



**General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds
As of February 29, 2020**

County General Improvement Bonds

Dated Date	Issue	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/29/20
12/5/2019	General Improvement Series 2019B	\$105,135,000	5.00%	2020-2049	\$105,135,000
5/8/2019	General Improvement Series 2019A	64,375,000	5.00	2020-2049	64,375,000
12/19/2018	General Improvement Series 2018B	169,010,000	5.00	2020-2049	169,010,000
5/9/2018	General Improvement Series 2018A	90,840,000	5.00	2020-2043	90,840,000
12/21/2017	General Improvement Refunding Series 2017C	338,205,000	2.00-5.00	2018-2039	337,435,000
6/13/2017	General Improvement Series 2017B	90,080,000	3.00-5.00	2018-2037	87,375,000
1/26/2017	General Improvement Series 2017A	45,110,000	3.00-5.00	2018-2031	38,345,000
6/14/2016	General Improvement Series 2016C	140,195,000	5.00	2018-2043	135,160,000
2/9/2016	General Improvement Refunding Series 2016A	272,810,000	2.50-5.00	2017-2039	233,090,000
2/9/2016	General Improvement Series 2016B	120,140,000	5.00	2017-2030	102,080,000
6/2/2015	General Improvement Series 2015B	168,895,000	5.00	2017-2035	143,665,000
1/29/2015	General Improvement Series 2015A	29,640,000	2.00-5.00	2015-2033	22,435,000
12/10/2014	General Improvement Series 2014A	237,755,000	5.00	2016-2030	169,790,000
12/11/2013	General Improvement Series 2013C	90,710,000	5.00	2015-2043	67,085,000
8/15/2013	General Improvement Series 2013B	127,920,000	4.00-5.00	2014-2043	92,355,000
2/28/2013	General Improvement Series 2013A	152,430,000	3.00-5.00	2014-2043	127,350,000
5/2/2012	General Improvement Series 2012A	196,630,000	4.00-5.00	2012-2034	114,075,000
6/2/2011	General Improvement Series 2011A	82,045,000	2.00-5.00	2012-2036	8,840,000
12/16/2010	General Improvement Series 2010F	71,745,000	6.65-7.40	2026-2035	71,745,000
12/16/2010	General Improvement Series 2010E	53,255,000	3.00-5.00	2012-2025	12,705,000
8/24/2010	General Improvement Series 2010D	15,105,000	5.20-5.375	2026-2027	15,105,000
8/24/2010	General Improvement Series 2010C	126,620,000	4.00-5.00	2012-2026	28,355,000
6/24/2010	General Improvement Series 2010B	82,060,000	5.05-6.70	2019-2037	79,630,000
12/15/2009	General Improvement Series 2009I	35,000,000	5.75-6.20	2025-2031	35,000,000
9/9/2009	General Improvement Series 2009G	26,400,000	5.25-5.375	2023-2025	26,400,000
12/1/2010	General Improvement Series 2007B Remarketing	40,000,000	2.50-5.00	2011-2024	2,725,000
12/1/2010	General Improvement Series 2007A Remarketing	35,000,000	2.50-5.00	2011-2023	2,600,000
Total					\$2,382,705,000



County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

Dated Date	Issue	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/29/20
6/13/2019	EFC Series 2019 Installment ⁽¹⁾	\$18,986,375	0.00%	2019-2048	\$18,541,375
5/29/2019	EFC Series 2019A ⁽¹⁾	13,543,892	1.287 – 3.799	2019-2048	13,223,892
5/15/2015	EFC Series 2015D ⁽¹⁾	1,168,949	3.808 – 4.569	2016-2034	940,000
5/15/2014	EFC Series 2014B ⁽¹⁾	2,210,000	4.061 – 4.595	2017-2028	1,725,000
7/15/2013	EFC Series 2013B ⁽¹⁾	3,185,419	0.263 - 4.756	2014-2043	2,640,000
7/15/2013	EFC Series 2013B ⁽¹⁾	5,218,233	3.363- 4.612	2014-2029	3,503,145
11/15/2012	EFC Series 2012F ⁽¹⁾	56,518,000	4.49 - 6.182	2013-2024	21,593,000
6/15/2012	EFC Series 2012C ⁽¹⁾	26,070,000	4.70 - 6.181	2013-2029	15,040,000
6/1/2011	EFC Series 2011C ⁽¹⁾	5,395,000	0.836 - 4.80	2012-2028	3,240,000
Total					\$80,446,412

(1) Such bond series and year designation is that of associated EFC refunding bond for which the original County mirror Bonds are outstanding.

Nassau County Interim Finance Authority ("NIFA") Bonds

Dated Date	Issue	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 2/29/20
10/22/2015	NIFA Series 2015A	\$116,310,000	4.00 – 5.00%	2016-2025	\$90,880,000
10/4/2012	NIFA Series 2012A	141,580,000	3.00 - 5.00	2015-2025	54,920,000
10/4/2012	NIFA Series 2012B	176,133,000	1.00 - 5.00	2014-2023	36,074,000
4/21/2009	NIFA Series 2009A	303,100,000	1.00 - 5.00	2009-2025	6,155,000
5/16/2008	NIFA Series 2008B	125,000,000	VRDB	2019-2021	98,950,000
5/16/2008	NIFA Series 2008A	125,000,000	VRDB	2021-2025	125,000,000
Total					\$411,979,000

Total County and NIFA Obligations

\$2,875,130,412