

BRUCE A. BLAKEMAN
COUNTY EXECUTIVE



DAVID Y. CHIANG
COUNTY TREASURER

ROLANDO S. FERNANDO
DEPUTY COUNTY TREASURER

LISA A. ENELLA
DEPUTY COUNTY TREASURER

ANGELO SPANODEMOS
DEPUTY COUNTY TREASURER

COUNTY OF NASSAU
OFFICE OF THE COUNTY TREASURER
1 WEST STREET
MINEOLA, NEW YORK 11501

May 24, 2024

To Whom It May Concern:

Nassau County, New York intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission's (SEC's) Municipal Advisor Rule.

Nassau County, New York ("Nassau County") has retained an independent registered municipal advisor. Nassau County is represented by and will rely on its municipal advisor, PFM Financial Advisors LLC (PFMFA), to provide advice on proposals from financial services firms concerning the issuance of municipal securities and/or municipal financial products. Whitney Warren from PFMFA is the day-to-day advisor for Nassau County. Mr. Warren has advised us that he has not been an Associated Individual (within the meaning of the SEC Staff's Frequently Asked Questions No. 3.6, issued January 10, 2014 and updated May 19, 2014) of a broker-dealer firm within the last two years.

Proposals should be addressed to:

Nassau County
David Y. Chiang, County Treasurer
1 West Street – 1st Floor
Mineola, NY 11501
dchiang@nassaucountyny.gov

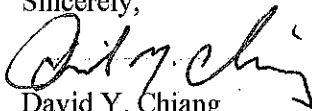
With a copy to:

Nassau County
Steven Conkling, Debt Manager
1 West Street – 5th Floor
Mineola, NY 11501
sconkling@nassaucountyny.gov

PFM Financial Advisors LLC
Whitney Warren, Senior Managing Consultant
368 Ninth Avenue – 6th Floor
New York, NY 10001
warrenw@pfm.com

This letter may be relied upon until October 26, 2026, unless withdrawn or modified by Nassau County.

Sincerely,


David Y. Chiang
County Treasurer