING \$75 PAID TO AN INDIVIDUAL OR ORGANIZATION

Expense paid to

Expense Date (MM/DD/YYYY)

Expense amount

\$

Expense Reimbursed to the Lobbyist ☐ YES ☐ NO

Expense purpose (check ONE only)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Advertising – Billboards  | <input type="checkbox"/> Advocacy – Expenses related to hiring an outside firm to handle administrative tasks              | Community Organizing  |
| <input type="checkbox"/> Advertising – Consulting  | <input type="checkbox"/> Advocacy – Legislative Bill Tracking  | <input type="checkbox"/> Social Event – Consulting  |
| <input type="checkbox"/> Advertising – Design Services for Media buy                               | <input type="checkbox"/> Advocacy – Legislative Research   | <input type="checkbox"/> Social Event – Equipment and A/V Rentals                         |
| <input type="checkbox"/> Advertising – Flyers/Posters  | <input type="checkbox"/> Advocacy – Mass Mailings/Bulk Mailing   | <input type="checkbox"/> Social Event – Event Sponsorship                                 |
| <input type="checkbox"/> Advertising – Media Relations and Strategy                                | <input type="checkbox"/> Advocacy – Phone Advocacy   | <input type="checkbox"/> Social Event – Lodging   |
| <input type="checkbox"/> Advertising – Multi-Platform Media Buy (Print, Online, TV, Web)           | <input type="checkbox"/> Advocacy – Postage and/or Printing over \$500   | <input type="checkbox"/> Social Event – Parking fees                                      |
| <input type="checkbox"/> Advertising – Newspaper inserts   | <input type="checkbox"/> Advocacy – Technology (cellphones, iPad, hotspots)  | <input type="checkbox"/> Social Event – Print fees over \$500                             |
| <input type="checkbox"/> Advertising – Print Media/ Publishing fees over \$500                     | <input type="checkbox"/> Reimbursement to Lobbyist – Only used when multiple expenses are submitted and purpose is unknown | <input type="checkbox"/> Social Event – Promotional Materials                             |
| <input type="checkbox"/> Advertising – Social Media Platforms (Facebook, Twitter, Instagram, etc.) | <input type="checkbox"/> Social Event – Booth rentals/ Meeting space fees  | <input type="checkbox"/> Social Event – Rallies   |
| <input type="checkbox"/> Advertising – Television  | <input type="checkbox"/> Social Event – Buses/transportation for Lobby Day   | <input type="checkbox"/> Social Event – Reception/Banquet                                 |
| <input type="checkbox"/> Advocacy – Civic Engagement/ Community Organizing                         | <input type="checkbox"/> Social Event – Catering/Meals for Lobby Day   | <input type="checkbox"/> Social Event – Rental Fees                                       |
| <input type="checkbox"/> Advocacy – Email marketing/Email blasts                                   | <input type="checkbox"/> Social Event – Civic Engagement/  | <input type="checkbox"/> Social Event – Travel Reimbursement (Train, Airfare, Car, Hotel) |
|  |  | <input type="checkbox"/> Social Event – Volunteer Training                                |
|  |  | <input type="checkbox"/> Social Media – Media Relations and Strategy                      |
|  |  | <input type="checkbox"/> Social Media – Online Advocacy (sponsored posts)                 |

# SECTION III (A) — INDIVIDUAL/ORGANIZATION ITEMIZED EXPENSES EXCEEDING \$75 (CONTINUED)

## ITEMIZED EXPENSE EXCEEDING \$75 PAID TO AN INDIVIDUAL OR ORGANIZATION

Expense paid to

Expense Date (MM/DD/YYYY)

Expense amount

\$

Expense Reimbursed to the Lobbyist

☐ YES ☐ NO

Expense purpose (check ONE only)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Advertising – Billboards  | <input type="checkbox"/> Advocacy – Expenses related to hiring an outside firm to handle administrative tasks              | <input type="checkbox"/> Community Organizing   |
| <input type="checkbox"/> Advertising – Consulting  | <input type="checkbox"/> Advocacy – Legislative Bill Tracking  | <input type="checkbox"/> Social Event – Consulting  |
| <input type="checkbox"/> Advertising – Design Services for Media buy                               | <input type="checkbox"/> Advocacy – Legislative Research   | <input type="checkbox"/> Social Event – Equipment and A/V Rentals                         |
| <input type="checkbox"/> Advertising – Flyers/Posters  | <input type="checkbox"/> Advocacy – Mass Mailings/Bulk Mailing   | <input type="checkbox"/> Social Event – Event Sponsorship                                 |
| <input type="checkbox"/> Advertising – Media Relations and Strategy                                | <input type="checkbox"/> Advocacy – Phone Advocacy   | <input type="checkbox"/> Social Event – Lodging   |
| <input type="checkbox"/> Advertising – Multi-Platform Media Buy (Print, Online, TV, Web)           | <input type="checkbox"/> Advocacy – Postage and/or Printing over \$500   | <input type="checkbox"/> Social Event – Parking fees                                      |
| <input type="checkbox"/> Advertising – Newspaper inserts   | <input type="checkbox"/> Advocacy – Technology (cellphones, iPad, hotspots)  | <input type="checkbox"/> Social Event – Print fees over \$500                             |
| <input type="checkbox"/> Advertising – Print Media/Publishing fees over \$500                      | <input type="checkbox"/> Reimbursement to Lobbyist – Only used when multiple expenses are submitted and purpose is unknown | <input type="checkbox"/> Social Event – Promotional Materials                             |
| <input type="checkbox"/> Advertising – Social Media Platforms (Facebook, Twitter, Instagram, etc.) | <input type="checkbox"/> Social Event – Booth rentals/Meeting space fees   | <input type="checkbox"/> Social Event – Rallies   |
| <input type="checkbox"/> Advertising – Television  | <input type="checkbox"/> Social Event – Buses/transportation for Lobby Day   | <input type="checkbox"/> Social Event – Reception/Banquet                                 |
| <input type="checkbox"/> Advocacy – Civic Engagement/Community Organizing                          | <input type="checkbox"/> Social Event – Catering/Meals for Lobby Day   | <input type="checkbox"/> Social Event – Rental Fees                                       |
| <input type="checkbox"/> Advocacy – Email marketing/Email blasts                                   | <input type="checkbox"/> Social Event – Civic Engagement/  | <input type="checkbox"/> Social Event – Travel Reimbursement (Train, Airfare, Car, Hotel) |
|  |  | <input type="checkbox"/> Social Event – Volunteer Training                                |
|  |  | <input type="checkbox"/> Social Media – Media Relations and Strategy                      |
|  |  | <input type="checkbox"/> Social Media – Online Advocacy (sponsored posts)                 |

# SECTION III (A) — INDIVIDUAL/ORGANIZATION ITEMIZED EXPENSES EXCEEDING \$75 (CONTINUED)

## ITEMIZED EXPENSE EXCEEDING \$75 PAID TO AN INDIVIDUAL OR ORGANIZATION

Expense paid to

Expense Date (MM/DD/YYYY)

Expense amount

\$

Expense Reimbursed to the Lobbyist

☐ YES ☐ NO

Expense purpose (check ONE only)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Advertising – Billboards  | <input type="checkbox"/> Advocacy – Expenses related to hiring an outside firm to handle administrative tasks              | <input type="checkbox"/> Community Organizing   |
| <input type="checkbox"/> Advertising – Consulting  | <input type="checkbox"/> Advocacy – Legislative Bill Tracking  | <input type="checkbox"/> Social Event – Consulting  |
| <input type="checkbox"/> Advertising – Design Services for Media buy                               | <input type="checkbox"/> Advocacy – Legislative Research   | <input type="checkbox"/> Social Event – Equipment and A/V Rentals                         |
| <input type="checkbox"/> Advertising – Flyers/Posters  | <input type="checkbox"/> Advocacy – Mass Mailings/Bulk Mailing   | <input type="checkbox"/> Social Event – Event Sponsorship                                 |
| <input type="checkbox"/> Advertising – Media Relations and Strategy                                | <input type="checkbox"/> Advocacy – Phone Advocacy   | <input type="checkbox"/> Social Event – Lodging   |
| <input type="checkbox"/> Advertising – Multi-Platform Media Buy (Print, Online, TV, Web)           | <input type="checkbox"/> Advocacy – Postage and/or Printing over \$500   | <input type="checkbox"/> Social Event – Parking fees                                      |
| <input type="checkbox"/> Advertising – Newspaper inserts   | <input type="checkbox"/> Advocacy – Technology (cellphones, iPad, hotspots)  | <input type="checkbox"/> Social Event – Print fees over \$500                             |
| <input type="checkbox"/> Advertising – Print Media/ Publishing fees over \$500                     | <input type="checkbox"/> Reimbursement to Lobbyist – Only used when multiple expenses are submitted and purpose is unknown | <input type="checkbox"/> Social Event – Promotional Materials                             |
| <input type="checkbox"/> Advertising – Social Media Platforms (Facebook, Twitter, Instagram, etc.) | <input type="checkbox"/> Social Event – Booth rentals/ Meeting space fees  | <input type="checkbox"/> Social Event – Rallies   |
| <input type="checkbox"/> Advertising – Television  | <input type="checkbox"/> Social Event – Buses/transportation for Lobby Day   | <input type="checkbox"/> Social Event – Reception/Banquet                                 |
| <input type="checkbox"/> Advocacy – Civic Engagement/ Community Organizing                         | <input type="checkbox"/> Social Event – Catering/Meals for Lobby Day   | <input type="checkbox"/> Social Event – Rental Fees                                       |
| <input type="checkbox"/> Advocacy – Email marketing/Email blasts                                   | <input type="checkbox"/> Social Event – Civic Engagement/  | <input type="checkbox"/> Social Event – Travel Reimbursement (Train, Airfare, Car, Hotel) |
|  |  | <input type="checkbox"/> Social Event – Volunteer Training                                |
|  |  | <input type="checkbox"/> Social Media – Media Relations and Strategy                      |
|  |  | <input type="checkbox"/> Social Media – Online Advocacy (sponsored posts)                 |

## SECTION III (B) — EXPENSE DETAILS FOR ORGANIZATION ITEMIZED EXPENSES EXCEEDING \$75 (IF APPLICABLE)

Provide the Organization Name in the Expense paid to section, as well as the remainder of required information (expense amount, expense purpose, expense date, and whether the expense was reimbursed to a Principal Lobbyist).

*If applicable, Itemized Expenses paid to an Organization on behalf of an Individual (or Individuals) must include the Expense Detail(s). Please see the Client Semi-Annual instructions for an example of this disclosure.*

**NOTE:** The TOTAL (Dollar amount) of the Itemized Expense equals the amounts reported in each of the Expense Details (A + B + C).

# SECTION III (B) — EXPENSE DETAILS FOR ORGANIZATION ITEMIZED EXPENSES EXCEEDING \$75 (IF APPLICABLE)

Expense paid to

Expense Date (MM/DD/YYYY)

Expense amount

\$

Expense Reimbursed by the Client

☐ YES ☐ NO

Expense purpose (check ONE only)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Advertising – Billboards  | <input type="checkbox"/> Advocacy – Expenses related to hiring an outside firm to handle administrative tasks              | <input type="checkbox"/> Community Organizing   |
| <input type="checkbox"/> Advertising – Consulting  | <input type="checkbox"/> Advocacy – Legislative Bill Tracking  | <input type="checkbox"/> Social Event – Consulting  |
| <input type="checkbox"/> Advertising – Design Services for Media buy                               | <input type="checkbox"/> Advocacy – Legislative Research   | <input type="checkbox"/> Social Event – Equipment and A/V Rentals                         |
| <input type="checkbox"/> Advertising – Flyers/Posters  | <input type="checkbox"/> Advocacy – Mass Mailings/Bulk Mailing   | <input type="checkbox"/> Social Event – Event Sponsorship                                 |
| <input type="checkbox"/> Advertising – Media Relations and Strategy                                | <input type="checkbox"/> Advocacy – Phone Advocacy   | <input type="checkbox"/> Social Event – Lodging   |
| <input type="checkbox"/> Advertising – Multi-Platform Media Buy (Print, Online, TV, Web)           | <input type="checkbox"/> Advocacy – Postage and/or Printing over \$500   | <input type="checkbox"/> Social Event – Parking fees                                      |
| <input type="checkbox"/> Advertising – Newspaper inserts   | <input type="checkbox"/> Advocacy – Technology (cellphones, iPad, hotspots)  | <input type="checkbox"/> Social Event – Print fees over \$500                             |
| <input type="checkbox"/> Advertising – Print Media/Publishing fees over \$500                      | <input type="checkbox"/> Reimbursement to Lobbyist – Only used when multiple expenses are submitted and purpose is unknown | <input type="checkbox"/> Social Event – Promotional Materials                             |
| <input type="checkbox"/> Advertising – Social Media Platforms (Facebook, Twitter, Instagram, etc.) | <input type="checkbox"/> Social Event – Booth rentals/Meeting space fees   | <input type="checkbox"/> Social Event – Rallies   |
| <input type="checkbox"/> Advertising – Television  | <input type="checkbox"/> Social Event – Buses/transportation for Lobby Day   | <input type="checkbox"/> Social Event – Reception/Banquet                                 |
| <input type="checkbox"/> Advocacy – Civic Engagement/Community Organizing                          | <input type="checkbox"/> Social Event – Catering/Meals for Lobby Day   | <input type="checkbox"/> Social Event – Rental Fees                                       |
| <input type="checkbox"/> Advocacy – Email marketing/Email blasts                                   | <input type="checkbox"/> Social Event – Civic Engagement/  | <input type="checkbox"/> Social Event – Travel Reimbursement (Train, Airfare, Car, Hotel) |
|  |  | <input type="checkbox"/> Social Event – Volunteer Training                                |
|  |  | <input type="checkbox"/> Social Media – Media Relations and Strategy                      |
|  |  | <input type="checkbox"/> Social Media – Online Advocacy (sponsored posts)                 |

## A. EXPENSE DETAIL (IF APPLICABLE)

Last name

First name

Middle name (optional)

Title (optional)

Amount

\$

Employer

## B. EXPENSE DETAIL (IF APPLICABLE)

Last name

First name

Middle name (optional)

Title (optional)

Amount

\$

Employer

## C. EXPENSE DETAIL (IF APPLICABLE)

Last name

First name

Middle name (optional)

Title (optional)

Amount

\$

Employer



## SECTION IV — UNSTRUCTURED COALITION MEMBER CONTRIBUTIONS, IF APPLICABLE

If applicable, report the Coalition name, contribution amount and any incurred expenses relating to the Coalition during the Client Semi-Annual reporting period. Disclosure of such information is NOT required if the Coalition meets the definition of and files as a Structured Coalition. When calculating the Total Contribution Amount:

- If 'Yes' was indicated for bullets 2 and 4, the Total Contribution Amount = Contribution Amount + Members portion of the Incurred Expense.
- If 'No' was indicated for bullet 2, the Total Contribution Amount = Contribution Amount + Total amount of the Expense incurred.

### COALITION MEMBER CONTRIBUTION AMOUNTS (CURRENT PERIOD ONLY)

Coalition Name

1. Contribution Amount

\$

(includes time, resources and direct monetary contributions; does NOT include Incurred Expenses)

2. Was an Expense incurred on behalf of the Coalition?

☐ YES ☐ NO

(includes compensation paid to Retained Lobbyists)

3. Total Amount of the Expense incurred on behalf of the Coalition

\$

4. Was the Expense paid for using Pooled Funds?

☐ YES ☐ NO

5. If pooled funds were used, Member's portion of the Incurred Expense

\$

6. Total Contribution Amount

\$

(includes Member's contribution and portion of incurred expenses)

7. Expense Purpose (check ONE only)

☐ Advertising – Billboards

☐ hiring an outside firm to handle administrative tasks

☐ Social Event – Consulting

☐ Advertising – Consulting

☐ Advocacy – Legislative Bill Tracking

☐ Social Event – Equipment and A/V Rentals

☐ Advertising – Design Services for Media buy

☐ Advocacy – Legislative Research

☐ Social Event – Event Sponsorship

☐ Advertising – Flyers/Posters

☐ Advocacy – Mass Mailings/Bulk Mailing

☐ Social Event – Lodging

☐ Advertising – Media Relations and Strategy

☐ Advocacy – Phone Advocacy

☐ Social Event – Parking fees

☐ Advertising – Multi-Platform Media Buy (Print, Online, TV, Web)

☐ Advocacy – Postage and/or printing over \$500

☐ Social Event – Print fees over \$500

☐ Advertising – Newspaper inserts

☐ Advocacy – Technology (cellphones, iPad, hotspots)

☐ Social Event – Promotional Materials

☐ Advertising – Print Media/Publishing fees over \$500

☐ Compensation Paid to Retained Lobbyist on behalf of an Unstructured Coalition

☐ Social Event – Rallies

☐ Advertising – Social Media Platforms (Facebook, Twitter, Instagram, etc.)

