



**General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds
As of February 28, 2021**

County General Improvement Bonds

| Dated Date | Series | Original Issue Size | Original Interest Rates | Maturity | Principal Outstanding As of 2/28/21 |
|-----------------------|--|--------------------------------|--|-----------------|--|
| 12/5/2019 | General Improvement Series 2019B | \$105,135,000 | 5.00% | 2020-2049 | \$102,685,000 |
| 5/8/2019 | General Improvement Series 2019A | 64,375,000 | 5.00 | 2020-2049 | 63,585,000 |
| 12/19/2018 | General Improvement Series 2018B | 162,625,000 | 5.00 | 2020-2049 | 162,625,000 |
| 5/9/2018 | General Improvement Series 2018A | 90,840,000 | 5.00 | 2020-2043 | 85,830,000 |
| 12/21/2017 | General Improvement Refunding Series 2017C | 338,205,000 | 2.00-5.00 | 2018-2039 | 300,705,000 |
| 6/13/2017 | General Improvement Series 2017B | 90,080,000 | 3.00-5.00 | 2018-2037 | 78,850,000 |
| 1/26/2017 | General Improvement Series 2017A | 45,110,000 | 3.00-5.00 | 2018-2031 | 32,995,000 |
| 6/14/2016 | General Improvement Series 2016C | 140,195,000 | 5.00 | 2018-2043 | 126,055,000 |
| 2/9/2016 | General Improvement Refunding Series 2016A | 272,810,000 | 2.50-5.00 | 2017-2039 | 107,860,000 |
| 2/9/2016 | General Improvement Series 2016B | 120,140,000 | 5.00 | 2017-2030 | 84,865,000 |
| 6/2/2015 | General Improvement Series 2015B | 168,895,000 | 5.00 | 2017-2035 | 15,630,000 |
| 1/29/2015 | General Improvement Series 2015A | 29,640,000 | 2.00-5.00 | 2015-2033 | 2,930,000 |
| 12/10/2014 | General Improvement Series 2014A | 237,755,000 | 5.00 | 2016-2030 | 35,380,000 |
| 12/11/2013 | General Improvement Series 2013C | 90,710,000 | 5.00 | 2015-2043 | 42,675,000 |
| 8/15/2013 | General Improvement Series 2013B | 127,920,000 | 4.00-5.00 | 2014-2043 | 56,830,000 |
| 2/28/2013 | General Improvement Series 2013A | 152,430,000 | 3.00-5.00 | 2014-2043 | 64,440,000 |
| 5/2/2012 | General Improvement Series 2012A | 196,630,000 | 4.00-5.00 | 2012-2034 | 440,000 |
| 6/2/2011 | General Improvement Series 2011A | 82,045,000 | 2.00-5.00 | 2012-2036 | 960,000 |
| 6/24/2010 | General Improvement Series 2010B | 82,060,000 | 5.05-6.70 | 2019-2037 | 13,925,000 |
| 9/9/2009 | General Improvement Series 2009G | 26,400,000 | 5.25-5.375 | 2023-2025 | <u>26,400,000</u> |
| Total | | | | | \$1,405,665,000 |



County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

| Dated | | Original | Original | | Principal |
|--------------|--|-------------------|-----------------------|-----------------|----------------------------------|
| Date | Series | Issue Size | Interest Rates | Maturity | Outstanding As of 2/28/21 |
| 6/13/2019 | EFC Series 2019 Installment ⁽¹⁾ | \$18,986,375 | - | 2019-2048 | \$18,096,375 |
| 5/29/2019 | EFC Series 2019A ⁽¹⁾ | 13,543,892 | 1.287 - 3.799% | 2019-2048 | 12,900,000 |
| 5/15/2015 | EFC Series 2015D ⁽¹⁾ | 1,168,949 | 3.808 – 4.596 | 2016-2034 | 883,000 |
| 5/15/2014 | EFC Series 2014B ⁽¹⁾ | 2,210,000 | 4.061 – 4.595 | 2017-2028 | 1,555,000 |
| 7/15/2013 | EFC Series 2013B ⁽¹⁾ | 3,185,419 | 0.263 - 4.756 | 2014-2043 | 2,550,000 |
| 7/15/2013 | EFC Series 2013B ⁽¹⁾ | 5,218,233 | 3.363- 4.612 | 2014-2029 | 3,192,971 |
| 11/15/2012 | EFC Series 2012F ⁽¹⁾ | 56,518,000 | 4.49 - 6.182 | 2013-2024 | 15,730,000 |
| 6/15/2012 | EFC Series 2012C ⁽¹⁾ | 26,070,000 | 4.70 - 6.181 | 2013-2029 | 12,945,000 |
| 6/1/2011 | EFC Series 2011C ⁽¹⁾ | 5,395,000 | 0.836 - 4.80 | 2012-2028 | <u>2,930,000</u> |
| Total | | | | | \$70,782,346 |

(1) Such bond series and year designation is that of associated EFC refunding bonds for which the original County mirror Bonds are outstanding.

Nassau County Interim Finance Authority ("NIFA") Bonds

| Dated | | Original | Original | | Principal |
|--------------|-------------------|-------------------|-----------------------|-----------------|----------------------------------|
| Date | Series | Issue Size | Interest Rates | Maturity | Outstanding As of 2/28/21 |
| 2/17/2021 | NIFA Series 2021B | \$557,045,000 | 0.26 – 1.64% | 2023-2030 | \$557,045,000 |
| 2/17/2021 | NIFA Series 2021A | 553,065,000 | 4.00 - 5.00 | 2029-2035 | 553,065,000 |
| 10/22/2015 | NIFA Series 2015A | 116,310,000 | 4.00 - 5.00 | 2016-2025 | 28,250,000 |
| 10/4/2012 | NIFA Series 2012A | 141,580,000 | 3.00 - 5.00 | 2015-2025 | 9,374,000 |
| 10/4/2012 | NIFA Series 2012B | 176,133,000 | 1.00 - 5.00 | 2014-2023 | <u>900,000</u> |
| Total | | | | | \$1,148,634,000 |

Total County and NIFA Obligations

\$2,625,081,346