



Variable Rate Demand Bonds - Letters of Credit and Liquidity Facilities
 (as of February 29, 2020)

<u>Series</u>	<u>Outstanding Principal Amount</u>	<u>Provider</u>	<u>Facility Type</u>	<u>Expiration or Optional Termination by Provider</u>
NHCC				
2009A	\$9,730,000	Bank of America, N.A.	LOC ⁽¹⁾	September 25, 2020
2009B-1	30,920,000	Bank of America, N.A.	LOC	September 25, 2020
2009B-2	30,860,000	Bank of America, N.A.	LOC	September 25, 2020
2009C-1	27,620,000	Bank of America, N.A.	LOC	September 25, 2020
2009C-2	25,920,000	Bank of America, N.A.	LOC	September 25, 2020
2009D-1	24,490,000	Bank of America, N.A.	LOC	September 25, 2020
2009D-2	<u>22,760,000</u>	Bank of America, N.A.	LOC	September 25, 2020
Total NHCC	\$172,300,000			
NIFA				
2008A	125,000,000	TD Bank, N.A.	SBPA ⁽²⁾	May 7, 2024
2008B	<u>98,950,000</u>	Sumitomo Mitsui Banking Corp	SBPA	November 15, 2021
Total NIFA	\$223,950,000			

⁽¹⁾ Letter of Credit

⁽²⁾ Standby Bond Purchase Agreement



**Interest Rate Exchange Agreements
(as of February 29, 2020)**

Current						
<u>Notional Amount</u>	<u>Counterparty</u>	<u>Pays</u>	<u>Receives</u>	<u>Maturity Date</u>	<u>Associated Bonds</u>	
NHCC						
\$55,233,334	JPMorgan Chase Bank, N.A.	3.457%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D	
55,113,333	Merrill Lynch Capital Services, Inc.	3.457%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D	
<u>55,113,333</u>	UBS AG	3.457%	62.6% of USD-LIBOR + 0.23%	8/1/2029	NHCC 2009B,C,D	
Total NHCC	\$165,460,000					
NIFA						
\$27,975,000	Goldman Sachs Mitsui Marine Derivative Products, L.P.	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B ⁽¹⁾	
27,975,000	Goldman Sachs Mitsui Marine Derivative Products, L.P.	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B ⁽¹⁾	
27,975,000	UBS AG	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B ⁽¹⁾	
27,975,000	UBS AG	3.146%	60.0% of USD-LIBOR + 0.16%	11/15/2024	NIFA 2008A,B ⁽¹⁾	
37,350,000	Goldman Sachs Mijohtsui Marine Derivative Products, L.P.	3.432%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B ⁽¹⁾	
37,350,000	Morgan Stanley Capital Services Inc.	3.432%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B ⁽¹⁾	
<u>37,350,000</u>	UBS AG	3.432%	61.5% of USD-LIBOR + 0.20%	11/15/2025	NIFA 2008A,B ⁽¹⁾	
Total NIFA	\$223,950,000					

⁽¹⁾ NIFA 2008 C, D, and E bonds have matured