☐ Social Event – Booth rentals/Meeting space fees

☐ Social Event – Reception/Banquet

☐ Advertising – Television

☐ Social Event – Buses/transportation for Lobby Day

☐ Social Event – Rental Fees

☐ Advocacy – Civic Engagement/Community Organizing

☐ Social Event – Catering/Meals for Lobby Day

☐ Social Event – Travel Reimbursement (Train, Airfare, Car, Hotel)

☐ Advocacy – Email marketing/Email blasts

☐ Social Event – Civic Engagement/Community Organizing

☐ Social Event – Volunteer Training

☐ Advocacy – Expenses related to

☐ Social Media – Media Relations and Strategy

☐ Social Media – Online Advocacy (sponsored posts)

## SECTION V — REPORTABLE BUSINESS RELATIONSHIP

Indicate whether or not you have a Reportable Business Relationship (“RBR”) to report by selecting one of the options below.

Only report RBRs that exist during the Calendar Year associated to this Client Semi-Annual reporting period. To disclose a Reportable Business Relationship with either a State Person or an Entity in which the State Person has the ‘Requisite Involvement’, please complete the corresponding RBR form, and attach it to this Client Semi-Annual Report for submission.

### SELECT ONE APPLICABLE STATEMENT:

- ☒ No Reportable Business Relationship(s) exists during this Calendar Year
- ☐ I have at least one NEW Reportable Business Relationship(s) during this Calendar Year to disclose; the completed form will be attached to this CSA
- ☐ The RBR(s) previously submitted in this Calendar Year is current and correct (only applicable in a July/December CSA reporting period)
- ☐ The RBR(s) previously submitted in this Calendar Year still exists but requires Amendment or Termination; the completed form will be attached to this CSA

## SECTION VI — SOURCE OF FUNDING INFORMATION

Your Beneficial Client(s) must select a SoF summary statement and may be required to disclose Source of Funding information. More information can be found in the Regulations Part 938 and the ‘2021-2022 Source of Funding Information’ guidance document available on the Commission website.

### SELECT ONE:

*If the Beneficial Client is also the Contractual Client, you must select one of the options below. If you do have to disclose Source of Funding information, please download and complete the pre-formatted Excel Spreadsheet from the Commission website. E-mail the completed spreadsheet to CSA@ethics.ny.gov with the subject line ‘SoF Excel Spreadsheet’. Paper copies of the Excel Spreadsheet will not be accepted, you must attach the original source file to the e-mail. Please include your contact information to avoid unnecessary filing delays.*

### Reporting is NOT REQUIRED

- ☐ Beneficial Client is a 501(c)(3) or government organization
- ☒ Beneficial Client had no applicable Contributions
- ☐ Beneficial Client is under spending threshold
- ☐ Exemption pending or previously approved

### Reporting IS REQUIRED

*If ‘Reporting is Required’ is selected, the Client Filer is required to provide Source Type and Information for each identified Source.*

- ☐ Reporting is required

## SECTION VII — LOBBYING SUBJECT(S)

Filers must report any **Lobbying Subject(s)** that were lobbied on during the specified Client Semi-Annual reporting period.

*You may choose as many subjects as necessary*

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Agribusiness – Food Processing & Sales                                | <input type="checkbox"/> Energy & Natural Resources– Alternative Energy Production & Services       | <input type="checkbox"/> Media – Books, Magazines & Newspapers   |
| <input type="checkbox"/> Agribusiness – General  | <input type="checkbox"/> Ethics Laws and Regulations  | <input type="checkbox"/> Media – First Amendment – Press   |
| <input type="checkbox"/> Agribusiness – Tobacco  | <input type="checkbox"/> Finance, Insurance & Financial Services – Commercial Banks & Credit Unions | <input type="checkbox"/> Media – General   |
| <input type="checkbox"/> Agribusiness – Agricultural Services & Products                       | <input type="checkbox"/> Finance, Insurance & Financial Services – Finance & Credit Companies       | <input type="checkbox"/> Media – Motion Picture/Television/ Recorded Music/Music Production & Distribution |
| <input type="checkbox"/> Budget/Appropriations   | <input type="checkbox"/> Finance, Insurance & Financial Services – General                          | <input type="checkbox"/> Media – Printing & Publishing   |
| <input type="checkbox"/> Cannabis/Marijuana  | <input type="checkbox"/> Finance, Insurance & Financial Services – Mortgage Finance                 | <input type="checkbox"/> Miscellaneous Business – Advertising/ Public Relations                            |
| <input type="checkbox"/> Chemicals/Chemical Industry   | <input type="checkbox"/> Finance, Insurance & Financial Services – Securities & Investment          | <input checked="" type="checkbox"/> Miscellaneous Business – General                                       |
| <input type="checkbox"/> Construction – Building Materials & Equipment                         | <input type="checkbox"/> Gaming – Casinos   | <input type="checkbox"/> Public Utilities – Cable/Broadband  |
| <input type="checkbox"/> Construction – Construction Services                                  | <input type="checkbox"/> Gaming – General   | <input type="checkbox"/> Public Utilities – Electric   |
| <input type="checkbox"/> Construction – General  | <input type="checkbox"/> Gaming – Horse Racing  | <input type="checkbox"/> Public Utilities – Gas  |
| <input type="checkbox"/> Consumer Issues/Safety/Protection                                     | <input type="checkbox"/> Gaming – Lottery   | <input type="checkbox"/> Public Utilities – General  |
| <input type="checkbox"/> Corrections   | <input type="checkbox"/> Gaming – Recreation & Live Entertainment                                   | <input type="checkbox"/> Public Utilities – Telecommunications   |
| <input type="checkbox"/> Criminal Justice – Criminal Law & Procedures (includes sentencing)    | <input type="checkbox"/> Health – Cigarette/ Tobacco  | <input type="checkbox"/> Public Utilities – Water  |
| <input type="checkbox"/> Criminal Justice – General  | <input type="checkbox"/> Health – General   | <input type="checkbox"/> Real Estate – Affordable Housing  |
| <input type="checkbox"/> Criminal Justice – Law Enforcement                                    | <input type="checkbox"/> Health – Health Professions  | <input type="checkbox"/> Real Estate – Construction  |
| <input type="checkbox"/> Criminal Justice – Police Issues                                      | <input type="checkbox"/> Health – Health Services / HMOs  | <input type="checkbox"/> Real Estate – General   |
| <input type="checkbox"/> Economic Development –General   | <input type="checkbox"/> Health – Hospitals & Nursing Homes   | <input type="checkbox"/> Tax – Development Credits   |
| <input type="checkbox"/> Economic Development – Sports/ Entertainment                          | <input type="checkbox"/> Health – Medicine/ Medicaid  | <input type="checkbox"/> Tax – Exempt Organizations  |
| <input type="checkbox"/> Economic Development – Tax Incentives                                 | <input type="checkbox"/> Health – Pharmaceuticals/ Health Products                                  | <input type="checkbox"/> Tax – General   |
| <input type="checkbox"/> Economic Development – Tourism  | <input type="checkbox"/> Human Rights/Civil Rights  | <input type="checkbox"/> Tax – Personal Income   |
| <input type="checkbox"/> Education – Charter Schools   | <input type="checkbox"/> Insurance – General  | <input type="checkbox"/> Tax – Real Property   |
| <input type="checkbox"/> Education – Evaluations   | <input type="checkbox"/> Insurance – Health   | <input type="checkbox"/> Tax – School  |
| <input type="checkbox"/> Education – Funding   | <input type="checkbox"/> Insurance – Life   | <input type="checkbox"/> Tax – Corporate   |
| <input type="checkbox"/> Education – General   | <input type="checkbox"/> Insurance – Property & Casualty  | <input type="checkbox"/> Transportation – Air Transport  |
| <input type="checkbox"/> Education – Testing   | <input type="checkbox"/> Insurance – Auto   | <input type="checkbox"/> Transportation – Automotive Industry/ Manufacturers                               |
| <input type="checkbox"/> Energy & Natural Resources – Environmental Conservation/ Preservation | <input type="checkbox"/> Labor – Labor Issues/ Unions   | <input type="checkbox"/> Transportation – General  |
| <input type="checkbox"/> Energy & Natural Resources – General                                  | <input type="checkbox"/> Labor – Pensions/ Retirement   | <input type="checkbox"/> Transportation – Mass Transit   |
| <input type="checkbox"/> Energy & Natural Resources – Oil/ Fuel/Gas                            | <input type="checkbox"/> Labor – Prevailing wage/ Minimum Wage                                      | <input type="checkbox"/> Transportation – Safety   |
| <input type="checkbox"/> Energy & Natural Resources – Parks & Recreational Activities          | <input type="checkbox"/> Labor – General  | <input type="checkbox"/> Transportation – Trucking   |
| <input type="checkbox"/> Energy & Natural Resources – Waste Management                         | <input type="checkbox"/> Lobbying Laws and Regulations  | <input type="checkbox"/> Transportation – Railroad/Canals  |
|  |   | <input type="checkbox"/> Veterans Affairs  |

## SECTION VIII — LOBBYING ACTIVITIES

### DO YOU HAVE LOBBYING ACTIVITIES TO REPORT?

Select one: ☒ YES ☐ NO (Skip to section IX - Attestation if 'NO' is selected.)

### REPORT ALL FOCUSES DISCLOSED BY ALL RETAINED PRINCIPAL LOBBYISTS

Select "Yes" below if you would like all Focuses reported by your Principal (Retained) Lobbyist(s) on their Bi-monthly Reports (and amendments) submitted during the same CSA reporting period to be automatically populated to your CSA when Commission staff data-enters the information into the Lobbying Application.

*NOTE: The information that will be populated to your Client Semi-Annual is from reports submitted by your Retained Lobbyist(s) as of the date Commission staff data-enters your Filing. The information may not include all Lobbying Activities performed by your Lobbyist(s) since the last Bi-monthly report of the corresponding reporting period is due the same date as the Client Semi-Annual.*

Include all Focuses reported by a Principal Lobbyist(s)? ☒ YES ☐ NO

### LEVEL OF GOVERNMENT LOBBIED

Indicate the 'Level of Government Lobbied' during this Client Semi -Annual reporting period.

Select one: ☐ State Lobbying ☐ Municipal Lobbying ☐ State/Municipal (Both)

### HOW TO DISCLOSE FOCUS AND PARTIES INFORMATION

1. Indicate the 'Focus Type' (see categories below).
2. For every Focus, indicate the 'Focus Identifying Number' (or a description if there is no number).
3. Indicate the 'Type of Lobbying Communication' for the specified Focus: **Direct Lobbying**, **Grassroots Lobbying**, **Both (Direct and Grassroots Lobbying)** or 'Monitoring Only'.
  - If 'Monitoring Only' is selected, you are not required to disclose Parties Lobbied for that Focus Type.
4. For every Party reported, identify both the 'Government Body' (see categories below) AND 'Party Name'. To report additional information related to the 'Party' indicate the:
  - 'Unit', 'Division', OR 'Department' within the agency; (do not use acronyms) OR
  - 'Title' OR 'Name of the Person Lobbied'

Certain Party Names will NOT require any additional information from the filer. This includes, but is not limited to, the names of every State Legislator and Legislative Committee (and 'staff member' of every such Legislator and Committee), the Governor, Lieutenant Governor, and Executive Chamber, and New York City Council Members.

Please refer to the comprehensive list of Parties Lobbied on the Commission website.

### SELECT A 'FOCUS TYPE' FROM THE FOLLOWING CATEGORIES:

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"><li>• State Bill</li><li>• State Executive Order</li><li>• State Funding</li><li>• State Land Use</li><li>• State Permits/Licensing</li><li>• State Procurement</li><li>• State Regulation/Rate-making/Rule</li><li>• State Resolution</li></ul> | <ul style="list-style-type: none"><li>• State Tribal Compact Agreement - NYS Indian Nations<ul style="list-style-type: none"><li>• Cayuga Nation</li><li>• St. Regis Mohawk Tribe</li><li>• Oneida Nation of NY</li><li>• Onondaga Nation</li><li>• Seneca Nation of Indians</li><li>• Tuscarora Nation of NY</li><li>• Unkechague Poosapatuck Indian Tribe</li><li>• Shinnecock Indian Nation</li></ul></li></ul> | <ul style="list-style-type: none"><li>• Municipal Bill</li><li>• Municipal Executive Order</li><li>• Municipal Funding</li><li>• Municipal Land Use</li><li>• Municipal Ordinance</li><li>• Municipal Permits/Licensing</li><li>• Municipal Procurement</li><li>• Municipal Regulation/Rate-making/Rule</li><li>• Municipal Resolution</li></ul> |
|--|--|--|

## SECTION VIII — LOBBYING ACTIVITIES (CONTINUED)

SELECT A 'GOVERNMENT BODY' FROM THE FOLLOWING CATEGORIES:

- A communication sent to entire Senate
- A communication sent to entire Assembly
- A communication sent to entire Legislature
- A Communication sent to all NYC Council Members
- A Communication sent to all [Specify County] Legislators
- Senate Committee
- Assembly Committee
- NYS Assembly
- NYS Senate
- Executive Chamber
- State Agency
- NYS School Districts
- NYC Council Members and County Legislators
- State and Local Public Authorities and Local Development Corporations
- Industrial Development Agency
- Village
- Town
- City
- County
- Improvement/Special Districts
  - County Special District
  - Town Special District
  - Consolidated Health District
  - Fire District
  - Independent Special District

REPORT LOBBYING FOCUSES BELOW - If you select 'No' to report all focuses disclosed by all your retained lobbyists OR you have additional Focuses to include.

### LOBBYING FOCUS AND PARTIES LOBBIED INFORMATION

Only enter one Focus Type and Identifying # or Description for bullets 1 and 2. Do not enter multiple Bill numbers. Do not enter Parties Lobbied Information (bullet 4) if 'Monitoring Only' is selected.

