Variable Rate Demand Bonds - Letters of Credit and Liquidity Facilities
(as of September 30, 2017)

Series	Outstanding Principal Amount	Provider	Facility Type	Expiration or Optional Termination by Provider
NHCC				
2009A	$15,195,000	JPMorgan Chase Bank, N.A.	LOC[1]	15-May-18
2009B-1	35,590,000	TD Bank, N.A.	LOC	30-Jun-18
2009B-2	35,515,000	TD Bank, N.A.	LOC	30-Jun-18
2009C-1	31,780,000	Wells Fargo Bank N.A.	LOC	6-Jul-18
2009C-2	30,080,000	Wells Fargo Bank N.A.	LOC	6-Jul-18
2009D-1	27,935,000	JPMorgan Chase Bank, N.A.	LOC	15-May-18
2009D-2	26,190,000	JPMorgan Chase Bank, N.A.	LOC	15-May-18
Total NHCC	$202,285,000			
NIFA				
2008A	$125,000,000	TD Bank, N.A.	SBPA[2]	7-May-19
2008B	125,000,000	Sumitomo Mitsui Banking Corp.	SBPA	15-Nov-21
2008C	150,000,000	BMO Harris Bank, N.A.	SBPA	15-Nov-19
2008D-1	30,600,000	BMO Harris Bank, N.A.	SBPA	15-Nov-17
Total NIFA	$430,600,000			

(1) Letter of Credit

(2) Standby Bond Purchase Agreement

Interest Rate Exchange Agreements
(as of September 30, 2017)

	Current Notional Amount	Counterparty	Pays	Receives	Maturity Date	Associated Bonds
	NHCC					
	$62,976,666	JPMorgan Chase Bank, N.A.	3.46%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D
	62,811,667	Merrill Lynch Capital Services, Inc.	3.46%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D
	62,811,667	UBS AG	3.46%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D
Total NHCC	$188,600,000					
	NIFA					
	$70,150,000	Goldman Sachs Mitsui Marine Derivative Products, L.P.	3.15%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C,D
	70,150,000	Goldman Sachs Mitsui Marine Derivative Products, L.P.	3.15%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C,D
	70,150,000	UBS AG	3.15%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C,D
	70,150,000	UBS AG	3.15%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C,D
	50,000,000	Goldman Sachs Mitsui Marine Derivative Products, L.P.	3.43%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B,C,D
	50,000,000	Morgan Stanley Capital Services Inc.	3.43%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B,C,D
	50,000,000	UBS AG	3.43%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B,C,D
Total NIFA	$430,600,000					