



**Variable Rate Demand Bonds - Letters of Credit and Liquidity Facilities
(As of February 28, 2018)**

<u>Series</u>	<u>Outstanding Principal Amount</u>	<u>Provider</u>	<u>Facility Type</u>	<u>Expiration or Optional Termination by Provider</u>
NHCC				
2009A	\$15,195,000	JPMorgan Chase Bank, N.A.	LOC ⁽¹⁾	May 15, 2018 ⁽³⁾
2009B-1	35,590,000	TD Bank, N.A.	LOC	June 30, 2018 ⁽³⁾
2009B-2	35,515,000	TD Bank, N.A.	LOC	June 30, 2018 ⁽³⁾
2009C-1	31,780,000	Wells Fargo Bank N.A.	LOC	July 6, 2018 ⁽³⁾
2009C-2	30,080,000	Wells Fargo Bank N.A.	LOC	July 6, 2018 ⁽³⁾
2009D-1	27,935,000	JPMorgan Chase Bank, N.A.	LOC	May 15, 2018 ⁽³⁾
2009D-2	<u>26,190,000</u>	JPMorgan Chase Bank, N.A.	LOC	May 15, 2018 ⁽³⁾
Total NHCC	\$202,285,000			
NIFA				
2008A	\$125,000,000	TD Bank, N.A.	SBPA ⁽²⁾	May 7, 2019
2008B	125,000,000	Sumitomo Mitsui Banking Corp.	SBPA	November 15, 2021
2008C	<u>122,925,000</u>	BMO Harris Bank, N.A.	SBPA	November 15, 2019
Total NIFA	\$372,925,000			

⁽¹⁾ Letter of Credit

⁽²⁾ Standby Bond Purchase Agreement

⁽³⁾ LOC agreements are expected to be extended for a one year period



Interest Rate Exchange Agreements
(As of February 28, 2018)

Current					
<u>Notional Amount</u>	<u>Counterparty</u>	<u>Pays</u>	<u>Receives</u>	<u>Maturity Date</u>	<u>Associated Bonds</u>
NHCC					
\$62,976,666	JPMorgan Chase Bank, N.A.	3.457%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D
62,811,667	Merrill Lynch Capital Services, Inc.	3.457%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D
<u>62,811,667</u>	UBS AG	3.457%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D
\$188,600,000					
NIFA					
\$56,200,000	Goldman Sachs Mitsui Marine Derivative Products, L.	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C ⁽¹⁾
56,200,000	Goldman Sachs Mitsui Marine Derivative Products, L.	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C ⁽¹⁾
56,200,000	UBS AG	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C ⁽¹⁾
56,200,000	UBS AG	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B,C ⁽¹⁾
49,375,000	Goldman Sachs Mijohtsui Marine Derivative Products	3.432%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B,C ⁽¹⁾
49,375,000	Morgan Stanley Capital Services Inc.	3.432%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B,C ⁽¹⁾
<u>49,375,000</u>	UBS AG	3.432%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B,C ⁽¹⁾
\$372,925,000					

⁽¹⁾ NIFA 2008 D and E bonds have matured