1. Focus Type

2. Identifying # or Description

3. Type of Lobbying Communication (Select one)

☐ Grassroots Lobbying ☐ Direct Lobbying ☐ Both (Direct and Grassroots) ☐ Monitoring Only

4. Parties Lobbied Information

A. Government Body: Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

B. Government Body: Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

**LOBBYING FOCUS AND PARTIES LOBBIED INFORMATION**

*Only enter one Focus Type and Identifying # or Description for bullets 1 and 2. Do not enter multiple Bill numbers. Do not enter Parties Lobbied Information (bullet 4) if 'Monitoring Only' is selected.*

1. Focus Type

2. Identifying # or Description

3. Type of Lobbying Communication (Select one)

☐ Grassroots Lobbying☐ Direct Lobbying☐ Both (Direct and Grassroots)☐ Monitoring Only

4. Parties Lobbied Information

A. Government Body:

Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

B. Government Body:

Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

**LOBBYING FOCUS AND PARTIES LOBBIED INFORMATION**

*Only enter one Focus Type and Identifying # or Description for bullets 1 and 2. Do not enter multiple Bill numbers. Do not enter Parties Lobbied Information (bullet 4) if 'Monitoring Only' is selected.*

1. Focus Type

2. Identifying # or Description

3. Type of Lobbying Communication (Select one)

☐ Grassroots Lobbying☐ Direct Lobbying☐ Both (Direct and Grassroots)☐ Monitoring Only

4. Parties Lobbied Information

A. Government Body:

Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

B. Government Body:

Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

## SECTION VIII — LOBBYING ACTIVITIES (CONTINUED)

### LOBBYING FOCUS AND PARTIES LOBBIED INFORMATION

*Only enter one Focus Type and Identifying # or Description for bullets 1 and 2. Do not enter multiple Bill numbers. Do not enter Parties Lobbied Information (bullet 4) if 'Monitoring Only' is selected.*

1. Focus Type

2. Identifying # or Description

3. Type of Lobbying Communication (Select one)

☐

Grassroots Lobbying

☐

Direct Lobbying

☐

Both (Direct and Grassroots)

☐

Monitoring Only

4. Parties Lobbied Information

A. Government Body: Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

B. Government Body: Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

### LOBBYING FOCUS AND PARTIES LOBBIED INFORMATION

*Only enter one Focus Type and Identifying # or Description for bullets 1 and 2. Do not enter multiple Bill numbers. Do not enter Parties Lobbied Information (bullet 4) if 'Monitoring Only' is selected.*

1. Focus Type

2. Identifying # or Description

3. Type of Lobbying Communication (Select one)

☐

Grassroots Lobbying

☐

Direct Lobbying

☐

Both (Direct and Grassroots)

☐

Monitoring Only

4. Parties Lobbied Information

A. Government Body: Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

B. Government Body: Party:

a. The Unit, Division, or Department within the agency: (no acronyms) OR

b. First Name/Last Name or Title of the Person Lobbied:

## SECTION IX — ATTESTATION AND PAYMENT INFORMATION

This Declaration must be signed by the Contractual Client. If the Contractual Client is an Organization, the Chief Administrative Officer of such organization must sign this Declaration. (If the Chief Administrative Officer, for any reason, does not sign, he/she must duly designate another person to sign this Declaration by providing a designation letter. A sample Designation Letter is available on the Commission website.)

### ATTESTATION

*I declare that I am the person listed below and I declare under penalty of perjury that the information contained in this filing is true, correct, and complete to the best of my knowledge and belief.*

*If I am the Chief Administrative Officer ("CAO") of an organization that is a lobbyist or client, I further acknowledge that I am legally responsible for the veracity, accuracy and timeliness of all filings submitted on behalf of the organization to the Commission on Ethics and Lobbying in Government.*

Signature X

*Jenny Sakalis*

Date

*6/28/23*

Last

*Sakalis*

First

*Jenny*

Select One:



Chief Administrative Officer



Designee (Attach Letter)

### PAYMENT INFORMATION

*Please make all checks payable to the Commission on Ethics and Lobbying in Government (NYS), and include the reporting period, year, and Contractual Client Name in the memo section to avoid delays and/or the return of payment to sender, which may occur if Commission staff is unable to identify the filing associated with the payment.*

Check number

*1172*

The following MUST be attached to this Client Semi-Annual at the time of submission:

- \$50 Client Semi-Annual fee payable by check. Please include the filing year, filing period (January/June or July December) and the name of the Contractual Client on the memo line.
- If applicable, Source of Funding Information in Section VI. If required, please download and complete the pre-formatted Excel Spreadsheet from the Commission website. E-mail the completed spreadsheet to CSA@ethics.ny.gov with the subject line 'SoF Excel Spreadsheet'. Paper copies of the Excel Spreadsheet will not be accepted, you must attach the original source file to the e-mail. Please include your contact information to avoid unnecessary filing delays.
- If applicable, and not already filed, the Reportable Business Relationship form in Section V.
- If applicable, a designation letter if you have marked designee in Section IX.

PLEASE NOTE: The original signed document is required to be mailed. You may be assessed up to \$25 for each day this report is late. Completed forms may be sent to:

New York State  
Commission on Ethics and Lobbying in Government  
540 Broadway  
Albany, New York 12207



All questions on these questionnaires must be answered by all officers and any individuals who hold a ten percent (10%) or greater ownership interest in the proposer. Answers typewritten or printed in ink. If you need more space to answer any question, make as many photocopies of the appropriate page(s) as necessary and attach them to the questionnaire.

1. Principal Name: JENNY SAKALIS  
Date of birth: [REDACTED]  
Home address: [REDACTED]  
  
City: [REDACTED] State/Province/Territory: [REDACTED] Zip/Postal Code: [REDACTED]  
Country: US  
  
Business Address: 130 Crossways Park Drive, Suite 101  
City: Woodbury State/Province/Territory: NY Zip/Postal Code: 11797  
Country: US  
Telephone: (516) 921-7030  
  
Other present address(es):  
City: [REDACTED] State/Province/Territory: [REDACTED] Zip/Postal Code: [REDACTED]  
Country: US  
Telephone: [REDACTED]

2. Positions held in submitting business and starting date of each (check all applicable)

President	01/01/2022	Treasurer	
Chairman of Board		Shareholder	01/01/2022
Chief Exec. Officer		Secretary	
Chief Financial Officer		Partner	
Vice President			
(Other)			

51% SHAREHOLDER

YES [ ] NO [X] If Yes, provide details.

5. Within the past 3 years, have you been a principal owner or officer of any business or notfor-profit organization other than the one submitting the questionnaire?  
YES ☒ NO ☐ If Yes, provide details.

ENT REALTY LLC  
ENT JAMAICA REALTY LLC  
CROSSWAYS INSURANCE LLC  
VOUNO REALTY LLC  
E&A CONSTRUCTION MANAGEMENT GROUP  
29 WILLIS LLC

6. Has any governmental entity awarded any contracts to a business or organization listed in Section 5 in the past 3 years while you were a principal owner or officer?  
YES ☐ NO ☒ If Yes, provide details.

NOTE: An affirmative answer is required below whether the sanction arose automatically, by operation of law, or as a result of any action taken by a government agency. Provide a detailed response to all questions checked "YES". If you need more space, photocopy the appropriate page and attach it to the questionnaire.

7. In the past (5) years, have you and/or any affiliated businesses or not-for-profit organizations listed in Section 5 in which you have been a principal owner or officer:
- a. Been debarred by any government agency from entering into contracts with that agency?  
YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.
  - b. Been declared in default and/or terminated for cause on any contract, and/or had any contracts cancelled for cause?  
YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.
  - c. Been denied the award of a contract and/or the opportunity to bid on a contract, including, but not limited to, failure to meet pre-qualification standards?  
YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.
  - d. Been suspended by any government agency from entering into any contract with it; and/or is any action pending that could formally debar or otherwise affect such business's ability to bid or propose on contract?  
YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.
8. Have any of the businesses or organizations listed in response to Question 5 filed a bankruptcy petition and/or been the subject of involuntary bankruptcy proceedings during the past 7 years, and/or for any portion of the last 7 year period, been in a state of bankruptcy as a result of bankruptcy proceedings initiated more than 7 years ago and/or is any such business now the subject of any pending bankruptcy proceedings, whenever initiated?  
YES ☐ NO ☒ If 'Yes', provide details for each such instance. (Provide a detailed response to all questions check "Yes". If you need more space, photocopy the appropriate page and attached it to the questionnaire.)

9.

- a. Is there any felony charge pending against you?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- b. Is there any misdemeanor charge pending against you?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- c. Is there any administrative charge pending against you?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- d. In the past 10 years, have you been convicted, after trial or by plea, of any felony, or of any other crime, an element of which relates to truthfulness or the underlying facts of which related to the conduct of business?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- e. In the past 5 years, have you been convicted, after trial or by plea, of a misdemeanor?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- f. In the past 5 years, have you been found in violation of any administrative or statutory charges?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- 10 In addition to the information provided in response to the previous questions, in the past 5 years, have you been the subject of a criminal investigation and/or a civil anti-trust investigation by any federal, state or local prosecuting or investigative agency and/or the subject of an investigation where such investigation was related to activities performed at, for, or on behalf of the submitting business entity and/or an affiliated business listed in response to Question 5?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- 11 In addition to the information provided, in the past 5 years has any business or organization listed in response to Question 5, been the subject of a criminal investigation and/or a civil anti-trust investigation and/or any other type of investigation by any government agency, including but not limited to federal, state, and local regulatory agencies while you were a principal owner or officer?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- 12 In the past 5 years, have you or this business, or any other affiliated business listed in response to Question 5 had any sanction imposed as a result of judicial or administrative proceedings with respect to any professional license held?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- 13 For the past 5 tax years, have you failed to file any required tax returns or failed to pay any applicable federal, state or local taxes or other assessed charges, including but not limited to water and sewer charges?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

--

I, JENNY SAKALIS , hereby acknowledge that a materially false statement willfully or fraudulently made in connection with this form may result in rendering the submitting business entity and/or any affiliated entities non-responsible, and, in addition, may subject me to criminal charges.

I, JENNY SAKALIS , hereby certify that I have read and understand all the items contained in this form; that I supplied full and complete answers to each item therein to the best of my knowledge, information and belief; that I will notify the County in writing of any change in circumstances occurring after the submission of this form; and that all information supplied by me is true to the best of my knowledge, information and belief. I understand that the County will rely on the information supplied in this form as additional inducement to enter into a contract with the submitting business entity.

**CERTIFICATION**

A MATERIALLY FALSE STATEMENT WILLFULLY OR FRAUDULENTLY MADE IN CONNECTION WITH THIS QUESTIONNAIRE MAY RESULT IN RENDERING THE SUBMITTING BUSINESS ENTITY NOT RESPONSIBLE WITH RESPECT TO THE PRESENT BID OR FUTURE BIDS, AND, IN ADDITION, MAY SUBJECT THE PERSON MAKING THE FALSE STATEMENT TO CRIMINAL CHARGES.

E&A RESTORATION INC.

Name of submitting business

Electronically signed and certified at the date and time indicated by:

JENNY SAKALIS JSAKALIS@EARESTORATION.COM

PRESIDENT

Title

01/15/2024 02:51:10 pm

Date

## PRINCIPAL QUESTIONNAIRE FORM

All questions on these questionnaires must be answered by all officers and any individuals who hold a ten percent (10%) or greater ownership interest in the proposer. Answers typewritten or printed in ink. If you need more space to answer any question, make as many photocopies of the appropriate page(s) as necessary and attach them to the questionnaire.

COMPLETE THIS QUESTIONNAIRE CAREFULLY AND COMPLETELY. FAILURE TO SUBMIT A COMPLETE QUESTIONNAIRE MAY MEAN THAT YOUR BID OR PROPOSAL WILL BE REJECTED AS NON-RESPONSIVE AND IT WILL NOT BE CONSIDERED FOR AWARD

1. Principal Name: ANTONIOS VOURNOU  
Date of birth: [REDACTED]  
Home address: [REDACTED]  
City: [REDACTED] State/Province/Territory: [REDACTED] Zip/Postal Code: [REDACTED]  
Country: US  
Business Address: 130 Crossways Park Drive SUITE 101  
City: Woodbury State/Province/Territory: NY Zip/Postal Code: 11797  
Country: US  
Telephone: 5169217030  
Other present address(es):  
City: \_\_\_\_\_ State/Province/Territory: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_  
Country: \_\_\_\_\_  
Telephone: \_\_\_\_\_

List of other addresses and telephone numbers attached

2. Positions held in submitting business and starting date of each (check all applicable)

President	_____	Treasurer	_____
Chairman of Board	_____	Shareholder	<u>01/01/2022</u>
Chief Exec. Officer	<u>01/01/2022</u>	Secretary	<u>01/01/2022</u>
Chief Financial Officer	_____	Partner	_____
Vice President	_____		
(Other)	_____		

Type Other  
Description Project Manager  
Start Date 01/01/2006

3. Do you have an equity interest in the business submitting the questionnaire?  
YES [X] NO [ ] If Yes, provide details.

49% shareholder

4. Are there any outstanding loans, guarantees or any other form of security or lease or any other type of contribution made in whole or in part between you and the business submitting the questionnaire?

YES ☐ NO ☒ If Yes, provide details.

5. Within the past 3 years, have you been a principal owner or officer of any business or notfor-profit organization other than the one submitting the questionnaire?

YES ☒ NO ☐ If Yes, provide details.

ENT Jamaica Realty LLC, 50%  
Spea Contracting Inc., 100%  
MKS Realty LLC, 50%  
Afrodisia Development LLC, 100%  
6500 Jericho Tpke LLC, 50%  
50 Jericho LLC, 25%  
ENT Realty LLC, 50%  
Big Top Innovations LLC, 99%  
TMV Realty LLC, 50%  
Horafi LLC, 50%  
Vouno Partners, 50%  
Crossways Insurance, 33.3%  
E&A Construction Management Group, 49%  
29 Willis LLC, 50%

6. Has any governmental entity awarded any contracts to a business or organization listed in Section 5 in the past 3 years while you were a principal owner or officer?

YES ☒ NO ☐ If Yes, provide details.

Nassau Community College On Call CM Services contract with AVournou Construction mgmt Group LLC, which was purchased by E&A Restoration Inc 1/1/2023

NOTE: An affirmative answer is required below whether the sanction arose automatically, by operation of law, or as a result of any action taken by a government agency. Provide a detailed response to all questions checked "YES". If you need more space, photocopy the appropriate page and attach it to the questionnaire.

7. In the past (5) years, have you and/or any affiliated businesses or not-for-profit organizations listed in Section 5 in which you have been a principal owner or officer:

- a. Been debarred by any government agency from entering into contracts with that agency?  
YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- b. Been declared in default and/or terminated for cause on any contract, and/or had any contracts cancelled for cause?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- c. Been denied the award of a contract and/or the opportunity to bid on a contract, including, but not limited to, failure to meet pre-qualification standards?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- d. Been suspended by any government agency from entering into any contract with it; and/or is any action pending that could formally debar or otherwise affect such business's ability to bid or propose on contract?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

8. Have any of the businesses or organizations listed in response to Question 5 filed a bankruptcy petition and/or been the subject of involuntary bankruptcy proceedings during the past 7 years, and/or for any portion of the last 7 year period, been in a state of bankruptcy as a result of bankruptcy proceedings initiated more than 7 years ago and/or is any such business now the subject of any pending bankruptcy proceedings, whenever initiated?  
YES ☐ NO ☐ If 'Yes', provide details for each such instance. (Provide a detailed response to all questions check "Yes". If you need more space, photocopy the appropriate page and attached it to the questionnaire.)

9.

- a. Is there any felony charge pending against you?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

- b. Is there any misdemeanor charge pending against you?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

- c. Is there any administrative charge pending against you?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

- d. In the past 10 years, have you been convicted, after trial or by plea, of any felony, or of any other crime, an element of which relates to truthfulness or the underlying facts of which related to the conduct of business?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

- e. In the past 5 years, have you been convicted, after trial or by plea, of a misdemeanor?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

- f. In the past 5 years, have you been found in violation of any administrative or statutory charges?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.

- 10 In addition to the information provided in response to the previous questions, in the past 5 years, have you been the subject of a criminal investigation and/or a civil anti-trust investigation by any federal, state or local prosecuting or investigative agency and/or the subject of an investigation where such investigation was related to activities performed at, for, or on behalf of the submitting business entity and/or an affiliated business listed in response to Question 5?  
YES ☐ NO ☐ If yes, provide an explanation of the circumstances and corrective action taken.



- 11 In addition to the information provided, in the past 5 years has any business or organization listed in response to Question 5, been the subject of a criminal investigation and/or a civil anti-trust investigation and/or any other type of investigation by any government agency, including but not limited to federal, state, and local regulatory agencies while you were a principal owner or officer?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- 12 In the past 5 years, have you or this business, or any other affiliated business listed in response to Question 5 had any sanction imposed as a result of judicial or administrative proceedings with respect to any professional license held?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

- 13 For the past 5 tax years, have you failed to file any required tax returns or failed to pay any applicable federal, state or local taxes or other assessed charges, including but not limited to water and sewer charges?

YES ☐ NO ☒ If yes, provide an explanation of the circumstances and corrective action taken.

I, Antonios Vournou , hereby acknowledge that a materially false statement willfully or fraudulently made in connection with this form may result in rendering the submitting business entity and/or any affiliated entities non-responsible, and, in addition, may subject me to criminal charges.

