



**General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds
As of February 28, 2018**

County General Improvement Bonds

Dated Date	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/28/18
12/21/2017 General Improvement Refunding Series 2017C	\$338,205,000	2.00-5.00%	2018-2039	\$ 338,205,000
6/13/2017 General Improvement Series 2017B	90,080,000	3.00-5.00	2018-2037	90,080,000
1/26/2017 General Improvement Series 2017A	45,110,000	3.00-5.00	2018-2031	42,940,000
6/14/2016 General Improvement Series 2016C	140,195,000	5.00	2018-2043	140,195,000
2/9/2016 General Improvement Refunding Series 2016A	272,810,000	2.50-5.00	2017-2039	272,770,000
2/9/2016 General Improvement Series 2016B	120,140,000	5.00	2017-2030	114,405,000
6/2/2015 General Improvement Series 2015B	168,895,000	5.00	2017-2035	154,905,000
1/29/2015 General Improvement Series 2015A	29,640,000	2.00-5.00	2015-2033	24,625,000
12/10/2014 General Improvement Series 2014A	237,755,000	5.00	2016-2030	195,325,000
12/11/2013 General Improvement Series 2013C	90,710,000	5.00	2015-2043	70,540,000
8/15/2013 General Improvement Series 2013B	127,920,000	4.00-5.00	2014-2043	97,340,000
2/28/2013 General Improvement Series 2013A	152,430,000	3.00-5.00	2014-2043	133,605,000
5/2/2012 General Improvement Series 2012A	196,630,000	4.00-5.00	2012-2034	129,180,000
6/2/2011 General Improvement Series 2011A	82,045,000	1.00-5.05	2012-2036	14,280,000
12/16/2010 General Improvement Series 2010F	71,745,000	6.65-7.25	2026-2035	71,745,000
12/16/2010 General Improvement Series 2010E	53,255,000	3.00-5.00	2012-2025	20,355,000
8/24/2010 General Improvement Series 2010D	15,105,000	5.20-5.375	2026-2027	15,105,000
8/24/2010 General Improvement Series 2010C	126,620,000	4.00-5.00	2012-2026	45,295,000
6/24/2010 General Improvement Series 2010B	82,060,000	5.05-6.70	2019-2037	82,060,000
6/24/2010 General Improvement Series 2010A	13,280,000	3.00-5.00	2012-2018	2,340,000
12/15/2009 General Improvement Series 2009I	35,000,000	5.75-6.20	2025-2031	35,000,000
12/15/2009 General Improvement Series 2009H	55,215,000	2.00-4.00	2010-2025	7,300,000
9/9/2009 General Improvement Series 2009G	26,400,000	5.25-5.375	2023-2025	26,400,000
9/9/2009 General Improvement Series 2009F	83,600,000	4.00-5.00	2011-2023	8,410,000
8/19/2009 General Improvement Refunding Series 2009E	50,875,000	3.00-5.00	2010-2018	675,000
7/21/2009 General Improvement Series 2009C	135,300,000	5.00-5.25	2010-2039	6,520,000
5/5/2009 General Improvement Series 2009A	99,000,000	2.50-5.00	2011-2029	9,685,000
7/8/2008 General Improvement Refunding Series 2008D	22,285,000	4.00-5.00	2009-2019	120,000
7/8/2008 General Improvement Series 2008C	149,525,000	4.00-5.00	2010-2028	11,875,000
12/1/2010 General Improvement Series 2007B Remarketing	40,000,000	2.50-5.00	2011-2024	7,815,000
12/1/2010 General Improvement Series 2007A Remarketing	35,000,000	2.50-5.00	2011-2023	7,450,000
Total				\$ 2,176,545,000



County Sewer and Storm Water Resources District Bonds

Dated Date	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/28/18
7/21/2009 Sewers Series 2009D	\$ 14,700,000	5.00 - 5.50%	2010-2039	\$ 670,000
5/5/2009 Sewers Series 2009B	15,000,000	4.00 - 6.00	2011-2034	1,020,000
Total				\$ 1,690,000

County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

Dated Date	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/28/18
5/15/2015 EFC Series 2015D ⁽¹⁾	\$ 1,168,949	3.808 - 4.569%	2016-2034	\$ 1,054,000
5/15/2014 EFC Series 2014B ⁽¹⁾	2,210,000	4.061 - 4.595	2017-2028	2,050,000
7/15/2013 EFC Series 2013B ⁽¹⁾	3,185,419	0.263 - 4.756	2014-2043	2,820,000
7/15/2013 EFC Series 2013B ⁽¹⁾	5,218,233	3.363- 4.612	2014-2029	4,100,686
11/15/2012 EFC Series 2012F ⁽¹⁾	56,518,000	4.49 - 6.182	2013-2024	32,591,000
6/15/2012 EFC Series 2012C ⁽¹⁾	26,070,000	4.70 - 6.181	2013-2029	19,000,000
6/1/2011 EFC Series 2011C ⁽¹⁾	5,395,000	0.836 - 4.80	2012-2028	3,830,000
Total				\$ 65,445,686

(1) Such bond series and year designation is that of associated EFC refunding bonds for which the original County mirror Bonds are outstanding.

Nassau County Interim Finance Authority ("NIFA") Bonds

Dated Date	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/28/18
10/22/2015 NIFA Series 2015A	\$ 116,310,000	4.00 - 5.00%	2016-2025	\$ 107,385,000
10/4/2012 NIFA Series 2012A	141,580,000	3.00 - 5.00	2015-2025	77,360,000
10/4/2012 NIFA Series 2012B	176,133,000	1.00 - 5.00	2014-2023	66,394,000
4/21/2009 NIFA Series 2009A	303,100,000	1.00 - 5.00	2009-2025	29,920,000
5/16/2008 NIFA Series 2008C	150,000,000	VRDB	2017-2019	122,925,000
5/16/2008 NIFA Series 2008B	125,000,000	VRDB	2019-2021	125,000,000
5/16/2008 NIFA Series 2008A	125,000,000	VRDB	2021-2025	125,000,000
Total				\$ 653,984,000

Total County and NIFA Obligations

\$ 2,897,664,686