



County of Nassau, New York

General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds

as of April 30, 2016

County General Improvement Bonds

Dated Date		Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/16
2/9/2016	General Improvement Refunding Series 2016A	\$272,810,000	2.50-5.00%	2017-2039	\$272,810,000
2/9/2016	General Improvement Series 2016B	120,140,000	5.00	2017-2030	120,140,000
6/2/2015	General Improvement Series 2015B	168,895,000	5.00	2017-2035	168,895,000
1/29/2015	General Improvement Series 2015A	29,640,000	2.00-5.00	2015-2033	28,260,000
12/10/2014	General Improvement Series 2014A	237,755,000	5.00	2016-2030	226,990,000
12/11/2013	General Improvement Series 2013C	90,710,000	5.00	2015-2043	89,285,000
8/15/2013	General Improvement Series 2013B	127,920,000	.81-5.08	2014-2043	124,380,000
2/28/2013	General Improvement Series 2013A	152,430,000	3.00-5.00	2014-2043	145,485,000
5/2/2012	General Improvement Series 2012A	196,630,000	4.00-5.00	2012-2034	178,890,000
6/2/2011	General Improvement Series 2011A	82,045,000	1.00-5.05	2012-2036	73,475,000
12/16/2010	General Improvement Series 2010F	71,745,000	6.65-7.25	2026-2035	71,745,000
12/16/2010	General Improvement Series 2010E	53,255,000	3.00-5.00	2012-2025	41,800,000
8/24/2010	General Improvement Series 2010D	15,105,000	5.20-5.375	2026-2027	15,105,000
8/24/2010	General Improvement Series 2010C	126,620,000	4.00-5.00	2012-2026	100,990,000
6/24/2010	General Improvement Series 2010B	82,060,000	5.05-6.70	2019-2037	82,060,000
6/24/2010	General Improvement Series 2010A	13,280,000	3.00-5.00	2012-2018	4,565,000
12/15/2009	General Improvement Series 2009I	35,000,000	5.75-6.20	2025-2031	35,000,000
12/15/2009	General Improvement Series 2009H	55,215,000	2.00-4.00	2010-2025	38,035,000
9/9/2009	General Improvement Series 2009G	26,400,000	5.25-5.375	2023-2025	26,400,000
9/9/2009	General Improvement Series 2009F	83,600,000	4.00-5.00	2011-2023	55,885,000
8/19/2009	General Improvement Refunding Series 2009E	50,875,000	3.00-5.00	2010-2018	2,060,000
7/21/2009	General Improvement Series 2009C	135,300,000	5.00-5.25	2010-2039	16,195,000
5/5/2009	General Improvement Series 2009A	99,000,000	2.50-5.00	2011-2029	18,945,000
7/8/2008	General Improvement Refunding Series 2008D	22,285,000	4.00-5.00	2009-2019	2,085,000
7/8/2008	General Improvement Series 2008C	149,525,000	4.00-5.00	2010-2028	38,655,000
1/22/2008	General Improvement Series 2008A	105,000,000	3.25-5.00	2009-2028	11,175,000
12/1/2010	General Improvement Series 2007B Remarketing	40,000,000	2.50-5.00	2011-2024	24,525,000
12/1/2010	General Improvement Series 2007A Remarketing	35,000,000	2.50-5.00	2011-2023	20,350,000
6/10/1993	General Improvement Refunding Series 1993H	73,740,000	2.40-5.50	1993-2017	280,000
Total					\$2,034,465,000

County Combined Sewer District Bonds; Sewer and Storm Water Resources District Bonds

Dated Date		Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/16
7/21/2009	Sewers Series 2009D	\$ 14,700,000	5.00 - 5.50%	2010-2039	\$13,515,000
5/5/2009	Sewers Series 2009B	15,000,000	4.00 - 6.00	2011-2034	13,130,000
1/22/2008	Sewers Series 2008B	20,000,000	3.00 - 5.00	2009-2033	15,695,000
2/24/1994	Sewers Refunding Series 1994B	83,835,000	2.20 - 6.00	1994-2016	30,000
6/10/1993	Sewers Refunding Series 1993E	35,045,000	2.80 - 5.50	1994-2016	905,000
Total					\$43,275,000

County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

Dated Date		Issue Size	Interest Rates	Maturity	Principal Outstanding as of 4/30/16
5/15/2015	EFC Series 2015D ⁽¹⁾	\$1,168,949	3.808 - 4.569%	2016-2034	\$1,168,949
5/15/2014	EFC Series 2014B ⁽¹⁾	2,210,000	4.061 - 4.595	2017-2028	2,210,000
7/15/2013	EFC Series 2013B ⁽¹⁾	3,185,419	0.263 - 4.756	2014-2043	3,000,000
7/15/2013	EFC Series 2013B ⁽¹⁾	5,218,233	3.363- 4.612	2014-2029	4,670,859
11/15/2012	EFC Series 2012F ⁽¹⁾	56,518,000	4.49 - 6.182	2013-2024	42,057,000
6/15/2012	EFC Series 2012C ⁽¹⁾	26,070,000	4.70 - 6.181	2013-2029	22,860,000
6/01/2011	EFC Series 2011C ⁽¹⁾	5,395,000	.836 - 4.80	2012-2028	4,110,000
3/4/2004	EFC Series 2004B	4,065,914	1.06 - 4.60	2004-2028	155,000
Total					\$80,231,808

⁽¹⁾ Such bond series and year designation is that of associated EFC refunding bonds for which the original County mirror bonds are outstanding.