I, Antonios Vournou , hereby certify that I have read and understand all the items contained in this form; that I supplied full and complete answers to each item therein to the best of my knowledge, information and belief; that I will notify the County in writing of any change in circumstances occurring after the submission of this form; and that all information supplied by me is true to the best of my knowledge, information and belief. I understand that the County will rely on the information supplied in this form as additional inducement to enter into a contract with the submitting business entity.

**CERTIFICATION**

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E&A RESTORATION INC.

Name of submitting business

Electronically signed and certified at the date and time indicated by:

Antonios Vournou AVOURNOU@EARESTORATION.COM

Secretary/CEO

Title

01/16/2024 05:11:54 pm

Date

### Business History Form

The contract shall be awarded to the responsible proposer who, at the discretion of the County, taking into consideration the reliability of the proposer and the capacity of the proposer to perform the services required by the County, offers the best value to the County and who will best promote the public interest.

In addition to the submission of proposals, each proposer shall complete and submit this questionnaire. The questionnaire shall be filled out by the owner of a sole proprietorship or by an authorized representative of the firm, corporation or partnership submitting the Proposal.

**NOTE: All questions require a response, even if response is "none" or "not-applicable." No blanks.**

(USE ADDITIONAL SHEETS IF NECESSARY TO FULLY ANSWER THE FOLLOWING QUESTIONS).

Date: 07/31/2023

1) Proposer's Legal Name: E&A RESTORATION INC.

2) Address of Place of Business: 130 CROSSWAYS PARK DRIVE, SUITE 101

City: WOODBURY State/Province/  
Territory: NY Zip/Postal  
Code: 11797

Country: US

Address: 40 WILLIS AVE

City: SYOSSET State/Province/  
Territory: NY Zip/Postal  
Code: 11791

Country: US

Start Date: \_\_\_\_\_ End Date: 08/03/2020

3) Mailing Address (if different): \_\_\_\_\_

City: \_\_\_\_\_ State/Province/  
Territory: \_\_\_\_\_ Zip/Postal  
Code: \_\_\_\_\_

Country: \_\_\_\_\_

Phone: \_\_\_\_\_

Does the business own or rent its facilities? Rent If other, please provide details:

\_\_\_\_\_

4) Dun and Bradstreet number: ██████████

5) Federal I.D. Number: ██████████

- 6) The proposer is a: Corporation (Describe) \_\_\_\_\_
- 7) Does this business share office space, staff, or equipment expenses with any other business?  
YES ☒ NO ☐ If yes, please provide details:  
We share office space with a construction management company, E&A Construction Management Group, that our firm purchased earlier this year.
- 8) Does this business control one or more other businesses?  
YES ☒ NO ☐ If yes, please provide details:  
E&A Construction Management Group LLC
- 9) Does this business have one or more affiliates, and/or is it a subsidiary of, or controlled by, any other business?  
YES ☐ NO ☒ If yes, please provide details:  
\_\_\_\_\_
- 10) Has the proposer ever had a bond or surety cancelled or forfeited, or a contract with Nassau County or any other government entity terminated?  
YES ☐ NO ☒ If yes, state the name of bonding agency, (if a bond), date, amount of bond and reason for such cancellation or forfeiture: or details regarding the termination (if a contract).  
\_\_\_\_\_
- 11) Has the proposer, during the past seven years, been declared bankrupt?  
YES ☐ NO ☒ If yes, state date, court jurisdiction, amount of liabilities and amount of assets  
\_\_\_\_\_
- 12) In the past five years, has this business and/or any of its owners and/or officers and/or any affiliated business, been the subject of a criminal investigation and/or a civil anti-trust investigation by any federal, state or local prosecuting or investigative agency? And/or, in the past 5 years, have any owner and/or officer of any affiliated business been the subject of a criminal investigation and/or a civil anti-trust investigation by any federal, state or local prosecuting or investigative agency, where such investigation was related to activities performed at, for, or on behalf of an affiliated business.  
YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.  
\_\_\_\_\_
- 13) In the past 5 years, has this business and/or any of its owners and/or officers and/or any affiliated business been the subject of an investigation by any government agency, including but not limited to federal, state and local regulatory agencies? And/or, in the past 5 years, has any owner and/or officer of an affiliated business been the subject of an investigation by any government agency, including but not limited to federal, state and local regulatory agencies, for matters pertaining to that individual's position at or relationship to an affiliated business.  
YES ☒ NO ☐ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.  
On or about September 2019, E&A Restoration Inc. was the vendor selected by NCDPW for an award of the Family & Matrimonial Court Phase II contract (Contract B90632-02G). The Nassau County Office of Inspector General (OIG) conducted a review of E&A's contract package and vendor disclosure forms, as well as conducted certain interviews of E&A Owner, Key Employees and others. On or about March 2020, the OIG informed the Nassau County Legislature that E&A had cleared any concerns and the Legislature voted to approve the contract.

- 14) Has any current or former director, owner or officer or managerial employee of this business had, either before or during such person's employment, or since such employment if the charges pertained to events that allegedly occurred during the time of employment by the submitting business, and allegedly related to the conduct of that business:

a) Any felony charge pending?

YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.

b) Any misdemeanor charge pending?

YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.

c) In the past 10 years, you been convicted, after trial or by plea, of any felony and/or any other crime, an element of which relates to truthfulness or the underlying facts of which related to the conduct of business?

YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.

d) In the past 5 years, been convicted, after trial or by plea, of a misdemeanor?

YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.

e) In the past 5 years, been found in violation of any administrative, statutory, or regulatory provisions?

YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.

- 15) In the past (5) years, has this business or any of its owners or officers, or any other affiliated business had any sanction imposed as a result of judicial or administrative proceedings with respect to any professional license held?

YES ☐ NO ☒ If yes, provide details for each such investigation, an explanation of the circumstances and corrective action taken.

- 16) For the past (5) tax years, has this business failed to file any required tax returns or failed to pay any applicable federal, state or local taxes or other assessed charges, including but not limited to water and sewer charges?

YES ☐ NO ☒ If yes, provide details for each such year. Provide a detailed response to all questions checked 'YES'. If you need more space, photocopy the appropriate page and attach it to the questionnaire.

- 17) Conflict of Interest:

a) Please disclose any conflicts of interest as outlined below. NOTE: If no conflicts exist, please expressly state "No conflict exists."

(i) Any material financial relationships that your firm or any firm employee has that may create a conflict of interest or the appearance of a conflict of interest in acting on behalf of Nassau County.

No conflict exists

(ii) Any family relationship that any employee of your firm has with any County public servant that may create a conflict of interest or the appearance of a conflict of interest in acting on behalf of Nassau County.

No conflict exists

(iii) Any other matter that your firm believes may create a conflict of interest or the appearance of a conflict of interest in acting on behalf of Nassau County.

No conflict exists

b) Please describe any procedures your firm has, or would adopt, to assure the County that a conflict of interest would not exist for your firm in the future.

Any employee would need to disclose any conflict of interest.

A. Include a resume or detailed description of the Proposer's professional qualifications, demonstrating extensive experience in your profession. Any prior similar experiences, and the results of these experiences, must be identified.

Have you previously uploaded the below information under in the Document Vault?

YES ☒ NO ☐

Is the proposer an individual?

YES ☐ NO ☒ Should the proposer be other than an individual, the Proposal MUST include:

i) Date of formation;

11/01/2000

ii) Name, addresses, and position of all persons having a financial interest in the company, including shareholders, members, general or limited partner. If none, explain.

Jenny Sakalis, 66 Calvin Ave, Syosset, NY 11791, shareholder

Antonios Vournou, 77 Meadowbrook Rd, Syosset, NY 11791, shareholder

iii) Name, address and position of all officers and directors of the company. If none, explain.

Jenny Sakalis, 66 Calvin Ave, Syosset, NY 11791, shareholder, President

Antonios Vournou, 77 Meadowbrook Rd, Syosset, NY 11791, shareholder, Secretary

iv) State of incorporation (if applicable);

NY

v) The number of employees in the firm;

29

vi) Annual revenue of firm;

55000000

vii) Summary of relevant accomplishments

viii) Copies of all state and local licenses and permits.

- B. Indicate number of years in business.
- 23
- C. Provide any other information which would be appropriate and helpful in determining the Proposer's capacity and reliability to perform these services.
- Over two decades of general construction experience. Our team has worked on and completed many police and correctional facilities. Recently completed the Nassau County Police Academy for Nassau County.
- D. Provide names and addresses for no fewer than three references for whom the Proposer has provided similar services or who are qualified to evaluate the Proposer's capability to perform this work.

Company	Nassau County DPW		
Contact Person	Mike Puleo		
Address	1194 Prospect Ave		
City	Westbury	State/Province/Territory	NY
Country	US		
Telephone	(516) 571-6917		
Fax #			
E-Mail Address	mpuleo@nassaucountyny.gov		

Company	NCPD Foundation		
Contact Person	Alexandra Nigolian		
Address	734 Franklin Ave, #189		
City	Garden City	State/Province/Territory	NY
Country	US		
Telephone	(516) 220-3428		
Fax #			
E-Mail Address	alexandra@ncpdfoundation.org		

Company	Urbahn Architect		
Contact Person	Dan Zbarsky		
Address	306 W 37 St #9		
City	New York	State/Province/Territory	NY
Country	US		
Telephone	(212) 857-9074		
Fax #			
E-Mail Address	zbarskyd@urbahn.com		

I, JENNY SAKALIS , hereby acknowledge that a materially false statement willfully or fraudulently made in connection with this form may result in rendering the submitting business entity and/or any affiliated entities non-responsible, and, in addition, may subject me to criminal charges.

I, JENNY SAKALIS , hereby certify that I have read and understand all the items contained in this form; that I supplied full and complete answers to each item therein to the best of my knowledge, information and belief; that I will notify the County in writing of any change in circumstances occurring after the submission of this form; and that all information supplied by me is true to the best of my knowledge, information and belief. I understand that the County will rely on the information supplied in this form as additional inducement to enter into a contract with the submitting business entity.

#### **CERTIFICATION**

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Name of submitting business: E&A RESTORATION INC.

Electronically signed and certified at the date and time indicated by:  
Jenny Sakalis JSAKALIS@EARESTORATION.COM

President

Title

01/15/2024 03:00:37 pm

Date



COUNTY OF NASSAU

CONSULTANT'S, CONTRACTOR'S AND VENDOR'S DISCLOSURE FORM

1. Name of the Entity: E&A RESTORATION INC.

Address: 130 CROSSWAYS PARK DRIVE, SUITE 101

City: WOODBURY State/Province/Territory: NY Zip/Postal Code: 11797

Country: US

2. Entity's Vendor Identification Number: [REDACTED]

3. Type of Business: Closely Held Corp (specify)

4. List names and addresses of all principals; that is, all individuals serving on the Board of Directors or comparable body, all partners and limited partners, all corporate officers, all parties of Joint Ventures, and all members and officers of limited liability companies (attach additional sheets if necessary):

First Name	<u>Antonios</u>			
Last Name	<u>Vournou</u>			
MI	<u></u>	Suffix	<u></u>	
Address	<u>130 Crossways Park Drive, Suite 101</u>			
City	<u>Woodbury</u>	State/Province/ Territory:	<u>NY</u>	Zip/Postal Code: <u>11797</u>
Country	<u>US</u>			
Position	<u>Secretary</u>			

First Name	<u>Jenny</u>			
Last Name	<u>Sakalis</u>			
MI	<u></u>	Suffix	<u></u>	
Address	<u>130 Crossways Park Drive, Suite 101</u>			
City	<u>Woodbury</u>	State/Province/ Territory:	<u>NY</u>	Zip/Postal Code: <u>11797</u>
Country	<u>US</u>			
Position	<u>President</u>			

5. List names and addresses of all shareholders, members, or partners of the firm. If the shareholder is not an individual, list the individual shareholders/partners/members. If a Publicly held Corporation, include a copy of the 10K in lieu of completing

this section.

If none, explain.

JENNY SAKALIS, 51% SHAREHOLDER

ANTONIOS VOURNOU, 49% SHAREHOLDER

6. List all affiliated and related companies and their relationship to the firm entered on line 1. above (if none, enter "None"). Attach a separate disclosure form for each affiliated or subsidiary company that may take part in the performance of this contract. Such disclosure shall be updated to include affiliated or subsidiary companies not previously disclosed that participate in the performance of the contract.

E&A RESTORATION INC. has purchased E&A Construction Management Group, formerly AVCMG LLC

7. List all lobbyists whose services were utilized at any stage in this matter (i.e., pre-bid, bid, post-bid, etc.). If none, enter "None." The term "lobbyist" means any and every person or organization retained, employed or designated by any client to influence - or promote a matter before - Nassau County, its agencies, boards, commissions, department heads, legislators or committees, including but not limited to the Open Space and Parks Advisory Committee and Planning Commission. Such matters include, but are not limited to, requests for proposals, development or improvement of real property subject to County regulation, procurements. The term "lobbyist" does not include any officer, director, trustee, employee, counsel or agent of the County of Nassau, or State of New York, when discharging his or her official duties.

Are there lobbyists involved in this matter?

YES [ ] NO [X]

(a) Name, title, business address and telephone number of lobbyist(s):

NONE

(b) Describe lobbying activity of each lobbyist. See below for a complete description of lobbying activities.

NONE

(c) List whether and where the person/organization is registered as a lobbyist (e.g., Nassau County, New York State):

NONE

8. VERIFICATION: This section must be signed by a principal of the consultant, contractor or Vendor authorized as a signatory of the firm for the purpose of executing Contracts.

The undersigned affirms and so swears that he/she has read and understood the foregoing statements and they are, to his/her knowledge, true and accurate.

Electronically signed and certified at the date and time indicated by:

JENNY SAKALIS [JSAKALIS@EARESTORATION.COM]

Dated: 01/15/2024 02:52:58 pm

Title: PRESIDENT

---

**The term lobbying shall mean any attempt to influence:** any determination made by the Nassau County Legislature, or any member thereof, with respect to the introduction, passage, defeat, or substance of any local legislation or resolution; any determination by the County Executive to support, oppose, approve or disapprove any local legislation or resolution, whether or not such legislation has been introduced in the County Legislature; any determination by an elected County official or an officer or employee of the County with respect to the procurement of goods, services or construction, including the preparation of contract specifications, including by not limited to the preparation of requests for proposals, or solicitation, award or administration of a contract or with respect to the solicitation, award or administration of a grant, loan, or agreement involving the disbursement of public monies; any determination made by the County Executive, County Legislature, or by the County of Nassau, its agencies, boards, commissions, department heads or committees, including but not limited to the Open Space and Parks Advisory Committee, the Planning Commission, with respect to the zoning, use, development or improvement of real property subject to County regulation, or any agencies, boards, commissions, department heads or committees with respect to requests for proposals, bidding, procurement or contracting for services for the County; any determination made by an elected county official or an officer or employee of the county with respect to the terms of the acquisition or disposition by the county of any interest in real property, with respect to a license or permit for the use of real property of or by the county, or with respect to a franchise, concession or revocable consent; the proposal, adoption, amendment or rejection by an agency of any rule having the force and effect of law; the decision to hold, timing or outcome of any rate making proceeding before an agency; the agenda or any determination of a board or commission; any determination regarding the calendaring or scope of any legislature oversight hearing; the issuance, repeal, modification or substance of a County Executive Order; or any determination made by an elected county official or an officer or employee of the county to support or oppose any state or federal legislation, rule or regulation, including any determination made to support or oppose that is contingent on any amendment of such legislation, rule or regulation, whether or not such legislation has been formally introduced and whether or not such rule or regulation has been formally proposed.

