

**RESOLUTION ACCEPTING THE ARBITRAGE REPORT OF THE NASSAU COUNTY
SEWER AND STORM WATER FINANCE AUTHORITY**

March 23, 2023

WHEREAS, this Nassau County Sewer and Stormwater Finance Authority (the “Authority”) is required to conduct an analysis and prepare a report (the “Arbitrage Report”) concerning arbitrage rebate in connection with the Authority’s bonds (the “Services”); and

WHEREAS, the Authority has retained t Orrick, Herrington & Sutcliffe LLP (“Orrick”) to perform the Services; and

WHEREAS, Orrick has prepared the Arbitrage Report; and

RESOLVED, that the Authority hereby accepts the Arbitrage Report, in the form presented to the members.