



County of Nassau, New York

General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds

as of October 31, 2017

County General Improvement Bonds

Dated Date		Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 10/31/2017
6/13/2017	General Improvement Series 2017B	\$ 90,080,000	3.00-5.00%	2018-2037	\$ 90,080,000
1/26/2017	General Improvement Series 2017A	45,110,000	3.00-5.00	2018-2031	45,110,000
6/14/2016	General Improvement Series 2016C	140,195,000	5.00	2018-2043	140,195,000
2/9/2016	General Improvement Refunding Series 2016A	272,810,000	2.50-5.00	2017-2039	272,790,000
2/9/2016	General Improvement Series 2016B	120,140,000	5.00	2017-2030	114,405,000
6/2/2015	General Improvement Series 2015B	168,895,000	5.00	2017-2035	163,970,000
1/29/2015	General Improvement Series 2015A	29,640,000	2.00-5.00	2015-2033	26,360,000
12/10/2014	General Improvement Series 2014A	237,755,000	5.00	2016-2030	215,675,000
12/11/2013	General Improvement Series 2013C	90,710,000	5.00	2015-2043	87,685,000
8/15/2013	General Improvement Series 2013B	127,920,000	.81-5.08	2014-2043	122,070,000
2/28/2013	General Improvement Series 2013A	152,430,000	3.00-5.00	2014-2043	142,570,000
5/2/2012	General Improvement Series 2012A	196,630,000	4.00-5.00	2012-2034	171,885,000
6/2/2011	General Improvement Series 2011A	82,045,000	1.00-5.05	2012-2036	70,955,000
12/16/2010	General Improvement Series 2010F	71,745,000	6.65-7.25	2026-2035	71,745,000
12/16/2010	General Improvement Series 2010E	53,255,000	3.00-5.00	2012-2025	34,730,000
8/24/2010	General Improvement Series 2010D	15,105,000	5.20-5.375	2026-2027	15,105,000
8/24/2010	General Improvement Series 2010C	126,620,000	4.00-5.00	2012-2026	85,625,000
6/24/2010	General Improvement Series 2010B	82,060,000	5.05-6.70	2019-2037	82,060,000
6/24/2010	General Improvement Series 2010A	13,280,000	3.00-5.00	2012-2018	2,340,000
12/15/2009	General Improvement Series 2009I	35,000,000	5.75-6.20	2025-2031	35,000,000
12/15/2009	General Improvement Series 2009H	55,215,000	2.00-4.00	2010-2025	31,250,000
9/9/2009	General Improvement Series 2009G	26,400,000	5.25-5.375	2023-2025	26,400,000
9/9/2009	General Improvement Series 2009F	83,600,000	4.00-5.00	2011-2023	42,290,000
8/19/2009	General Improvement Refunding Series 2009E	50,875,000	3.00-5.00	2010-2018	675,000
7/21/2009	General Improvement Series 2009C	135,300,000	5.00-5.25	2010-2039	10,305,000
5/5/2009	General Improvement Series 2009A	99,000,000	2.50-5.00	2011-2029	9,930,000
7/8/2008	General Improvement Refunding Series 2008D	22,285,000	4.00-5.00	2009-2019	240,000
7/8/2008	General Improvement Series 2008C	149,525,000	4.00-5.00	2010-2028	16,570,000
1/22/2008	General Improvement Series 2008A	105,000,000	3.25-5.00	2009-2028	6,625,000
12/1/2010	General Improvement Series 2007B Remarketing	40,000,000	2.50-5.00	2011-2024	22,165,000
12/1/2010	General Improvement Series 2007A Remarketing	35,000,000	2.50-5.00	2011-2023	18,105,000
Total					\$2,174,910,000

County Sewer and Storm Water Resources District Bonds

Dated Date		Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 10/31/2017
7/21/2009	Sewers Series 2009D	\$ 14,700,000	5.00-5.50%	2010-2039	\$12,910,000
5/5/2009	Sewers Series 2009B	15,000,000	4.00-6.00	2011-2034	12,190,000
1/22/2008	Sewers Series 2008B	20,000,000	3.00-5.00	2009-2033	15,055,000
Total					\$40,155,000

County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

Dated Date		Issue Size	Interest Rates	Maturity	Principal Outstanding as of 10/31/2017
5/15/2015	EFC Series 2015D ⁽¹⁾	\$ 1,168,949	3.808-4.569%	2016-2034	\$ 1,054,000
5/15/2014	EFC Series 2014B ⁽¹⁾	2,210,000	4.061-4.595	2017-2028	2,210,000
7/15/2013	EFC Series 2013B ⁽¹⁾	3,185,419	0.263-4.756	2014-2043	2,820,000
7/15/2013	EFC Series 2013B ⁽¹⁾	5,218,233	3.363-4.612	2014-2029	4,100,686
11/15/2012	EFC Series 2012F ⁽¹⁾	56,518,000	4.49-6.182	2013-2024	34,321,000
6/15/2012	EFC Series 2012C ⁽¹⁾	26,070,000	4.70-6.181	2013-2029	19,180,000
6/01/2011	EFC Series 2011C ⁽¹⁾	5,395,000	.836-4.80	2012-2028	3,830,000
Total					\$67,515,686

⁽¹⁾ Such bond series and year designation is that of associated EFC refunding bonds for which the original County mirror bonds are outstanding.

Nassau County Interim Finance Authority (“NIFA”) Bonds

Dated Date		Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 10/31/2017
10/22/2015	NIFA Series 2015A	\$116,310,000	4.00-5.00%	2016–2025	\$107,385,000
10/4/2012	NIFA Series 2012A	141,580,000	3.00-5.00	2015–2025	94,780,000
10/4/2012	NIFA Series 2012B	176,133,000	1.00-5.00	2014–2023	101,330,000
4/21/2009	NIFA Series 2009A	303,100,000	1.00-5.00	2009–2025	49,555,000
5/16/2008	NIFA Series 2008D	150,000,000	VRDB	2014–2017	30,600,000
5/16/2008	NIFA Series 2008C	150,000,000	VRDB	2017–2019	150,000,000
5/16/2008	NIFA Series 2008B	125,000,000	VRDB	2019–2021	125,000,000
5/16/2008	NIFA Series 2008A	125,000,000	VRDB	2021–2025	125,000,000
Total					\$783,650,000

Total County and NIFA Bonds

\$3,066,230,686