**COUNTY OF NASSAU**  
**DEPARTMENT OF PUBLIC WORKS**  
**Inter-Departmental Memo**

**TO:** Arthur T. Walsh, Chief Deputy County Executive

**FROM:** Kenneth G. Arnold, Commissioner

**DATE:** December 4, 2023

**SUBJECT: RECOMMENDATION OF AWARD**

Contract Number: B51037-02G (Single Prime - PLA)

Title: NC Correctional Center  
Remedial Repairs to the 832 Building  
East Meadow, New York

Engineer's Estimate: \$13,907,914

Bids Received On: November 14, 2023

The bids received for the above referenced contract have been examined and "**E&A Restoration Inc.**" is the lowest responsible bidder in the amount as follows:

General Construction (Lump Sum Base Bid):	\$10,215,000.00
Mechanical Construction (Lump Sum Base Bid):	\$ 3,380,000.00
Electrical Construction (Lump Sum Base Bid):	\$ 150,000.00
CPM Progress Schedule:	\$ 125,000.00
Allowance (Testing, removal & replacement of HVAC wiring):	\$ 100,000.00
Allowance (Unforeseen Conditions):	\$ 300,000.00
<u>Allowance (costs to maintain schedule due to emergency declaration)</u>	<u>\$ 1,000,000.00</u>
Bid Total:	\$15,270,000.00

The low bid received aligns with the Engineer's Estimate (after deducting bid amounts for the CPM Schedule and Allowances).

Adequate funds are available under Capital Project Number 51037.

If you approve or disapprove of the above request, please signify below and return this memo to this office for appropriate action.



Kenneth G. Arnold  
Commissioner

KGA:DT:pl

c: Douglas Tuman, Deputy Commissioner  
Jane Houdek, Attorney, Public Works  
Christopher Fusco, Commissioner of Labor  
Loretta Dionisio, Assistant to Deputy Commissioner  
Robert Labaw, Chief Architect  
Joseph Amerigo, Project Manager IV

APPROVED:



Arthur T. Walsh      Date  
Chief Deputy County Executive

DISAPPROVED:

Arthur T. Walsh      Date  
Chief Deputy County Executive



**COUNTY OF NASSAU**  
**DEPARTMENT OF PUBLIC WORKS**  
**Inter-Departmental Memo**

**TO:** Kenneth G. Arnold, Commissioner

**FROM:** Douglas Tuman, Deputy Commissioner

**DATE:** November 30, 2023

**SUBJECT: RECOMMENDATION OF AWARD**

Contract Number: B51037-02G (Single Prime - PLA)  
Title: NC Correctional Center  
Remedial Repairs to the 832 Building  
East Meadow, New York

Engineer's Estimate: \$13,907,914  
Bids Received On: November 14, 2023

The bids received for the above referenced contract have been examined and **"E&A Restoration Inc."** is the lowest responsible bidder in the amount as follows:

General Construction (Lump Sum Base Bid):	\$10,215,000.00
Mechanical Construction (Lump Sum Base Bid):	\$ 3,380,000.00
Electrical Construction (Lump Sum Base Bid):	\$ 150,000.00
CPM Progress Schedule:	\$ 125,000.00
Allowance (Testing, removal & replacement of HVAC wiring):	\$ 100,000.00
Allowance (Unforeseen Conditions):	\$ 300,000.00
<u>Allowance (costs to maintain schedule due to emergency declaration)</u>	<u>\$ 1,000,000.00</u>
Bid Total:	\$15,270,000.00

The bids were analyzed by the design consultant (LiRo) and DPW staff.

Attached, please refer to the Summary of Bid Opening.

The low bid received from DRG Construction was withdrawn due to the contractor being unable to meet the PLA requirements (see attached correspondence dated November 22, 2023).

The second low bid received aligns with the Engineer's Estimate (after deducting bid amounts for the CPM Schedule and Allowances). DPW believes that the Engineer's Estimate correctly gauges market conditions, and the nuances of working in an occupied secure environment.

E&A provided the Department with a Bid Bond in the amount of Ten (10%) Percent bid by Philadelphia Indemnity Insurance Company as surety. It is requested that the "Recommendation of Award" be prepared for the Commissioner's signature and forwarded to the County Executive for his action.

Adequate funds are available under Capital Project Number 51037.



Douglas Tuman  
Deputy Commissioner

DT:jd  
Attachments

c: Christopher Fusco, Commissioner of Labor  
Jane Houdek, Attorney, Public Works  
Loretta Dionisio, Assistant to Deputy Commissioner  
Robert LaBaw, Chief Architect  
Joseph Amerigo, Project Manager IV



BRUCE A. BLAKEMAN  
NASSAU COUNTY EXECUTIVE



COUNTY OF NASSAU  
DEPARTMENT OF PUBLIC  
1194 PROSPECT AVENUE  
WESTBURY, NEW YORK 11591

November 29, 2023

**Via Certified Mail – Return Receipt Requested  
and email**

Mr. Dennis Gunn  
DRG Construction LLC  
245 S Main St.  
Freeport, New York 1152

Re: Nassau County Contract No. B51037-02G  
NCC Correctional Center- Remedial Repair to 832 Building  
Non-Responsive Bid

Dear Mr. Gunn:

We are in receipt of your November 22, 2023, letter regarding your firm's bid on the above-referenced Nassau County contract. In your letter you explain that you are unable to comply with the requirement that the contract work be performed in compliance with the existing Project Labor Agreement between the County and the Nassau Suffolk Buildings Trade Council (PLA). As compliance with the PLA is a mandatory element of the bid and contract, your firm's inability to comply with the PLA is not acceptable. Accordingly, the Department has determined that your bid is not responsive and hereby rejects your bid. The contract will be awarded to the next lowest responsive and responsible bidder.

Any appeal of this determination must be filed within five (5) days of receipt of this letter. An appeal must be submitted to Mr. Robert Cleary, Nassau County Director of Procurement, One West Street, Mineola, New York 11501, (516) 571-1939, [rcleary@nassaucountyny.gov](mailto:rcleary@nassaucountyny.gov). If an appeal is taken, the award of this contract shall be stayed pending a determination by Mr. Cleary.

Very truly yours,

Kenneth G. Arnold, P.E.  
Commissioner of Public Works

KGA;jh

c: Robert Cleary, Director of Procurement  
Douglas Tuman, Deputy Commissioner of Public Works  
Robert Labaw, R.A., Chief Architect

U.S. Postal Service™  
**CERTIFIED MAIL® RECEIPT**  
Domestic Mail Only

For delivery information, visit our website at [www.usps.com](http://www.usps.com)®.

OFFICIAL USE	
Certified Mail Fee	\$
Extra Services & Fees (check box, add fee as appropriate)	
<input type="checkbox"/> Return Receipt (hardcopy)	\$
<input type="checkbox"/> Return Receipt (electronic)	\$
<input type="checkbox"/> Certified Mail Restricted Delivery	\$
<input type="checkbox"/> Adult Signature Required	\$
<input type="checkbox"/> Adult Signature Restricted Delivery	\$
Postage	\$
Total Postage and Fees	
\$	
Sent To	Mr. Dennis Gunn
Street and	DRG Construction LLC
City, State	243 S. Main Street
	Freeport, New York 11520
PS Form 3800, April 2015 PSN 7530-02-000-9047	
See Reverse for Instructions	



245 S Main St Freeport NY 11520  
(516) 415-7774  
www.drgconstructionus.com

November 22, 2023

Office of the Commissioner  
Department of Public Works  
Robert LaBaw, R.A., Chief Architect  
1194 Prospect Avenue  
Westbury, NY 11590

**Re: NC Correctional Center – Remedial Repairs to the 832 Building  
Bid Withdrawal  
Contract # B5 1037-02G**

Dear Mr. LaBaw:

We respectfully wish to withdraw our bid for the above referenced contract without prejudice due to the Project Labor Agreement (PLA) requirements.

After the bid closing date it was determined that trade contractors that were included in our bid could not meet the PLA requirements. Prior to bid submittal our office distributed Request for Proposal (RFP) packages to potential trade contractors. The bid documents included the PLA requirements.

Please reference the dropbox link below for the bid documents that were distributed to the sub-contractors:

Dropbox Link:

<https://www.dropbox.com/scl/fo/fx1cciq64viou7kttcdo/h?rlkey=xjp78ijz40o42jbd244zey2m7&dl=0>

- B51037-02G\_Bid Form and Specification
- B51037-02G\_Drawings
- Labor Wages\_Specification\_Contract Form

All information and documentation provided to the County is true, accurate, and unaltered.

Respectfully,

A handwritten signature in blue ink, appearing to read 'Dennis Gunn', is written over a faint circular official stamp.

Dennis Gunn  
Principal  
DRG Construction LLC



State of New York

County of Nassau

)

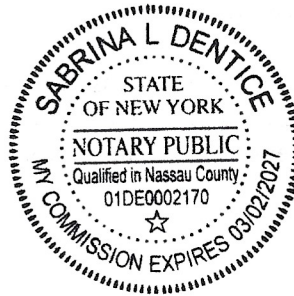
) ss:)

On the 22nd day of November in the year 2023 before me, the undersigned, personally appeared Dennis Gunn, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Sabrina L Dentice

Notary Public State of New York

My Commission Expires: 03/02/2027



**Bid Opening:** 11/14/2023**Engineer:** Robert LaBaw **Phone:** (516) 571-6812

<b>Contractor</b>	<b>Address</b>	<b>Insurance</b>	<b>Payment</b>	<b>Bid Amount</b>	<b>Alternate Bid</b>
DRG Construction LLC	245 S. Main Street Freeport, NY 11520	Southern Pacific Insurance Corp	1300000.00	\$11,379,394.00	\$0.00
E & A Restoration Inc.	130 Crossways Park Drive Suite 101 Woodbury, NY 11797	Philadelphia Indemnity Insuranc	10% of Bid Amount	\$15,270,000.00	\$0.00
Infinity Contracting Services, Corp.	112-20 14th Street College Point, NY 11356	Western Surety Company	10% of Bid Amount	\$20,876,000.00	\$0.00

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The above is a review of the bids and subsequent list of all the bids that were read aloud at the public bid opening. Listed bids may be subsequently withdrawn or disqualified. The list does not reflect the Department's determination of the lowest responsible bidder.

**REQUEST FOR QUALIFICATIONS/REQUEST FOR PROPOSAL/REQUEST FOR BID CONTRACT****PART I: Approval by the Deputy County Executive for Operations must be obtained prior to ANY RFQ/RFP/RFBC**
☐ RFQ
 ☐ RFP
 ☒ RFBC
 ☐ In-House or Requirements Work Order

Project Title: NC Correctional Center - Remedial Repairs to the 832 Building

Department: Public Works

Project Manager: Robert LaBaw

Date: March 31, 2023

Service Requested: Construction

Justification: These remedial repairs to the existing 832 building are necessary for continued occupancy. This project has received an Emergency Declaration from the County Executive.

Requested by: Public Works / Buildings Department/Agency/Office

 Project Cost for this Phase/Contract: (Plan/Design/Construction/CM/Equipment) \$13.9M  
Circle appropriate phase

 Total Project Cost: \$16.1M  
 Includes, design, construction and CM

 Date Start Work: 10/2023  
Phase being requested

 Duration: 12 Months  
Phase being requested
Capital Funding Approval: YES ☒ NO ☐
  
 SIGNATURE DATE

 Funding Allocation (Capital Project): 51037 - 000  
 See Attached Sheet if multiyear ☐

 NIFS Entered : \_\_\_\_\_  
SIGNATURE DATE

 AIM Entered:  4/13/23  
SIGNATURE DATE

 Funding Code: \_\_\_\_\_  
use this on all encumbrances

 Timesheet Code: 23-0085  
use this on timesheets

State Environmental Quality Review Act (SEQRA):

 Type II Action ☒ or, Environmental Assessment Form Required ☐  
 Supplemental Environmental Documentation \_\_\_\_\_
Department Head Approval: YES ☒ NO ☐
  
 SIGNATURE
DCE/Ops Approval: YES ☐ NO ☐
  
 SIGNATURE
**PART II: To be submitted to Chief Deputy County Executive after Qualifications/Proposals/Contracts are received from Responding vendors.**

Vendor	Quote	Comment	See Attached Sheet <input type="checkbox"/>
1. _____	_____	_____	
2. _____	_____	_____	
3. _____	_____	_____	
4. _____	_____	_____	

DCE/Ops Approval: YES NO Signature \_\_\_\_\_

**COUNTY OF NASSAU**  
**DEPARTMENT OF PUBLIC WORKS**  
**Inter-Departmental Memo**

**TO:** Robert Labaw, Architect IV, Project Manager

**FROM:** Office of the Commissioner

**DATE:** April 24, 2023

**SUBJECT:** CSEA Sub-Contracting Approval  
**C23-0085 – Proposed Contract Number: B51037-02G**  
*Construction Services*  
*Nassau County Correctional Center Remedial Repairs to the 832 Building*

Please be aware in accordance with Section 32-3 of the CSEA/County CBA, the Department has met with CSEA representatives to discuss your proposed DPW contract referenced above. The Department has determined that it will proceed with the above-referenced contract known as **C23-0085**.

Please prepare the necessary documentation to proceed with your work. Once the advisement is certified you may issue the contractor a Notice to Proceed.

*Roseann D'Alleva*

Roseann D'Alleva  
Deputy Commissioner

RD:jd

c: Kenneth G. Arnold, Commissioner  
Douglas Tuman, Deputy Commissioner  
Loretta Dionisio, Assistant to Deputy Commissioner



**COUNTY OF NASSAU**  
**DEPARTMENT OF PUBLIC WORKS**  
**Inter-Departmental Memo**

**TO:** Civil Service Employees Association, Local 830  
Att: Ronald Gurrieri, President

**FROM:** Department of Public Works

**DATE:** April 24, 2023

**SUBJECT:** CSEA Notification of a Proposed DPW Contract C23-0085  
Construction Services NC Correctional Center - Remedial Repairs to the  
832 Building 100 Carman Avenue / East Meadow, New York  
Proposed Contract No: B51037-02G.

The Department notified the CSEA of the above-referenced contract on or about March 31, 2023, to comply with the spirit and intent of §32-3(a) of the County/CSEA contract (the “CBA”). Pursuant to CBA §32-3(b), the CSEA responded via letter, on April 5, 2023 proposing as an alternative that the County perform the above-referenced work using “current or anticipated County employees.” This matter was discussed at a meeting on April 11, 2023, with, Mr. Christopher Fontana, Mr. Rich Carbone, Mr. Robert Lotito, from the CSEA, with Seth McBride Deputy Commissioners of Public Works, pursuant to CBA §32-3(c).

My staff and I have made a good faith effort to avoid the unnecessary assignment of claimed CSEA unit work by carefully analyzing the proposal put forth by the CSEA and weighing the proposed alternative against the current financial and logistical abilities of the County. The purpose of this memo is to advise you that, based upon that analysis as set forth below, I find that it is not feasible to perform the work at issue in the manner suggested by the CSEA.

The work involves the following: Providing construction services in connection with the removal and replacement of HVAC equipment, exhaust fans, water saturated insulation, and new roofing membrane on the 832 Building at the Nassau County Correctional Center, 100 Carman Avenue, East Meadow, New York. This project will be administered through a PLA. An estimate of the cost is: \$13,900,000.00. An estimate of the duration is: Twelve (12) months The CSEA has never installed new HVAC systems, nor have they installed the magnitude of the size of the 832 building.

Therefore, time is of the essence with summer park openings in starting this project and attaining each benchmark called for in a timely fashion. My analysis further indicates that the awarding of this work to an outside vendor will not result in any layoffs of CSEA personnel. Nor will DPW staff suffer any diminishment of overtime opportunities as a result of this work being performed by an outside vendor.

As such, I find it necessary to issue a Notice to Proceed for the work referenced above. If it is the intent of the CSEA to file a grievance associated with this item, the Department requests that it be expedited so that this important project can proceed in a timely fashion.

Civil Service Employees Association, Local 830


Att: Ronald Gurrieri, President

April 24, 2023

Page 2.

**SUBJECT:** CSEA Notification of a Proposed DPW Contract C23-0085  
Construction Services NC Correctional Center - Remedial Repairs to the  
832 Building 100 Carman Avenue / East Meadow, New York  
Proposed Contract No: B51037-02G

Thank you for your time and attention to this matter.



