



County of Nassau

Corporate Lobbyist Annual Report

For the reporting year 2017

1. Name, address and telephone number of corporation and of each lobbyist lobbying on behalf of organization:

J.P. Morgan Securities LLC, 383 Madison Avenue, New York, NY
Peter E. Weiss, Managing Director, 383 Madison Avenue, Floor 8, New York, NY
Frederick Putnam, Vice President, 383 Madison Avenue, Floor 8, New York, NY
Lindsey Brannon, Associate, 383 Madison Avenue, Floor 8, New York, NY

2. A description of the subject or subjects on which each lobbyist retained, employed or designated by such group has lobbied:

Communication on behalf of J.P. Morgan Securities LLC, by Lindsey Brannon and Frederick Putnam, is related to RFP Procurement and administrative processes with Nassau County, specifically underwriting services meeting.

3. Names of the persons and agencies before which such lobbyist has lobbied:

Beaumont Jefferson, Treasurer; Eric Naughton, Deputy County Executive for Finance; Roseann D'Alleva, Budget Director; Steve Conkling, Debt Manager; Ann Hulka, Deputy Budget Director; Bob Conroy, Deputy Director of Budget; Conal Denion, County Attorney Bureau Chief of Finance

4. List below amounts for any compensation paid or owed to the employees and/or outside lobbyist during the prior year for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

[illegible]

5. List below the cumulative total amounts earned by such employees and/or lobbyists as a result of lobbying throughout the year:

\$2,581.73

6. List below the expenses incurred or expensed by lobbyist for the purpose of lobbying:

[illegible]

7. List below the cumulative total amounts expended for lobbying throughout the year:

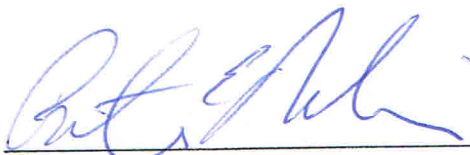
\$0.00

I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

VERIFICATION: I certify that all statements made on this statement are true, correct and complete to the best of my knowledge and belief and I understand that the willful making of any false statement of material fact herein will subject me to the provisions of law relevant to the making and filing of false instruments and will render such statement null and void.

Dated: 1/9/2018

Signed: 

Print Name: Peter E. Weiss

Title: Managing Director

STATE OF NEW YORK)

NEW YORK SS:
COUNTY OF NASSAU)

Sworn to before me this 9th

Day of JANUARY, 2018.

Maureen C. Geraghty
NOTARY PUBLIC