Kenneth G. Arnold  
Commissioner

KGA:RD:jd

c: Arthur T. Walsh, Chief Deputy County Executive  
Jose Lopez, Director, Office of Labor Relations  
Seth Blau, Deputy Director, Office of Labor Relations  
Roseann D'Alleva, Deputy Commissioner  
Sean McBride, Deputy Commissioner  
Loretta Dionisio, Assistant to Deputy Commissioner  
Christopher Fontana, CSEA  
Robert Lotito, CSEA  
Richard Carbone, CSEA  
Kris Kalender, CSEA  
Richard Dopkin, CSEA

# FORM OF PROPOSAL

NC Correctional Center  
Remedial Repairs to the 832 Building  
100 Carman Avenue, East Meadow, NY

## GENERAL CONSTRUCTION CONTRACT NO.: B51037-02G

This project shall be administered under a Project Labor Agreement

Item No.	Type	Description	Amount Bid	
			Dollars	Cents
01	LUMP SUM (Base Bid)	LUMP SUM for furnishing all labor, materials and equipment required for all <b>General Construction</b> work associated with patching and repairs to the existing roofing, flashing, and copings, make complete and ready for operation.	10,215,000	00
02	LUMP SUM (Base Bid)	LUMP SUM for furnishing all labor, materials and equipment required for <b>Mechanical Construction</b> work including removal and replacement of all rooftop exhaust fans, removal and replacement of existing rooftop HVAC equipment, and providing a Building Management System (BMS) connected into new controls and equipment, make complete and ready for operation.	3,380,000	00
03	LUMP SUM (Base Bid)	LUMP SUM for furnishing all labor, materials and equipment required for <b>Electrical Construction</b> work, make complete and ready for operation	150,000	00
04	LUMP SUM	LUMP SUM for furnishing all labor, materials and equipment required for preparation and updating of <b>CPM (Critical Path Method) Progress Schedule</b> for the duration of the Project. Note: The Lump Sum bid amount shall not be less than One Hundred Twenty-Five Thousand Dollars and Zero Cents (\$125,000.00).	\$125,000	00
05	ALLOWANCE	Include in bid an allowance of One Hundred Thousand Dollars (\$100,000.00) for testing, removal, and replacement of any HVAC equipment power supply wiring or control wiring determined to be not in reusable condition encountered during construction.	\$100,000	00
06	ALLOWANCE	Include in bid an allowance of Three Hundred Thousand Dollars (\$300,000.00) for items unforeseen or not specifically characterized in the contract documents, encountered during construction as directed by the County.	\$300,000	00
07	ALLOWANCE	Include in bid an allowance of One Million Dollars (\$1,000,000.00) for costs incurred from conditions beyond the control of the Contractor to maintain the project schedule where delays cannot be accepted due to the "Emergency" declaration for this project to protect public safety, as directed by the County.	\$1,000,000	00

**NO TEXT ON THIS PAGE**



FORM OF PROPOSAL

NC Correctional Center  
Remedial Repairs to the 832 Building  
100 Carman Avenue, East Meadow, NY

GENERAL CONSTRUCTION  
CONTRACT NO.: B51037-02G

This project shall be administered under a Project Labor Agreement

TOTAL AMOUNT BID (Items number 01 thru 07): \$ 15,270,000.00

TOTAL AMOUNT BID (MUST BE WRITTEN IN WORDS): Fifteen Million Two Hundred seventy thousand  
dollars and zero cents

**BASIS OF AWARD:** Bids on Lump Sum Contracts will be compared on the basis of the total bid price, arrived at by taking the Sum of each Bid Item, including Allowance Item(s), if any, and plus or minus the cost difference of the Alternate(s), if any, as may be selected by the Architect and/or Owner. The sum of all "Amounts Bid" will determine the low bidder and the subsequent award of this Contract.

**BID SECURITY:** Prospective bidders are cautioned to carefully review the requirements of Paragraph H, Bid Security, of The Instructions to Bidders.

## QUALIFICATION STATEMENT

Note: All blanks in the form are to be filled in. Where blanks are not applicable to your firm, so indicate in each instance.

1. How many years has your firm been in the business under your present business name? 23
2. How many years experience in the construction work of a similar type as this contract has your firm had;

a. as a Prime Contractor 23

b. as a Subcontractor 23

3. List below the construction projects your firm has under way as of this date:

Contract Amount	Class of work	Percent Completed	Name and Address of Owner or Contracting Officer
--------------------	------------------	----------------------	---

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

4. List the projects which your firm as a firm has performed in the past few years which you feel will qualify you for this work:

Contract Amount	Class of work	Percent Completed	Name and Address of Owner or Contracting Officer
--------------------	------------------	----------------------	---

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

5. Have you:
  - a. ever failed to complete any work awarded to You? NO  
If so; identify the project, the owner, the contract amount, the circumstances and date of all such failures to complete.

- b. ever been defaulted on a contract? NO  
If so; identify the project, the owner, the contract amount, the circumstances and the date of all default actions

**NO TEXT ON THIS PAGE**

c. ever been declared a non-responsible bidder by any municipality or public agency? NO  
If so; identify the project, the owner, the contract amount, the circumstances and the date of all such declarations

d. ever been barred from bidding municipal or public contracts? NO  
If so; identify the municipality or public agency, the circumstances, date and term of disbarment for all debarments.

(use additional blank sheets if additional space is necessary)

6. Has any officer, partner or principal of your firm ever been on officer, partner or principal of some other firm:

a. that failed to complete a construction contract? NO  
If so, state name of individual and identify the name of firm, the project, the owner, the contract amount, the circumstances and the date of all such failures to complete for all principals of the firm.

b. that has ever been defaulted on a contract? NO  
If so; state the name of the individual and identify the name of the firm, the project, the owner, the contract amount, the circumstances and the date of all default actions for all principals of the firm.

c. that has ever been declared a non-responsible bidder by any municipality or public agency? NO  
If so; state the name of the individual and identify the name of the firm, the project, the owner, the contract amount, the circumstances and the date of all such declarations for all principals of the firm.

**NO TEXT ON THIS PAGE**

- d. that has ever been barred from bidding municipal or public contracts? NO  
If so; state the name of the individual and identify the name of the firm, the municipality or public agency, the circumstances, date and term of debarment for all debarments for all principals of the firm.

(use additional blank sheets if additional space is necessary)

7. Has any officer or partner of your firm ever failed to complete a construction contract handled in his name? NO  
If so, state name of individual, name of owner and reason therefor:
8. Disclose any and all violations of the Prevailing Wage and Supplemental Payment Requirements of the Labor Law of New York State. **NONE**
9. Disclose any and all other Labor Law Violations, including, but not limited to, child labor violations, failure to pay wages, or unemployment insurance tax delinquencies within the past five years.  
**NONE**
10. In what other lines of business are you financially interested?  
**REAL ESTATE**

**NO TEXT ON THIS PAGE**

11. What is the construction experience of the principal individuals of your firm?

Individual's Name	Present Position or Office	Years of Construction Experience	Magnitude and type of work	In what Capacity
----------------------	----------------------------------	--	----------------------------------	------------------------

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

12. List below the equipment that you own that is available for the proposed work, giving present location where it may be inspected:

Item	Description, Size Capacity, Year, etc.	Years of Service	Present Location
------	---	---------------------	---------------------

**SEE ATTACHED**

(use additional blank sheets if additional space is necessary)

NOTE: Should the equipment be moved from the above mentioned location, the submitted hereby agrees upon request of the County to state the new location where same may be found. **AGREED**

13. If any of the above equipment is covered by chattel mortgage, conditional bill of sale, lien, or like encumbrance, state the complete details as to nature and amount of encumbrance, the name and address of the holder, etc.

**NONE MORTGAGED AT THIS TIME**

(use additional blank sheets if additional space is necessary)



**NO TEXT ON THIS PAGE**

14. In what manner have you inspected this proposed work?  
Explain in detail.

**ATTENDED WALK THROUGH, REVIEWED SITE LOGISTICS**

(use additional blank sheets if additional space is necessary)

15. Explain your plan and lay-out for performing the proposed work.

**AS PER THE CONTRACT DOCUMENTS**

16. If a contract is awarded or a permit is issued, to your firm, who will have the personal supervision of the work? Attach resume.

**SEE ATTACHED**

17. Insurance carried by your firm:

Type	Company	Limits of Coverage	Term
------	---------	--------------------	------

**SEE ATTACHED**

**NO TEXT ON THIS PAGE**

18. The undersigned hereby declares: That the foregoing information contained in this bid is a true statement, including, but not limited to, the financial condition of the individual firm herein first named as of the date herein given; the undersigned has read that portion of the Instructions to the Bidders entitled **"Qualifications and Responsibility of Bidders"** and that the bidder acknowledges its affirmative obligation to transmit with this statement any matters relevant and material to those contractor qualifications and responsibility standards; that this statement is for the express purpose of inducing the party to whom it is submitted to award the submitted a contract or issuance of a permit; that any depository, vendor or other agency herein named is authorized to supply such party with any information necessary to verify this statement; and that it understands and agrees that any material misrepresentation or omission of material fact may be deemed grounds for disqualification of the bidder as "not responsible," and may also subject the bidder to future debarment, penalties, and sanctions, to the extent permitted by law.

**NO TEXT ON THIS PAGE**

NOTE: The bids shall be sworn to by the person signing them, in one of the following forms:

(Form of affidavit where Bidder is a corporation)  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NASSAU )

JENNY SAKALIS Being duly sworn, deposes and says:  
That he resides \_\_\_\_\_ Street,  
in the City of \_\_\_\_\_ that he is the **PRESIDENT** of  
**E&A RESTORATION INC.**  
the corporation described in and which executed the foregoing  
instrument; that he knows the seal of said corporation; that the seal  
affixed to the said instrument is such corporate seal and was affixed  
by order of the Board of Directors of said corporation; that he signed  
his name thereto by like order; and that he has knowledge of the  
several matters therein stated and they are in all respects true.  
Subscribed and sworn to before me  
this 10th day of November, 2003.

  
Notary

MANOLI KALAMOTOUSAKIS  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 02KA6213500  
Qualified in Queens County  
My Commission Expires November 09, 2005

(Form of Affidavit where Bidder is a firm) **N/A**  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NASSAU )

\_\_\_\_\_ Being duly sworn, deposes and says:  
That he is a member of \_\_\_\_\_  
the firm described in and which executed the foregoing bid; that he  
duly subscribed the name of the firm hereunto on behalf of the firm;  
and that the several matters therein stated are in all respects true.  
Subscribed and sworn to before me  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Notary

(Form of Affidavit where Bidder is an individual) **N/A**  
STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NASSAU )

\_\_\_\_\_ Being duly sworn, deposes and says:  
That he is the person described in and who executed the foregoing bid  
and that the several matters therein stated are in all respects true.  
Subscribed and sworn to before me  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Notary

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## **E & A CONSTRUCTION**

130 Crosswings Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

**JENNY SAKALIS**

**PRESIDENT OF E&A CONSTRUCTION**

### **Education**

*Long Island University/CW  
Post, MS, 2000-2002*

*Hofstra University, BA, 1996-  
2000*

### **Professional Profile**

Jenny Sakalis has been working for E & A since its inception in 2000. She is the backbone of the organization, serving in every administrative managerial position over the years. Often many roles at one time.

Her extensive management and construction experience, coupled with her hard work, effort, dedication, and courage over the years has led to the success of the company and her current position of President.

*Years With This Firm: 23*

### **Experience**

#### **E&A Construction**

#### **2000 – 2023 - E&A Construction - PRESIDENT**

- Company leader responsible for strategic planning
- Oversees efficiency and performance
- Oversees business development and human resources
- Maintains the Company's vision, values, and ethics
- Manages the company's finances and budget
- Leads and directs the executive team
- Leads and evaluates all other officers, managers, and employees
- Negotiates purchase agreements for equipment and supplies
- Reviews all contracts, subcontracts, insurances, bonds, employee medical benefits and fringes, profit-sharing plans, and vendor purchase orders for accuracy and efficacy

Over the years Jenny has served as a senior in the following positions for E&A:

- Owner's Representative
- Office Manager
- Human Resources Manager
- Finance Manager
- Office Administrator





## **E & A CONSTRUCTION**

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## **ANTONIOS VOURNOU CEO OF E&A CONSTRUCTION**

### **Education**

NYIT, BS, Architectural  
Technology

*Years With This Firm: 23*

### **Professional Profile**

Antonios has over 20 years' experience in aspects of general construction and construction management. He has served at every level of construction work from an early age to recently becoming the CEO of E&A. He is an energetic, highly motivated individual, who leads by example.

### **Experience**

**E&A Construction, CEO**

**E&A Construction, Project Executive**

**E&A Construction, Project Manager**

**E&A Construction, Carpenter**

Antonios has been working for E & A Construction since its inception in 2000. He has served in numerous positions and has excelled in ascending to his current position. During his tenure he has completed projects ahead of schedule and within budget.

On all Nassau and Suffolk County projects the client and County Executive have specifically asked for his involvement. This is a direct testament to his dedication and commitment to excellence on all projects E&A performs.

His industrious manner and ability to get a job done in a timely, accurate manner inspires great trust and confidence in others, which motivates all involved to succeed. He has personally managed projects over \$100M in his term as the Project Executive for this firm. Previous projects completed include:

1. Nassau County Police Training & Intelligence Center
2. Nassau County Emergency Requirements Contracts
3. Nassau County Public Safety Center
4. Suffolk County Community College
5. National Parks Landmark Theodore Roosevelt Residence
6. MTA (Metropolitan Transportation Authority) Long Island Bus Depot

Currently wrapping up:

1. 253 Broadway, NYC DDC project
2. Nassau County Matrimonial Courthouse, NCDPW project
3. PSEG LI 10 Story Building Demolition

Additionally, Mr. Vournou has managed numerous projects on Schools, Landmark Facilities, Municipalities, Fire Houses and Police Stations, and every conceivable Institutional type of facility from Court Houses to Libraries.



**James W. Sorge, P.E.**  
*Project Executive*

## **E&A RESTORATION INC.**

### **Education**

*Manhattan College, Civil  
Engineering*

### **Licenses/Registrations**

*Professional Engineer-State  
of New York*

*Licensed Superintendent-  
NYC Dept. of Buildings*

*Years With This Firm: 3*

*Years with Other Firms: 33*

### **Professional Profile**

James is a New York State Professional Engineer and licensed superintendent with over 36 years of experience in construction project management, supervision, and safety. James has a strong background in building and heavy construction, site work and construction logistics. His project experience includes many notable structures throughout the New York Metropolitan Area and Long Island. He is an exceptional leader with strong leadership skills, an incomparable coaching trait which make him asset to any setting.

### **Experience**

#### **E&A Restoration Inc., Project Executive**

Supervision of all construction activities.

Direction and coordination of subcontractors and field crews.

- 253 Broadway, New York, NY LPC Office Space Retrofit, NYCDDC
- Nassau County Police Department Center for Training & Intelligence
- Nassau County Family Matrimonial Courthouse

#### **Petracca and Sons Inc., Vice President/General Superintendent**

Supervised/Managed the pricing, scheduling, and construction of the following projects:

#### **Projects include:**

##### **NYCSCA - P.S 335**

Queens, New York

Contract #C000013929

Contract Amount: \$70,858,000

##### **NYCSCA - P.S 798**

Brooklyn, New York

Contract #C000010300

Contract Amount: \$50,850,000

##### **New York City School Construction Authority**

800 Bed Addition Rikers RMSC

Long Island City, New York

Contract #20050016107

Contract Amount: \$73,430,000

##### **NYCSCA - P.S. 253**

Queens, New York

Contract #C000008909

Contract Amount: \$42,490,000

##### **NYCSCA - P.S. 234**

Queens, New York

Contract #C000008654



Contract Amount: \$41,619,000  
New York City School Construction Authority

*James Sorge, P.E. ...cont'd*

## **E&A RESTORATION INC.**

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**NYCSCA - P.S. 69**  
Brooklyn, New York  
Contract #C000008083  
Contract Amount: \$34,800,000  
New York City School Construction Authority

**NYCSCA - P.S. 340**  
Bronx, New York  
Contract #C000007666  
Contract Amount: \$18,395,000

**Richmond Hill Yard & Shop Improvements**  
Contract #5631  
Contract Amount: \$22,750,000  
Long Island Rail Road - MTA (Owner)

**Morse Diesel International - Construction Manager**  
Terminal One: Elevated Roadway  
Contract #2172901  
Contract Amount: \$10,750,000  
Terminal One Group Associates (T.O.G.A.) - Owner

**New Queens Civil Courthouse**  
Jamaica, New York  
Contract Amount: \$41,830,000  
Dormitory Authority - New York State

**Reconstruction on the LIE at Sagtikos Parkway**  
Contract Amount: \$26,900,000  
Department of Transportation - New York State

**Construction of a Communicable Disease Unit, Phase II**  
Rikers Island, New York  
Contract #072930001 CBP  
Contract Amount: \$41,750,000  
Department of Correction - New York City

**Construction of a Communicable Disease Unit, Phase I**  
Rikers Island, New York  
Contract #072920116 CBP  
Contract Amount: \$15,000,000  
Department of Correction - New York City



*James Sarge, P.E. ...cont'd*

## **E&A RESTORATION INC.**

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### **Sprung Structures**

Rikers Island, New York

Contract Amount: \$72,400,000

Department of Correction – New York City

Construct twenty-three Emergency Sprung Structures, Chain Link Security Fence, Office Trailer, Toilet/Shower Trailer, Support Modular Trailer and Sitework for the Sprung Structures Complex.

All Work Completed on Time – 75 Days

(July 30<sup>th</sup> to October 13<sup>th</sup>, 1991)

### **Sprung Structures**

Rikers Island, New York

Contract Amount: \$35,700,000

Department of Correction – New York City

Supervised site and utility work for construction of 20 emergency inmate housing and support structures.

All work completed on time – 60 to 90 days

(January to Mid-March 1991)

### **Reconstruction on the LIE at Route 106**

Contract Amount: \$35,000,000

Department of Transportation – New York State

Construct five bridges, 400,000 C.Y. of Embankment, Sheet piling, Drainage, Rehabilitation of four bridges, Sitework, Paving.

### **Reconstruction on the LIE**

Contract Amount: \$10,000,000

Department of Transportation – New York State

Construct two Pedestrian Bridges, Widen Expressway, Drainage, Sitework, Concrete Barrier



## **E & A CONSTRUCTION**

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**KEN EADS**

**PROJECT SUPERINTENDENT**

### **Education**

*Long Island University/CW Post,  
Numerous Continuing  
Education Classes*

*Empire State Carpenters Local 7  
Trade School*

### **Licenses/Registrations**

*1-hour Asbestos & Lead  
Awareness  
1-hour Hoisting & Rigging  
1-hour First Aid & CPR  
1-hour Flag Person  
2-hour Drug & Alcohol  
Awareness  
2-hour Pre-Task Safety  
Meetings Training  
2-hour Site Safety Plan Training  
2-hour Toolbox Talks  
4-hour Mast Climber User  
4-hour Pipe Scaffold User  
8-hour Fall Prevention  
8-hour Site Safety Manager  
Renewal  
10-hour Hazard Awareness  
OSHA 30-hour*

*Years With This Firm: 15  
Years with Other Firms: 15*

### **Professional Profile**

Ken has 30 years of construction experience. He has worked as a carpenter since high school and within 5 years was running complex projects as a foreperson. Ken started coordinating other trades while acting as a carpenter foreman and was eventually elevated to a project superintendent. He has a strong fundamental knowledge and construction insight and has saved numerous hours of work on several projects, coordinating all the trades to minimize "hits" amongst the trades. His determination and relentless pursuit of excellence has paved the way to the repeated success of completing projects ahead of schedule.

### **Experience**

#### **2005-2023 E&A Construction - Project Superintendent**

Since coming to work for E&A Restoration in 2004, Ken has handled an increased amount of responsibility on the projects assigned to him. He has displayed an ease at handling projects with little interference from the management team and/or the design team. He is a loyal, energetic, and conscientious individual; always putting the needs of the project first. Ken was the Site Superintendent for the Rehabilitation of Sagamore Hill, home of President Theodore Roosevelt and was instrumental in its success.

### **Projects include:**

#### **Rudin Management – Façade Over-Cladding 211 East 70<sup>th</sup> Street**

#### **Rudin Management – Base of Buildings and Gardens 211 East 70<sup>th</sup> Street**

Contract Amount: \$70,000,000.00

Supervision of a \$70 million renovation project, which includes both work on the façade and base of building garden rehabilitation at a fully occupied residential building. Managed multiple trades, coordinated daily operations, guided layout operations, and worked closely with the entire project team to deliver this project on time without disruption to existing tenants.

#### **Rehabilitation of Sagamore Hill National Historic Site**

Contract Amount: \$8,600,000.00

Oversaw and directed all construction operations for an \$8.6 million interior and exterior rehabilitation of the Icehouse and surrounding site, the home of President Theodore Roosevelt.

#### **Nassau County Public Safety Center Forensic Laboratory Phase II & III**

Contract Amounts: Phase 1 - \$20,246,460.00 Phase 2 - \$24,320,608.00

Monitored all trades on a \$20.2 million exterior and interior construction of the Nassau County facility serving as the Nassau County Crime Investigation Unit. The project included offices, laboratories, an automotive unit and firing range including all the MEP supporting these spaces, masonry restoration, exterior curtainwall systems, masonry façade repair, window replacement and metal panel scope. Took care to coordinate activities so that the facility operations were not affected.

#### **MTA LI Bus Paratransit Facility Modifications**

Contract Amount: \$8,000,000.00

Supervision of an \$8,000,000.00 modification of a para-transit bus facility.

**Nunley's Carousel Building**

Managed all daily operations for the construction of the new Nunley's Carousel and its enclosure. Worked hands in hand with the design and construction teams to ensure the historic artifact was kept undamaged and professionally installed when moving locations and being rebuilt.

Ken was also the Project Superintendent on numerous schools, firehouse, office building, libraries, and mall projects.

**2000-2005 Godsell Construction Corporation, Carpenter Foreman**

During his employment, Ken worked on numerous public works projects, but concentrated on public school work in Nassau and Suffolk Counties. While assigned to work at William Paca Middle School, Ken distinguished himself as someone who could manage multiple tasks of enormous responsibility with limited supervision. Immediately after finishing this project, where E&A Restoration was the CM, he was hired to work with E&A. During his tenure at Godsell, Ken completed work on several schools that were all completed on time. He also ran all the complex carpentry work, millwork fabrication/Installation and wood floor Installation at the Cold Spring Harbor Library.

**1995-2000 Aurora Contractors/Expressway Acoustics, Carpenter Foreman**

While employed here, Ken worked as the lead Carpenter Foreman in a setting where there were several other carpenter forepersons, working under his supervision. Here he completed school projects where the casework was more than \$3M. He displayed an acute understanding of coordinating skilled carpenters as they related to tasks within the trade. During his employment, he completed projects over \$5M on libraries, hospitals, firehouses, and police stations. Additionally, he was instrumental in the successful build outs of several strip malls in Nassau and Suffolk Counties.

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**Projects In Progress**

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**Nassau County Matrimonial Court**

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Location: Nassau County, NY

Owner: Nassau County Dept of Public Works

Contract Amount: \$108,600,000.00

Contract Award: 3/30/20

Contract No. B90632-02G

Contact: Joseph Amerigo  
(516) 571-6804

% Completed: 80

Est. Completion: 01/2025

**253 Broadway Landmark's Space Renovation**

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Location: New York, NY

Owner: NYC Department of Design & Construction

Contract Amount: \$33,869,779.33

Contract Award: 3/30/16

Contract No. 20161423374

Contact: Mark Forrester  
(917)-417-4133

% Completed: 98

Est. Completion: 10/2023

**Nassau County Building Construction Requirements, General Construction**

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Location: Nassau County, NY

Owner: Nassau County Dept. Of Public Works

Contract Amount: TNE \$10,000,000

Contract Award: 11/17/17

Contract No. B9040003GR

Contact: Michael Puleo  
(516) 571-6917

% Completed: 20

Est. Completion: 4/2022

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**Projects Completed****Nassau County Police Center for Training and Intelligence**

Location: Garden City, NY

Contract No. B90230P03G

Owner: Nassau County Dept. Of Public Works, Joseph Amerigo 516-571-6804

Construction Cost: \$45,109,421.89

Contract Award: 8/1/19

Completed: 12/1/2022

**Secure Detention for HORIZONS Juvenile Interim Facility**

Location: Bronx, NY

Contract No. JJFACREN

Owner: NYC Department of Design & Construction, Anton Dolce 917-559-8286

Construction Cost: \$55,000,000

Contract Award: 2/2/18

Completed: 10/31/19

**211 E. 70<sup>th</sup> Street**

Location: Manhattan, NY

Contract No. 321702+321601

Owner: Rudin Management, Paul Mandel 212-407-2504

Construction Cost: \$70,000,000.00

Contract Award: 11/04/16

Completed: 8/30/2019

**Dormitory Renovations to Yaphank Correctional Facility**

Location: Yaphank, NY

Contract No. N/A

Owner: Suffolk County Department of Public Works, Jay Abbott 631-852-4242

Construction Cost: \$12,720,970.00

Contract Award: 1/20/15

Completed: 5/2018

**Nassau County Public Safety Center Phase III, Forensics Lab**

Location: Westbury, NY

Contract No. B90230P03G

Owner: Nassau County Dept. Of Public Works, Joseph Amerigo 516-571-6804

Construction Cost: \$24,320,608.54

Contract Award: 12/16/13

Completed: 10/1/2018

**Nassau Community College, Student Services Center**

Location: Garden City, NY

Contract No. B7008901G

Owner: Nassau Community College, Scott Brugge 516-572-9786 x28330

Construction Cost: \$11,712,215.22

Contract Award: 11/3/14

Completed: 9/1/17



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**Nassau Community College, On Call General Contractor**

Location: Garden City, NY  
113010-0946

Contract No. CY98-

Owner: Nassau Community College, Scott Brugge 516-572-9786 x28330

Construction Cost: \$5,154,221.07

Contract Award: 2/17/11

Completed: 3/31/16

**Building Construction Requirements Contract, General Contractor**

Location: Various Locations, Nassau County, NY

Contract No. B9040002G

Owner: County of Nassau, Michael Puleo 516-571-6917

Construction Cost: \$10,000,000.00

Contract Award: 8/1/12

Completed: 12/31/16

**Hempstead House Lintel Replacement & Window Rehabilitation**

Sands Point, NY

Contract No. B9E100016G

Owner: County of Nassau

Architect: Beatty Harvey Coco Architects, LLP (631) 300-1010

Construction Cost: \$1,307,787.89

Contract Award: 11/25/13

Completed: 11/30/15

**Rehabilitation of Sagamore Hill, National Historic Site**

Oyster Bay, NY

Contract No. SAHI-077375

Owner: National Park Service (303) 969-2344

Architect: John G. Waite Associates, Architects

Construction Cost: \$8,554,579.39

Contract Award: 8/29/12

Completed: 7/31/14

**Riverhead Building Renovation, Suffolk Community College**

Ammerman Campus, Selden, NY

Contract No. CP2149, 2138, 2127

Owner: Suffolk County Community College

Paul Cooper (631) 451-4445

Architect: William F. Collins, AIA (631) 689-8450

Construction Cost: \$12,750,000.00

Contract Award: 3/21/13

Completed: 12/31/14

**Alterations to Criminal Court Building**

Riverhead, NY

Capital Project No. 1124

Architect: David Swift Architects (631) 351-5700

Construction Cost: \$1,808,419.00

Contract Award: 8/26/13

Completed: 12/1/14

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**Plaza Deck Restoration, Phase II, Nassau Community College**

Garden City, NY

Contract No. B7006501G

Owner: Nassau Community College (516) 572-9786

Architect: RBA Group (973) 946-5634

Construction Cost: \$3,136,380.10

Contract Award: 6/13/11

Completed: 10/30/14

**Installation of Fire Sprinkler, Deepwells Mansion**

Saint James, NY

Capital Project No. 7510/7184

Owner: Suffolk County Dept. of Public Works (631)852.4391

Architect: Bladykas Engineering (516) 364-8700

Construction Cost: \$405,327.00

Contract Award: 11/29/12

Completed: 6/2014

**Locker Room Rehabilitation, Long Beach Recreation Center**

Long Beach, NY

Contract No. 00082907-00

Owner: City of Long Beach (516) 431-1011

Architect: LK McLean Assoc, P.C. (631) 286-8668

Construction Cost: \$549,939.85

Contract Award: 3/21/13

Completed: 12/31/13

**Masonry Restoration for Exterior of City Hall**

Long Beach, NY

Contract No.00082347-00

Owner: City of Long Beach (516) 431-1011

Architect: LK McLean Assoc, P.C. (631) 286-8668

Construction Cost: 376,937.57

Contract Award: 3/19/13

Completed: 10/2013

**North Bellmore UFSD, Bond Issue Related Capital Improvement Program, Phase II**

North Bellmore, NY

Contract No. Contract No. 2

Owner: North Bellmore Union Free School District

Architect: John A. Grillo, Architect PC

Construction Cost: 1,209,000.00

Completed: 06/2012

**Wastewater Facilities, Requirements Contract**

Various Locations, Nassau County, NY

Contract No. S35900G

Owner: County of Nassau

Construction Cost: 1,163,144.66

Completed: 04/2012

**Public Safety Center**

Nassau County, NY

Contract No. B90230PG

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**Owner:** County of Nassau

**Architect:** Paul DeSilva

**Construction Cost:** 19,456,867.90

**Completed:** 08/2011

**Rehabilitation of New York Ave. Pump Station**

**Long Beach, NY**

**Contract No. G-01**

**Owner:** City of Long Beach

**Architect:** Dvirka & Bartilucci

**Construction Cost:** 1,421,234.74

**Completed:** 07/2011

**Nassau BOCES, Vertical ADA Lifts**

**Westbury, NY**

**Contract No. SED No. 2B-90-00-00-0-030-021**

**Owner:** Nassau BOCES

**Architect:** H2M Group

**Construction Cost:** 85,000.00

**Completed:** 01/2012

**Nassau County Requirements Contract**

**Nassau County, NY**

**Contract No. B9040001G**

**Owner:** County of Nassau

**Completed:** 11/2011

**Architect:** In-House Nassau County

**Construction Cost:** 2,500,000.00

**Nassau County Requirements Contract**

**Nassau County, NY**

**Contract No. B90965G**

**Owner:** County of Nassau

**Completed:** 7/2011

**Architect:** In-House Nassau County

**Construction Cost:** 3,000,000.00

**Copliague Memorial Public Library 2009/2010 Capital Improvement Program**

**Copliague, NY**

**SED No.: 58-01-05-03-6-007-005**

**Owner:** Copliague Memorial Public Library

**Completed:** 6/2011

**Architect:** John A. Grillo, Architect, P.C.

**Construction Cost:** 1,053,697.00

**TOBAY Beach Ocean Pavilion Improvements**

**Massapequa, NY**

**Contract No. DP-10-040 PHASE I**

**Owner:** Town of Oyster Bay

**Completed:** 5/2011

**Architect:** David Swift, LLC

**Construction Cost:** 508,392.67

**Renovation to Hose Co. No. 2**

**Contract No. 10-005**

**Owner:** Baldwin Fire District

**Completed:** 3/2011

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Architect: H2M Group  
Construction Cost: 53,374.06

**Emergency Repair of Existing Stucco Wall** Contract No. 10-022  
Owner: South Hempstead Fire District Completed: 3/2011  
Architect: Frank G. Relf  
Construction Cost: 54,888.00

**HVAC Replacement & Ceiling System Replacement** Contract No. 1  
Owner: East Meadow Fire District Completed: 3/2011  
Architect: Frank G. Relf  
Construction Cost: 176,575.48

**Main Facility Additions & Alterations to Main Fire House Facility**  
**Brentwood Fire District (Ceramic Tile)**  
Owner: Brentwood Fire District Contract No. 0515.10B  
Architect: Martin F. Sendlewski Completed: 6/2010  
Construction Cost: 42,000.00

**Nassau County Requirements Contract**  
Nassau County, NY Contract No. B90964G  
Owner: County of Nassau  
Architect: In-House Nassau County  
Construction Cost: 1,750,000.00

**Trafelet Residence for J.E. O'Donnell Construction**  
Old Brookville, NY  
Owner: Mr. & Mrs. Trafelet Completed: 9/2009  
Architect: Ferguson & Shamamian Architects  
Construction Cost: 593,520.73

**Elevator Installation**  
Holocaust Museum & Tolerance Center Contract No. B9098102R  
Owner: County of Nassau Completed: 6/2009  
Architect: David Swift, Architect  
Construction Cost: 851,000.00

**Holocaust Museum and Tolerance Center**  
Welwyn Preserve Contract No. B4186101G  
Construction Cost: 142,000.00 Completed: 01/2009  
Owner: County of Nassau/ Marlene Osroff (516) 639-2111  
Architect: David Swift

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**Para Transit Facility Modifications, Phase II**

Stewart Ave., Garden City, NY

Construction Cost: 7,621,092.65

Owner: MTA/LI Bus (516) 542-0100

Architect: Stone Webster

Contract No. E-3565/PO#M02794

Completed: 01/2009

**Police and Fire Communications Center, Phase I Structural Modification**

Prospect Ave., Westbury, NY

Construction Cost: 8,146,718.01

Owner: County of Nassau

Architect: Swanke Hayden Connell Architects/Paul DeSilva (212) 219-6670

Contract No. B90230201G

Completed: 11/2008

**Wantagh Middle and High Schools Masonry Reconstruction**

Wantagh Union Free School District

Construction Cost: 97,000.00

Owner: Wantagh Union Free School District

Architect: John A. Grillo, Architect (631) 476-2161

Contract No. 2

Completed: 12/2008

**Rehabilitation of Roofs**

Various Nassau County Buildings

Construction Cost: 2,201,000.00

Owner: County of Nassau/Michael Puleo (516) 571-6917

Architect: In-House Nassau County

Contract No. B9061803G

Completed: 3/2008

**ADA Title II Compliance**

Various Nassau County Buildings

Construction Cost: 638,549.00

Owner: County of Nassau/Rabinder Bhamra (516) 571-6972

Architect: David Swift (631) 351-5700

Inspector: Andy Filardo (516) 817-4374

Contract No. B90918015G

Completed: 3/2008

**Nassau County Requirements Contract**

Nassau County, NY

Construction Cost: 1,500,000.00

Owner: County of Nassau/ Michael Puleo (516) 571-6917

Architect: In-House Nassau County

Inspector: Andy Filardo (516) 817-4374

Contract No. B90963G

Completed: 12/2007

**HVAC and Electrical Improvements for the Vanderbilt Museum, Phase II**

**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

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**Centerport, NY**

Capital Project No. 7443/7445, Contract 1G

Construction Cost: 363,508.03

Completed: 11/2007

Owner: Suffolk County Dept. of Public Works/ James Ingenito (631) 852-4690

Architect: In-House Suffolk County

**Notre Dame Parish Misc. Work to Rectory**

Construction Cost: 28,010.00

Completed: 8/2007

Owner: Diocese of Rockville Center/ Tom DeFrancisci (516) 352-7203

**Sterling Glen of Roslyn**

**Roslyn, NY**

Construction Cost: 1,548,422.14

Completed: 7/2007

Owner: Sterling Glen

General Contractor: Kajima Building Corp./ Pat Caputti (914) 906-7583

**West Babylon Public Library**

Construction Cost: 158,153.08

Completed: 7/2007

Architect: Beatty, Harvey & Associates / J. Kent Howie (631) 208-9655

Owner: West Babylon Public Library (631) 669-6539

**Masonry & Roof Repairs to Church of Notre Dame**

**New Hyde Park, NY**

Construction Cost: 240,400.00

Completed: 7/2007

Architect: LAS Associates, Architects/ Lee Sagistano/Doris Armitage (516) 364-8150

Owner: Diocese of Rockville Centre (516) 678-5800

**Interior Alterations and Renovation to Headquarters**

**Huntington Manor Fire District**

Construction Cost: 924,102.25

Completed: 5/2007

Architect: Frank G. Relf, Architect P.C./Frank Relf/Will Quintanilla (631) 271-4432

Owner: Huntington Manor Fire District

Owner's Representative: Vincent Bifano (631) 427-1629

**Portico Restoration, Old County Courthouse**

**Nassau County, NY**

Contract No. B90230102G

Construction Cost: 1,635,914.00

Completed: 2/2007

Architect: John G. Waitte Associates

Owner: County of Nassau

Owner's Representative: Frank Stabile (516) 571-6812

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130 Crossways Park Drive, Suite 101  
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CM: Greyhawk/Jacobs Carter Burgess/ Nick Pappas (516)639-2607/ Gus Xenakis  
(516)281-4246

**Nassau County Requirements Contract**

Nassau County, NY

Contract No. B90962G

Construction Cost: 975,000.00

Completed: 9/2005

Architect: In-House Nassau County

Owner's Representative: Andy Filardo (516) 817-4374

**Nassau County Requirements Contract**

Nassau County, NY

Contract No. B90961G

Construction Cost: 750,000.00

Completed: 2/2005

Architect: In-House Nassau County

Owner's Representative: Andy Filardo (516) 817-4374

**Roof Rehabilitation**

Various Nassau County Buildings, NY

Contract No. B9061802G

Construction Cost: 1,282,350.00

Completed: 3/2006

Architect: In-House Nassau County

Owner: County of Nassau

Owner's Representative: Michael Puleo (516) 571-6917

CM: Hirani/ Lawson Christian (516) 850-0620

**Additions & Alterations to Substation****Centereach Fire District**

No. Howell Ave., Centereach, NY

Contract No. CRFD-0401

Construction Cost: 1,004,903.64

Completed: 4/2006

Architect: H2M Group, Jennifer Curtin/Dan Tanzi (631) 756-8000

Owner: Centereach Fire District

Owner's Representative: Commissioner D'Onforio (631) 588-8652

**The New Cold Spring Harbor Library and Environmental Center**

Rte.25A, Cold Spring Harbor, NY

Contract No. 9273

Construction Cost: 90,412.00

Completed: 4/2006

Architect: Beatty, Harvey & Associates, LLP

Owner: Cold Spring Harbor Library

Owner's Representative: Sullivan & Nickel Construction (631) 738-7750  
John McCort cell (516) 330-9373

**Kitchen Renovations at Headquarters**

Coplaque Fire District

Contract No. G-G.C.- CPFD 05-02

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Construction Cost: 78,270.87 Completed: 4/2006  
Architect: H2M Group, Joe Mottola (631) 756-8000  
Owner: Copiague Fire District  
Owner's Representative: Bobby (516) 852-2524

**Art/Technology Classroom Renovation**

Baldwin Middle School SED No.28-02-10-03-0-012-018  
Construction Cost: 197,300.00 Completed: 9/2006  
Architect: H2M Group, Saverio Belfiore (631) 756-8000  
Owner: Baldwin Union Free School District

**2005/2006 Capital Improvements, Hicksville Union Free School District  
Burns Ave. Elementary School and Hicksville Middle School**

Construction Cost: 131,455.00 Completed: 9/2006  
Architect: John A. Grillo Architect P.C. (631) 476-2161  
Owner: Hicksville Union Free School District  
Construction Manager: School Construction Consultants, Mike Carteli (917) 270-8712

**Addition to Park House**

259 Front St., Massapequa Park, NY  
Construction Cost: 292,800.00 Completed: 1/2005  
Architect: H2M Group, Veronica Byrnes (631) 756-8000  
Owner: Massapequa Fire District  
Owner's Representative: Richard Paul (516) 798-2648

**Nassau County Campus Construction**

**T. Roosevelt Government Offices (890230101G)**  
101 Grumman Road, Bethpage, NY 11714  
Construction Cost: 1,126,605.00 Completed: 9/2004  
Architect: In-House Nassau County  
Owner: County of Nassau  
Owner's Representative: Nick Pappas (516) 680-5693

**Addition and Alterations to Chatterton Elementary School and Levy-Lakeside  
Elementary School**

Merrick, NY  
Construction Cost: 2,900,000.00 Completed: 9/2003  
Architect: Burton, Behrendt & Smith (631) 475-0349  
Owner: Merrick Union Free School District  
Owner's Representative: Sydney Freifelder (516) 992-7200





**E & A RESTORATION INC.**

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**Interior Renovation to Bethpage High School (2000-200-7)**

Cherry Ave. & Stewart Ave., Bethpage, NY 11714

Construction Cost: 1,462,550.00 Completed: 10/2005

Owner: Bethpage Union Free School District

Owner's Representative: Vince Russo (631) 567-0200

**Renovation & Addition to Merrick Hook & Ladder (PW8-03)**

One Oakwood Ave., Merrick, NY

Construction Cost: 2,384,677.98 Completed: 10/2005

Owner: Town of Hempstead

Owner's Representative: John Gibilaro (516) 812-3065

**Additions & Alteration to Sea Cliff Elementary School**

Carpenter Ave., Sea Cliff, NY

Construction Cost: 7,300,000.00 Completed: 10/2001

Owner: North Shore Union Free School District

Owner's Representative: Richard Kavanaugh (516) 705-0383



**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

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## **EQUIPMENT LIST**

THE FOLLOWING EQUIPMENT IS LOCATED AT:

E & A RESTORATION INC.  
130 CROSSWAYS PARK DRIVE  
WOODBURY, NY 11797

VANS, DUMPTRUCKS, PICKUP TRUCKS, SCAFFOLDING, BOB CAT  
GAS SAWS, GENERATORS, WELDING MACHINES, COMPACTOR, CHIP GUNS,  
GRINDERS  
CONCRETE CHUTE, LIGHTING, KETTLES, TRAILERS, KICKERS, VIBRATOR, CONEX  
CONTAINERS, COMPRESSORS

**E & A RESTORATION INC.**

130 Crossways Park Drive, Suite 101  
Woodbury, NY 11797  
Tel: 516-921-7030 • Fax: 516-921-0259

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### Insurance Information

**General Liability:**

The Phoenix Insurance Company	2,000,000 / 4,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	DT1N-CO-3W988226-PHX-23

**Workers Compensation:**

The Phoenix Insurance Company	1,000,000
Policy Duration:	04/01/23 - 04/01/24
Policy Number:	UB-5W769719-23-26-G

**Umbrella:**

The Travelers Indemnity Company	5,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	BA-3W988030-23-26-G

Philadelphia Indemnity Insurance Co.	4,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	PHUB852615

**Automobile Liability:**

The Travelers Indemnity Company	1,000,000
Policy Duration:	02/27/23 - 02/27/24
Policy Number:	BA-3W988030-23-26-G

**Disability:**

Shelter Point Life Insurance Company.	Statutory
Policy Duration:	01/01/23 - 12/31/23
Policy Number:	DBL224598

U.S. DEPARTMENT OF JUSTICE  
OFFICE OF JUSTICE PROGRAMS  
OFFICE OF THE COMPTROLLER

**Certification Regarding  
Debarment, Suspension, Ineligibility and Voluntary Exclusion  
Lower Tier Covered Transactions  
(Sub-Recipient)**

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 28 CFR Part 67, Section 67.510, Participants' responsibilities. The regulations were published as Part VII of the May 26, 1988 *Federal Register* (pages 19160-19211).

**(BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS ON REVERSE)**

(1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

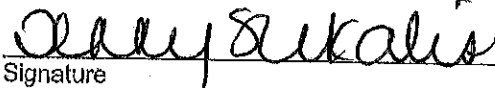
(2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

**JENNY SAKALIS, PRESIDENT**

Name and Title of Authorized Representative

**11/10/2023**

m/d/yy



Signature

**11/10/2023**

Date

**E & A RESTORATION INC**

Name of Organization

**130 CROSSWAYS PARK DRIVE SUITE 101 WOODBURY NY 11797**

Address of Organization

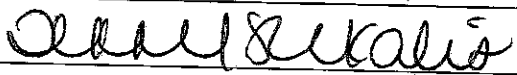
U.S. GPO: 1987 OJP FORM 4061/1 (REV. 2/89) Previous editions are obsolete

# APPENDIX U

## NASSAU COUNTY DEPARTMENT OF PUBLIC WORKS

### CONSULTANT/ CONTRACTOR DETAILED MBE/WBE/SDVOB UTILIZATION PLAN

#### Part 1- General Information:

Consultant/Contractor Name:	E&A RESTORATION INC
Address (street/city/state/zip code):	130 CROSSWAYS PARK DRIVE, SUITE 101 WOODBURY, NY 11797
Authorized Representative (name/title):	JENNY SAKALIS PRESIDENT
Authorized Signature:	
Contract Number:	B51037-02G
Contract/Project Name:	NC CORRECTIONAL CENTER-REMEDIAL REPAIRS - 832 BLDG
Contract/Project Description:	RENOVATE ROOF JAILS

#### Part 2- Projected MBE/WBE/SDVOB Contract Summary:

	Amount (\$)		Percentage (%)
Total Dollar Value of the Prime Contract	\$15,200,000.00		
Total MBE Dollar Amount	0	MBE Contract Percentage	
Total WBE Dollar Amount	0	WBE Contract Percentage	
Total SDVOB Dollar Amount	\$4,900,000.00	SDVOB Contract Percentage	32%
Total Combined M/WBE/SDVOB Dollar Amount	\$4,900,000.00	Combined M/WBE/SDVOB Contract Percentage	32%

E&A WILL CONTINUE TO SEARCH FOR MBE CONTRACTORS IF APPARENT LOW BIDDER.

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**Part 3- MBE Information (use additional blank sheets as necessary):**

MBE Firm	Description of Work (MBE)	Projected MBE Contract Amount (\$) and Award Date	MBE Contract Scheduled Start Date and Completion
Name:		Amount (\$):	Start Date:
Address:			
City:			
State/Zip Code:		Award Date:	Completion Date:
Authorized Representative:			
Telephone No.			
Name:		Amount (\$):	Start Date:
Address:			
City:			
State/Zip Code:		Award Date:	Completion Date:
Authorized Representative:			
Telephone No.			
Name:		Amount (\$):	Start Date:
Address:			
City:			
State/Zip Code:		Award Date:	Completion Date:
Authorized Representative:			
Telephone No.			

E&A WILL CONTINUE TO SEARCH FOR MWBE CONTRACTORS IF APPARENT LOW BIDDER

**NO TEXT ON THIS PAGE**



**Part 4- WBE Information (use additional blank sheets as necessary):**

WBE Firm	Description of Work (WBE)	Projected WBE Contract Amount (\$) and Award Date	WBE Contract Scheduled Start Date and Completion Date
Name:		Amount (\$):	Start Date:
Address:			
City:			
State/Zip Code:		Award Date:	Completion Date:
Authorized Representative:			
Telephone No.			
Name:		Amount (\$):	Start Date:
Address:			
City:			
State/Zip Code:		Award Date:	Completion Date:
Authorized Representative:			
Telephone No.			
Name:		Amount (\$):	Start Date:
Address:			
City:			
State/Zip Code:		Award Date:	Completion Date:
Authorized Representative:			
Telephone No.			

E&A WILL CONTINUE TO SEARCH FOR MWBE CONTRACTORS IF APPARENT LOW BIDDER

Nassau County DPW  
 97 of 832  
 NC Correctional Center-Remedial Repairs-832 Bldg  
 Contract No. BS1037-026

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**Part 5- SDVOB Information (use additional blank sheets as necessary):**

Nassau County DPW

99 of 832

NC Correctional Center-Remedial Repairs-832 Bldg  
Contract No. B51037-02G

SDVOB	Description of Work (SDVOB)	Projected SDVOB Contract Amount (\$) and Award Date	SDVOB Contract Scheduled Start Date and Completion
Name: <b>METROPOLITAN CONSTRUCTION SYSTEMS</b> Address: <b>234 UNION AVENUE</b> City: <b>HOLBROOK</b> State/Zip Code: <b>NY 11741</b> Authorized Representative: <b>TOM MARTIN</b> Telephone No. <b>631-580-0582</b>	<b>ROOFING.</b>	Amount (\$): <b>\$5,900,000.00</b>	Start Date: <b>TBD</b>
		Award Date: <b>TBD</b>	Completion Date: <b>TBD</b>
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$): 	Start Date: 
		Award Date: 	Completion Date: 
Name: Address: City: State/Zip Code: Authorized Representative: Telephone No.		Amount (\$): 	Start Date: 
		Award Date: 	Completion Date: 

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